



Aon Consulting, Inc.

2026 -Q2 Upcoming Educational Conferences

City of San Jose Retirement Boards

April 2026

Table of Contents

2026 Events	1
2026 Index	5
Disclaimer.....	6

2026 Events

2026 Event Title - Organizer, Date, and Location	Overview and Audience
Investments Institute - International Foundation of Employee Benefit Plans (IFEBP) 04/22-23/2026 Austin, TX	<p>This two-day investment program for trustees focuses on navigating volatile markets and supporting long-term fund stability. Sessions cover macroeconomic trends, asset allocation, private markets, real estate, infrastructure, and the growing role of AI, along with fixed income's role in derisking and global diversification opportunities. The agenda also addresses benchmarking and fees, decumulation strategies for multiemployer plans, and includes interactive case study roundtables for peer-to-peer learning and practical application.</p>
Website	Investments Institute
Contact	Contact Us
Fees	Through March 11: \$1,795 (Member) \$2,015 (Non-member) After March 11: \$2,095 (Member) \$2,315 (Non-member)
2026 Public Funds Roundtable - Institutional Investor 04/27-29/2026 Beverly Hills, CA	<p>The 2026 Public Funds Roundtable will bring together senior investment officials from public pension funds and government investors for peer-to-peer discussions. Although the specific agenda for 2026 has not been detailed, previous roundtables have addressed topics such as global macro trends, asset allocation, investment strategy, governance, risk management, ESG, and technology innovation.</p> <p><i>Asset Owners and Limited Number of Consultants</i></p>
Website	Event - 2026 Public Funds Roundtable
Contact	luke.zammit@institutionalinvestor.com
Fees	Not available. Contact organizer for more information.
Annual Symposium - Pension Research Council, The Wharton School	<p>The 2026 PRC Symposium, with a theme of "Public Debt and Retirement Security," will take place from April 30 to May 1, 2026. The event will focus on the rising level of public debt in the United States and its effects on retirement systems globally.</p>

2026 Event Title - Organizer, Date, and Location	Overview and Audience
<p>04/30 - 5/01/2026 Philadelphia, PA</p>	<p>Speakers and panelists will examine how increasing public debt could influence savings, investment, and withdrawal strategies for retirement plan sponsors, insurers, and households. They will also explore the origins of this debt, the risks it poses to financial stability, and its potential impact on retirement planning and future outcomes. Limited information available, more specific details will be available online as the conference approaches.</p> <p><i>Members Only</i></p>
	<p>Website All Conferences - Pension Research Council</p>
	<p>Contact prc@wharton.upenn.edu</p>
	<p>Fees Not available. Contact organizer for more information.</p>
<p>Spring Conference - State Association of County Retirement Systems (SACRS) 05/12-15/2026 Olympic Valley, CA</p>	<p>The SACRS Spring Conference gathers professionals from California county retirement systems for keynote presentations, educational sessions, and panels on investments, governance, and legislative updates. The event features networking opportunities, an exhibitor hall, committee meetings, and professional development, keeping attendees informed about best practices and current issues in public pensions. More specific details will be available online as the conference approaches.</p> <p><i>Open to All</i></p>
	<p>Website SACRS > Events> Spring Conference</p>
	<p>Contact sacrs@sacrs.org</p>
	<p>Fees Not available. Contact organizer for more information.</p>
<p>Trustee Educational Seminar (TEDS) - National Conference on Public Employees Retirement Systems (NCPERS) 05/16-17/2026 Las Vegas, NV</p>	<p>The Trustee Educational Seminar (TEDS) is a two-day program for new and novice public pension trustees, and a refresher for experienced trustees, focused on strengthening core knowledge of pensions and governance. The curriculum covers investing principles, actuarial basics, board policies, and key fiduciary responsibilities. Attendees can earn up to nine hours of continuing education credit (subject to change), and TEDS is recommended preparation for those pursuing the NCPERS Accredited Fiduciary (NAF) designation.</p>
	<p>Website NCPERS Pension Trustee Educational Seminar (TEDS)</p>
	<p>Contact info@ncpers.org</p>
	<p>Fees Not available. Contact organizer for more information.</p>

