



SACRS **SPRING 2026** **CONFERENCE**

MAY 12-15 • EVERLINE RESORT & SPA, LAKE TAHOE • OLYMPIC VALLEY, CA

PRELIMINARY AGENDA

TUESDAY, MAY 12

1:00 PM - 6:30 PM ▶ LOCATION: Sierra Prefunction

SACRS REGISTRATION

3:00 PM - 5:00 PM | PRE-CONFERENCE CERTIFICATION SESSIONS

DISABILITY TRAINING ▶ LOCATION: Castle Peak

SEXUAL HARASSMENT PREVENTION TRAINING FOR LOCAL AGENCY OFFICIALS (AB1661) ▶ LOCATION: Monument Peak

Nossaman LLP attorney Allison Callaghan will present "Sexual Harassment Prevention Training for Local Agency Officials (AB1661)". AB 1661 requires that if a local agency provides any type of compensation, salary, or stipend to its officials, then all local agency officials of the agency shall receive at least two hours of sexual harassment prevention and education training within the first six months of taking office or commencing employment and every two years thereafter. This interactive training session will meet the requirements under AB 1661 and AB 1825 and assist attendees in preventing and effectively responding to complaints of sexual harassment.

Allison Callaghan, Nossaman

ETHICS TRAINING FOR PUBLIC OFFICIALS (AB 1234) ▶ LOCATION: Emigrant Peak

This two-hour mandatory bi-annual training for public officials covers conflict of interest rules, public meeting and record requirements, due process requirements and other significant rules for legal compliance by public officials, with a particular focus on how these rules apply to retirement board trustees and senior staff.

Ashley Dunning, Nossaman

5:30 PM - 6:30 PM ▶ LOCATION: Pavilion

KICK OFF SACRS 2026 AT THE EVERLINE!

Start your conference experience on a high note. Join fellow public pension professionals at the Everline Resort & Spa for an evening of connection and community.

Why Attend?

- **Reconnect:** Catch up with long-time colleagues and "old friends" in the industry.
- **Expand Your Network:** Meet new peers and discover fresh perspectives in a relaxed setting.
- **Scenic Setting:** Enjoy the mountain-modern luxury of the Everline Resort, located at the base of Palisades Tahoe.

All registered conference attendees are invited to participate.



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PRELIMINARY AGENDA

WEDNESDAY, MAY 13

6:45 AM – 7:45 AM ▶ LOCATION: Tinkers Knob

NAMASTE AT THE SACRS 2026 SPRING CONFERENCE!

Fitting in fitness when away from home is often difficult, but not during the SACRS 2026 Spring Conference! We are bringing a rejuvenating yoga class onsite to help you start your day the right way.

- **Open to Everyone:** This session, led by a certified yoga instructor, is intended for everyone, from beginner to expert.
- **Convenience & Comfort:** Yoga mats, water, and towels are all provided—just show up ready to flow!
- **Cost & Registration:** The class is open to all registered conference attendees. Pre-registration is required, and the cost is just \$15 per person.

Don't miss this chance to relax and recharge before a full day of sessions!

7:30 AM - 8:30 AM ▶ LOCATION: Alpine Ballroom

SACRS BREAKFAST

Start your conference day the SACRS way: A full hot breakfast and your SACRS community to share it with! All registered attendees are welcome to come fuel up for what promises to be a great day ahead.

7:30 AM - 8:30 AM ▶ LOCATION: TBD

SACRS FIRST-TIME CONFERENCE ATTENDEES AND NEW MEMBERS' ORIENTATION BREAKFAST

Connect and engage from day one at our First-Time Conference Attendee and New Members Orientation Breakfast! Share a meal with fellow new attendees, get connected, and learn how to best leverage your time at SACRS Annual Spring Conference 2026. This is a fantastic opportunity to build your professional network and immerse yourself within the SACRS community. This breakfast is intended for first-time conference attendees and new members only.

7:30 AM - 8:30 AM ▶ LOCATION: Alpine B

INVESTMENT BREAKOUT – Closed Session

7:30 AM - 6:00 PM ▶ LOCATION: Sierra Prefunction

SACRS REGISTRATION

8:30 AM - 9:00 AM ▶ LOCATION: Grand Sierra Ballroom

GENERAL SESSION WELCOME

Adele Lopez Tagaloa, SACRS President

9:00 AM - 10:00 AM ▶ LOCATION: Grand Sierra Ballroom

GENERAL SESSION

10:00 AM - 10:30 AM ▶ LOCATION: Grand Sierra Ballroom

SACRS NETWORKING BREAK

10:30 AM - 11:30 AM ▶ LOCATION: Grand Sierra Ballroom

GENERAL SESSION

11:30 AM - 12:30 PM ▶ LOCATION: Grand Sierra Ballroom

GENERAL SESSION



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PRELIMINARY AGENDA

WEDNESDAY, MAY 13 CONTINUED

12:30 PM - 1:45 PM ▶ LOCATION: Pavilion & Upper Deck

SACRS LUNCH

They say the best deals are made over a meal. At this year's SACRS Spring Conference, we're making sure your lunch hour is the most productive part of your day! Join us for a curated networking experience. All registered attendees are invited to participate.

2:00 PM – 4:30 PM | CONCURRENT SESSIONS

OPERATIONS & BENEFITS BREAKOUT ▶ LOCATION: Pyramid Peak

AFFILIATE BREAKOUT ▶ LOCATION: Grand Sierra A

ATTORNEYS BREAKOUT ▶ LOCATION: Grand Sierra C&D

INTERNAL AUDITORS BREAKOUT ▶ LOCATION: Emigrant Peak

Harsh Jadhav, Alameda CERA

ADMINISTRATORS BREAKOUT ▶ LOCATION: Castle Peak

TRUSTEE BREAKOUT ▶ LOCATION: Grand Sierra B

SAFETY BREAKOUT ▶ LOCATION: Papoose Peak

6:30 PM - 9:30 PM ▶ LOCATION: Pavilion & Upper Deck

SACRS ANNUAL WEDNESDAY NIGHT EVENT – FEELING LUCKY? JOIN US FOR SACRS APRÈS SKI NIGHT!

SACRS invites you to trade the slopes for some après-ski fun at our most festive event of the conference! Experience the cozy, social tradition of "Après Ski" (French for "after skiing")—the perfect way to unwind, socialize, and celebrate with colleagues.

Your All-Access Pass Includes:

- **Hosted Gourmet Dinner:** A hearty, lodge-inspired meal to fuel your fun.
- **Hosted Beverages:** Enjoy a selection of warm drinks and refreshments throughout the evening.
- **Fun & Fellowship:** Reconnect with fellow conference attendees in a relaxed, social atmosphere.
- **The Dress Code:** Embrace the "Après Ski" aesthetic! Think warm layers, cozy sweaters, and vests. Jeans are encouraged and permitted for this event.

Who's Invited? All registered conference attendees are welcome to this fully hosted evening of entertainment.



SACRS **SPRING 2026** **CONFERENCE**

MAY 12-15 • EVERLINE RESORT & SPA, LAKE TAHOE • OLYMPIC VALLEY, CA

PRELIMINARY AGENDA

THURSDAY, MAY 14

7:00 AM - 8:00 AM ▶ LOCATION: Meet In Hotel Lobby

RISE, RUN, AND RECHARGE: THE SACRS 5K FUN RUN!

Trade your conference coffee for a breath of crisp mountain air! Whether you're looking to hit a personal best or simply want a scenic morning stroll with colleagues, the SACRS 5K Fun Run is the absolute best way to kickstart your day. "A SACRS tradition for a reason. Don't just attend the conference—experience the destination!"

Why You Can't Miss It:

- **Breathtaking Views:** Experience the beauty of the mountains on a perfectly paved, slightly elevated course designed for walkers, joggers, and runners alike.
- **Networking in Sneakers:** Build connections outside the ballroom. It's amazing how much "shop talk" happens when you're enjoying the great outdoors!
- **The Perks:** Your registration doesn't just get you a workout—it scores you exclusive SACRS SWAG, a handy pocket map, and that hard-earned finish-line water and snack.
- **Bragging Rights:** Start your conference sessions energized, focused, and officially a member of the SACRS morning elite.

The Details:

- **Distance:** 5K (3.1 Miles)
- **Entry Fee:** \$15 (Pre-registration required)
- **The Reward:** Fresh air, new friends, and cool gear!

7:30 AM - 8:30 AM ▶ LOCATION: Alpine Ballroom

THE SACRS CONNECTION CAFE: MORNING BREAKFAST

7:30 AM - 5:00 PM ▶ LOCATION: Sierra Prefunction

SACRS REGISTRATION

8:45 AM - 9:00 AM ▶ LOCATION: Grand Sierra Ballroom

GENERAL SESSION WELCOME, VOLUNTEER AWARDS

Adele Lopez Tagaloa, SACRS President

9:00 AM - 10:00 AM ▶ LOCATION: Grand Sierra Ballroom

GENERAL SESSION

10:00 AM - 10:30 AM ▶ LOCATION: Sierra Prefunction

SACRS NETWORKING BREAK

10:30 AM - 11:30 AM ▶ LOCATION: Grand Sierra Ballroom

GENERAL SESSION

11:30 AM - 12:30 PM ▶ LOCATION: Grand Sierra Ballroom

GENERAL SESSION

12:45 PM - 1:45 PM ▶ LOCATION: Pavilion & Upper Deck

SACRS LUNCH

Maximize your productivity during the SACRS networking lunch. Use this hour to discuss the day's speakers and evaluate insights from morning sessions. It's the premier opportunity to build valuable industry connections and discuss investment strategies over a meal. All registered attendees are welcome to participate.



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PRELIMINARY AGENDA

THURSDAY, MAY 14 CONTINUED

2:00 PM - 3:00 PM | CONCURRENT SESSIONS

CONCURRENT SESSION A ▶ LOCATION: Grand Sierra C&D

CONCURRENT SESSION B ▶ LOCATION: Grand Sierra A

CONCURRENT SESSION C ▶ LOCATION: Alpine Ballroom

3:00 PM - 3:30 PM ▶ LOCATION: Sierra Prefunction

SACRS NETWORKING BREAK

3:30 PM - 4:30 PM | CONCURRENT SESSIONS

CONCURRENT SESSION A ▶ LOCATION: Grand Sierra C&D

CONCURRENT SESSION B | LEGISLATIVE UPDATE 2026 ▶ LOCATION: Grand Sierra A

Join us for a robust discussion on fiduciary duty and retirement security in a time of market volatility and systemic risk.

Cara Martinson and Laurie Johnson, SACRS Lobbyists

Eric Stern, Sacramento CERS and Dave Nelsen, Alameda CERA

CONCURRENT SESSION C ▶ LOCATION: Alpine Ballroom

4:30 PM - 5:30 PM ▶ LOCATION: TBD

SACRS NOMINATING COMMITTEE MEETING

David MacDonald, SACRS Nominating Committee Chair

5:30 PM - 6:30 PM ▶ LOCATION: Starlight Terrace

SACRS RECEPTION

Don't let the week's insights end in your notebook! Join us for the ultimate Spring Conference wrap-up. With the majestic peaks of Olympic Valley as our backdrop, it's time to trade your ROI talk for a celebratory toast. Whether you're here to cement new partnerships or just soak in the Tahoe air one last time, this is the 'must-attend' hour of the week. Let's finish strong—cheers to another successful year at Everline Resort! All registered attendees are welcome to attend.

6:30 PM – 8:30 PM ▶ LOCATION: TBD

SACRS SIP, PAINT & TAHOE VIBES

Unwind, sip, and create your own Tahoe-inspired painting—no experience required. This relaxed, step-by-step acrylic class is designed especially for beginners and "I can't even draw a stick figure" types. You'll be guided through a simple, beautiful Tahoe scene, learning easy techniques along the way, and you'll be surprised by what you're able to create by the end of class.

Your instructor, Margaret Blanchfield, is a professional artist and longtime art teacher based in Northern California. She's known for making painting approachable, stress-free, and genuinely fun. Margaret has taught thousands of students of all ages and believes creativity isn't about talent—it's about permission to play and experiment.

- **Open to Registered Attendees:** This post-reception activity is led by a certified art instructor, is intended for everyone, from beginner to expert.
- **Convenience & Fun:** Art materials, light refreshments and beverages are all provided—just show up ready to vibe with your SACRS friends.
- **Cost & Registration:** The activity is open to all registered conference attendees. Pre-registration is required, and the cost is just \$20 per person.

Come as you are, enjoy the process, and leave with a finished painting you'll actually want to display.



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PRELIMINARY AGENDA

FRIDAY, MAY 15

7:30 AM - 8:30 AM ▶ LOCATION: Alpine Ballroom

SACRS BREAKFAST | LAST CALL: THE SACRS CONNECTIONS CAFE

The sessions are ending, but the community is just beginning. Join us for a relaxed final breakfast to toast to a successful week. It's your last chance to catch that speaker you missed or snap a final team photo over pancakes and parfaits. All registered attendees are welcome to participate.

8:30 AM - 8:45 AM ▶ LOCATION: Grand Sierra C&D

GENERAL SESSION WELCOME

Adele Lopez Tagaloa, SACRS President

8:45 AM - 9:45 AM ▶ LOCATION: Grand Sierra C&D

GENERAL SESSION

9:45 AM - 10:00 AM ▶ LOCATION: Las Palmas Foyer

SACRS NETWORKING BREAK

10:00 AM - ADJ ▶ LOCATION: Las Palmas Ballroom (A-E)

SACRS ANNUAL BUSINESS MEETING

SACRS Board of Directors