

**POLICE AND FIRE RETIREMENT PLAN
FEDERATED RETIREMENT PLAN
ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES
BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION**

Adopted: May 6, 2010

Report Date:

March 17, 2026

Board Member Name: David Kwan

Conference/Seminar Title: CALAPRS General Assembly 2026

Location: Carlsbad, CA

Date(s): March 9-11, 2026

Travel Category:

- Fiduciary responsibilities
- Actuarial Science
- Pension law
- Asset Allocation
- Real estate investing
- Equity and security investing
- International Investing
- Pension Plan Administration

Brief summary of information and knowledge gained:

The keynote presentation was on Total Portfolio Approach implementation from the CIO & CEO of CALPERS. This topic is very relevant in today's environment around public pension systems.

Evaluation of the event:

It was a very educational conference, especially for public retirement system trustees. Many of the presentations were related to issues that trustees and staff face in today's environment. Ethical training was provided as well, a big plus.

Recommendation concerning future attendance:

Highly recommended

Other comments: