CALAPRS
EDUCATION · COMMUNICATION · NETWORKING
California Association of Public Retirement Systems

INTERMEDIATE COURSE
in Retirement Plan Administration

VIRTUAL MEETING – ZOOM

So… What's on the Board's Agenda?

This year's Intermediate Course is a series of interactive sessions that cover the major topics that regularly appear on a Board of Retirement's Agenda.

After taking the course, you'll be able to answer: 1. What research and preparation goes into the various topics that are presented to the Board through their agendas? 2. How are they presented? 3. How are decisions reached?

The audience will be expected to participate via questions, polling & small study groups.

DAY 1 - Wednesday, November 3, 2021

8:00 – 9:50 AM	**Welcome and Introduction** *Speaker: Robert Palmer, Facilitator, CALAPRS*
10:00 AM – 12:00 PM	**Retirement Benefits… Consent Items** *Speaker: Kathy Foster, Assistant Chief Executive Officer, Alameda County Employees' Retirement Association*

DAY 2 - Thursday, November 4, 2021

8:00 – 9:50 AM	**Retirement Plan Administration… Staff Reports** *Speaker: Donald Kendig, Retirement Administrator, Fresno County Employees' Retirement Association*
10:00 AM – 12:00 PM	**Annual Actuarial Valuation Presentations** *Speaker: Anne Harper, FSA, MAAA, EA, Principal Consulting Actuary, Cheiron*

DAY 3 – Friday, November 5, 2021

8:00 – 9:50 AM	**System Investment Reports** *Speaker: Daryn Miller, CFA, Chief Investment Officer, Kern County Employees' Retirement Association*
10:00 AM – 12:00 PM	**Legal Closed Session Items** *Speaker: Anya Freedman, Assistant City Attorney, City of Los Angeles*
12:00 PM	**Meeting Adjourns**