2026 Event Title - Organizer, Date, and Location	Overview and Audience
<p>Annual Conference - National Conference on Public Employees Retirement Systems (NCPERS)</p> <p>05/17-20/2026</p> <p>Las Vegas, NV</p>	<p>As the largest event hosted by NCPERS, the Annual Conference and Exhibition (ACE) delivers a unique experience with interactive sessions, workshops, and extensive networking opportunities. With expert speakers and up-to-date industry information, this conference is invaluable for trustees, administrators, government officials, and service providers looking to expand their expertise and professional relationships. More specific details will be available online as the conference approaches.</p> <p><i>Members Only</i></p> <p>Website NCPERS Annual Conference & Exhibition</p> <p>Contact info@ncpers.org</p> <p>Fees Not available. Contact organizer for more information.</p>
<p>Washington Legislative Update - International Foundation of Employee Benefit Plans (IFEBP)</p> <p>05/18-19/2026</p> <p>Washington, DC</p>	<p>Gain a clear understanding of the legislative and regulatory forces shaping your plans and their participants and leave with practical strategies to maintain compliance and prepare for the future. Learn best practices and solutions from subject matter experts, policymakers, and peers while exploring the latest issues that could affect your funds. This conference is designed for leaders responsible for plan compliance, oversight, and long-term sustainability. 2026 agenda not yet available.</p> <p><i>Open to All</i></p> <p>Website Washington Legislative Update</p> <p>Contact Contact Us</p> <p>Fees Through April 6: \$1,495 (Member) \$1,715 (Non-member) After April 6: \$1,795 (Member) \$2,015 (Non-member)</p>
<p>Annual Conference - National Association of State Retirement Administrators (NASRA)</p> <p>08/08-12/2026</p> <p>Boston, MA</p>	<p>Exclusively for members, the conference offers a comprehensive agenda including general sessions, panel discussions, roundtables, and peer networking, all focused on public retirement system governance and operations. Attendees gain insights from nationally recognized experts on topics such as investment management, governance, economic trends, workforce issues, technology, cybersecurity, and legislative developments. The event also features interactive workshops for senior staff and CEOs, plus opportunities to explore innovative solutions from associate members and partners, making it a key</p>

2026 Event Title - Organizer, Date, and Location	Overview and Audience
	forum for enhancing the management, sustainability, and security of U.S. public retirement systems.
	<i>Members Only</i>
Website	NASRA
Contact	mary@nasra.org
Fees	Not available. Contact organizer for more information.

Public Pension Funding Forum - National Conference on Public Employee Retirement Systems (NCPERS) 08/16-18/2026 (Tentative) Chicago, IL	The Public Pension Funding Forum brings together trustees, administrators, policymakers, and experts to deepen understanding of trends and developments in public pension funding. Featuring presentations and debates by leading economists, including Nobel laureates, the event delivers objective analysis, research, and practical case studies on funding adequacy and reform initiatives. Attendees gain insights into the fiscal, political, and economic forces shaping pension systems, learn to distinguish rhetoric from fact, and explore solutions for sustainable funding. The Forum is designed for a wide range of stakeholders-including pension fund officials, legislators, the investment community, and researchers-and focuses on advancing educational programs and research to support the long-term health of public pension plans.
Website	About NCPERS Public Pension Funding Forum
Contact	info@ncpers.org
Fees	Not available. Contact organizer for more information.

2026 Index

2026	Location	2026 Event and Organizer
04/22/2026	Austin, TX	Investments Institute - International Foundation of Employee Benefit Plans (IFEBP)
04/27/2026	Beverly Hills, CA	2026 Public Funds Roundtable - Institutional Investor
04/30/2026	Philadelphia, PA	Annual Symposium - Pension Research Council, The Wharton School
05/12/2026	Olympic Valley, CA	Spring Conference - State Association of County Retirement Systems (SACRS)
05/16/2026	Las Vegas, NV	Trustee Educational Seminar (TEDS) - National Conference on Public Employees Retirement Systems (NCPERS)
05/17/2026	Las Vegas, NV	Annual Conference - National Conference on Public Employees Retirement Systems(NCPERS)
05/18/2026	Washington, DC	Washington Legislative Update - International Foundation of Employee Benefit Plans (IFEBP)
08/08/2026	Boston, MA	Annual Conference - National Association of State Retirement Administrators (NASRA)
08/16/2026	Chicago, IL	Public Pension Funding Forum - National Conference on Public Employee Retirement Systems (NCPERS)

Disclaimer

Consulting services provided by Aon Consulting, Inc. ("ACI"). The information contained herein is given as of the date hereof and does not purport to give information as of any other date. The delivery at any time shall not, under any circumstances, create any implication that there has been a change in the information set forth herein since the date hereof or any obligation to update or provide amendments hereto.

This document is not intended to provide, and shall not be relied upon for, accounting, legal or tax advice or investment recommendations. Any accounting, legal, or taxation position described in this presentation is a general statement and shall only be used as a guide. It does not constitute accounting, legal, investment, and/or tax advice and is based on ACI's understanding of current laws and interpretation.

This document is intended for general information purposes only and should not be construed as advice or opinions on any specific facts or circumstances. The comments in this summary are based upon ACI's preliminary analysis of publicly available information unless otherwise noted. The content of this document is made available on an "as is" basis, without warranty of any kind. ACI disclaims any legal liability to any person or organization for loss or damage caused by or resulting from any reliance placed on that content. ACI reserves all rights to the content of this document. No part of this document may be reproduced, stored, or transmitted by any means without the express written consent of ACI.

Aon Consulting, Inc.

200 E. Randolph Street

Suite 700

Chicago, IL 60601

© Aon pie 2026. All rights reserved.