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Search Session



All Days Mon Apr 20 Tue Apr 21 Wed Apr 22

All Sessions (42)

My Interests

Mon Apr 20

LOG IN

12:00 PM



12:00 PM - 12:45 PM PDT (45 Min)

**Welcome lunch and networking**

12:45 PM



12:45 PM - 12:50 PM PDT (5 Min)

**Welcome from the Chair**

12:50 PM

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nd

1:30 PM

☆ 1:30 PM - 2:00 PM PDT (30 Min) <sup>(42)</sup>

### **Separating Giants: Investing in a World Where China and the US Diverge**

2:00 PM

☆ 2:00 PM - 2:40 PM PDT (40 Min)

### **Liquidity Engineering: How LPs and GPs Are Solving the Distribution Drought**

2:40 PM

☆ 2:40 PM - 3:00 PM PDT (20 Min)

### **Headline presentation**

3:00 PM

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3:30 PM



3:30 PM - 4:10 PM PDT (40 Min)

(42)

### **Separating Alpha from Beta: Where Institutional Investors Are Really Getting Paid**

4:10 PM



4:10 PM - 4:55 PM PDT (45 Min)

### **Specialist Strategy Showcase**

4:55 PM



4:55 PM - 5:10 PM PDT (15 Min)

### **The Allocator response**

5:10 PM

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5:15 PM



5:15 PM - 6:30 PM PDT (1 Hour, 15 Min)  
(42)

### Drinks reception

Tue Apr 21

8:15 AM



8:15 AM - 9:00 AM PDT (45 Min)

### Registration and breakfast

9:00 AM



9:00 AM - 9:15 AM PDT (15 Min)

### With Intelligence Market Insights

9:15 AM

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9:45 AM



9:45 AM - 10:25 AM PDT (40 Min)  
(42)

### **Are We Living in a Valuation Bubble or a New Dawn?**

10:25 AM



10:25 AM - 11:05 AM PDT (40 Min)

### **Hold or Fold: The New Reality of Private Market Exits**

11:05 AM



11:05 AM - 11:35 AM PDT (30 Min)

### **Refreshment break**

11:35 AM

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11:55 AM



11:55 AM - 12:35 PM PDT (40 Min)  
(42)

### **Hedge Funds: Diversifier, Defender, or Dead Weight?**

12:35 PM



12:35 PM - 1:15 PM PDT (40 Min)

### **Bonds Are Back - But Not as We Knew Them**

1:15 PM



1:15 PM - 2:15 PM PDT (1 Hour)

### **Lunch**

2:15 PM

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### Breakout 1A: Boards, Biases, and Best Practices: Evolving Governance Across...



Effective governance is critical for institutional investors, but approaches differ widely between pension funds, endowments, and family offices. Pension funds often operate with formal committees, regulatory [Read More](https://events.withintelligence.com/theannual/agenda/session/1755825)

(42)

3:00 PM



3:00 PM - 3:40 PM PDT  
(40 Min)

### Breakout: 2A: Unlocking Real Value in Asset Based Finance

For dealmaking to return to normalcy, one would certainly hope so. Yet the disconnect between LPs and GPs in terms of objectives are stark. The former wants capital back. The latter wants to deploy. DPI, in a [Read More](https://events.withintelligence.com/theannual/agenda/session/1755827)

3:40 PM



3:40 PM - 4:10 PM PDT (30 Min)

### Refreshment break

4:10 PM

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4:30 PM



4:30 PM - 5:10 PM PDT (40 Min)

(42)

### **From Core to Digital and Decarbonized: Infrastructure's Next Chapter**

5:10 PM



5:10 PM - 5:40 PM PDT (30 Min)

### **CIO Fireside Chat**

5:40 PM



5:40 PM - 7:00 PM PDT (1 Hour, 20 Min)

### **Drinks reception**

Wed Apr 22

8:55 AM

Join us (<https://events.withintelligence.com/theannual/page/5282346/join-us>)

9:00 AM



9:00 AM - 9:40 AM PDT (40 Min)

<sup>(42)</sup>

### **If 60/40 Is Broken, What Comes Next?**

9:40 AM



9:40 AM - 10:20 AM PDT (40 Min)

### **The Quant Invasion: How Systematic Strategies Are Reshaping Traditional Portfolios**

10:20 AM



10:20 AM - 10:50 AM PDT (30 Min)

### **The Great Debate: AI: The Most Overhyped Trend or the Most Underpriced Revolution?**

10:50 AM

Join us (<https://events.withintelligence.com/theannual/page/5282346/join-us>)

11:10 AM



11:10 AM - 11:30 AM PDT (20 Min) <sup>(42)</sup>

**Refreshment break**

11:30 AM



11:30 AM - 12:10 PM PDT (40 Min)

**Balancing US Dominance with International Renewal in the Global Equity Gauntlet**

12:10 PM



12:10 PM - 12:50 PM PDT (40 Min)

**Rethinking Emerging Markets: Structural Opportunity or Perpetual Value Trap?**

12:50 PM

Join us (<https://events.withintelligence.com/theannual/page/5282346/join-us>)

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...stitutional investing



1:30 PM



1:30 PM - 2:30 PM PDT (1 Hour) <sup>(42)</sup>

**Closing lunch**

2:30 PM



2:30 PM - 2:31 PM PDT (1 Min)

**Event close**