BOARD OF ADMINISTRATION



Legislation Details (With Text)

File #: 14-7129 Version: 1 Name:

Type: Item Status: New Business

File created: 12/29/2023 In control: Federated City Employees' Retirement System and

Federated City Employees' Health Care Trust

On agenda: 1/18/2024 Final action:

Title: Discussion and action to authorize the CEO to negotiate and execute an agreement between the

Board of Administration (the Board) for the Federated City Employees' Retirement System (the System) and Risk Strategies for insurance brokerage services ending on June 30, 2028, for the maximum contract amount of \$300,000, to be split with the Board of Administration for the San Jose

Police and Fire Department Retirement Plan (Plan).

Sponsors:

Indexes:

Code sections:

Attachments: 1. 6e - FED Risk Strategies Agreement for Insurance Broker Services.pdf

Date	Ver.	Action By	Action	Result
1/18/2024	1	Federated City Employees' Retirement System and Federated City Employees' Health Care Trust		

Discussion and action to authorize the CEO to negotiate and execute an agreement between the Board of Administration (the Board) for the Federated City Employees' Retirement System (the System) and Risk Strategies for insurance brokerage services ending on June 30, 2028, for the maximum contract amount of \$300,000, to be split with the Board of Administration for the San Jose Police and Fire Department Retirement Plan (Plan).