

S. J. POLICE AND FIRE TOTAL QUARTERLY DISABILITY STATISTICS - OCTOBER 1, 2020 - DECEMBER 31, 2020

7.4c(2)

IMPORTANT NOTES: 1. BOARD MEETING IS ONE MONTH AFTER COMMITTEE MEETING.

SUMMARY OF DISABILITY APPLICATIONS - GENERAL STATUS:							
	BACKLOG AS OF 9/30/20	APPLICANT RETIREMENTS Subtract from SCD Add to SCD COS	APPLICATIONS PROCESSED (Approved or Denied)	INTERIM NSCD APPROVALS SCD REMAINS PENDING <u>No Change in Census Numbers</u>	APPLICATIONS WITHDRAWN	NEW APPLICATIONS RECEIVED	TOTAL PENDING APPLICATIONS
SERVICE CONNECTED DISABILITY (SCD)	30	Subtract 2	3	2	1	5	29
NON-SERVICE CONNECTED DISABILITY (NSCD)	1	0	0	0	0	0	1
SERVICE CONNECTED DISABILITY - CHANGE OF STATUS* (COS)	85	Add 2	2	0	0	5	90
NON-SERVICE CONNECTED DISABILITY - CHANGE OF STATUS* (COS)	0	0	0	0	0	0	0

*Change of Status: Currently Retired. If Approved, Change of Status from Service Retirement to Disability Retirement.

**Applicant Deceased

TOTAL PENDING: 120

BREAKDOWN OF PENDING APPLICATIONS:						
	TOTAL PENDING APPLICATIONS	NOT MMI**	MMI & READY FOR INDEPENDENT MEDICAL EVALUATION (IME) & IME REPORT	IME EXAM DONE, IME REPORT REC'D., READY FOR BOARD MEDICAL ADVISOR REPORT	BOARD MEDICAL ADVISOR REPORT REC'D., READY FOR COMMITTEE MEETING	COMMITTEE DECISION RENDERED, READY TO GO TO THE BOARD
PENDING APPLICATIONS (NOT INCLUDING DEFERRED)	95	89	5	1	0	0
DEFERRED APPLICATIONS	25	0	0	0	0	0

*25 Deferred by attorney/applicant. Not ready to proceed.

**MMI: Maximum Medical Improvement

TOTAL PENDING: 120

SUMMARY OF DISABILITY APPLICATION AVERAGE PROCESSING TIME:				
	NUMBER OF APPS. IN EACH STAGE	TOTAL NUMBER OF DAYS	AVERAGE NUMBER OF DAYS	APPROX. AVG. NUMBER OF YEARS
APPLICATIONS THAT ARE NOT MMI	89	n/a	n/a	n/a
MMI & READY FOR INDEPENDENT MEDICAL EVALUATION (IME) & IME REPORT -----Number of Days FROM APPLICATION TO MMI*	5	4946	989	2.71
IME EXAM DONE, IME REPORT REC'D., READY FOR BOARD MEDICAL ADVISOR REPORT -----Number of Days FROM MMI* TO DATE OF IME APPT.	1	454	454	1.24
BOARD MEDICAL ADVISOR REPORT REC'D., READY FOR COMMITTEE MEETING -----Number of Days FROM IME TO BOARD MEDICAL ADVISOR REPORT	0	0	0	0.00
COMMITTEE DECISION RENDERED, READY TO GO TO BOARD -----Number of Days FROM BOARD MEDICAL ADVISOR REPORT TO COMMITTEE MTG.	0	0	0	0.00
COMPLETED APPS.: Number of Days FROM COMMITTEE MEETING TO FINAL BOARD MEETING	5	1686	337	0.92
COMPLETED APPS.: Number of Days FROM DATE OF APPLICATION TO DATE OF FINAL BOARD MEETING FOR DECISION	5	7719	1544	4.23

*MMI: Maximum Medical Improvement

IMPORTANT NOTES: 1. BOARD MEETING IS ONE MONTH AFTER COMMITTEE MEETING.

Applications may have been heard more than once by Committee.

*4 Applications Were Interim NSCD (Non Service-Connected Disability Retirement). SCD App. Remains Pending.

Some applications were referred to Board by Committee in previous quarter.

*2 Applications Were Interim NSCD (Non Service-Connected Disability Retirement). SCD App. Remains Pending.

3 REVIEWED, 0 DEFERRED, 3 TO COMMITTEE

3 REVIEWED, 1 DEFERRED, 2 TO BOARD

3 CONSENT CALENDAR, 0 FULL HEARING, 3* APPROVED
*2 Interim NSCD

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SUMMARY OF DISABILITY APPLICATIONS - GENERAL STATUS:							
	BACKLOG AS OF 9/30/20	APPLICANT RETIREMENTS Subtract from SCD Add to SCD COS	APPLICATIONS PROCESSED (Approved or Denied)	INTERIM NSCD APPROVALS SCD REMAINS PENDING <u>No Change in Census Numbers</u>	APPLICATIONS WITHDRAWN	NEW APPLICATIONS RECEIVED	TOTAL PENDING APPLICATIONS
SERVICE CONNECTED DISABILITY (SCD)	27	Subtract 2	3	2	0	1	23
NON-SERVICE CONNECTED DISABILITY (NSCD)	1	0	0	0	0	0	1
SERVICE CONNECTED DISABILITY - CHANGE OF STATUS* (COS)	48	Add 2	0	0	0	4	54
NON-SERVICE CONNECTED DISABILITY - CHANGE OF STATUS* (COS)	0	0	0	0	0	0	0

*Change of Status: Currently Retired. If Approved, Change of Status from Service Retirement to Disability Retirement.

TOTAL PENDING: 78

BREAKDOWN OF PENDING APPLICATIONS:						
	TOTAL PENDING APPLICATIONS	NOT MMI**	MMI & READY FOR INDEPENDENT MEDICAL EVALUATION (IME) & IME REPORT	IME EXAM DONE, IME REPORT REC'D., READY FOR BOARD MEDICAL ADVISOR REPORT	BOARD MEDICAL ADVISOR REPORT REC'D., READY FOR COMMITTEE MEETING	COMMITTEE DECISION RENDERED, READY TO GO TO THE BOARD
PENDING APPLICATIONS (NOT INCLUDING DEFERRED)	60	55	4	1	0	0
DEFERRED APPLICATIONS*	18	0	0	0	0	0

*18 Deferred by attorney/applicant. Not ready to proceed.

**MMI: Maximum Medical Improvement

TOTAL PENDING: 78

SUMMARY OF DISABILITY APPLICATION AVERAGE PROCESSING TIME:				
	NUMBER OF APPS. IN EACH STAGE	TOTAL NUMBER OF DAYS	AVERAGE NUMBER OF DAYS	APPROX. AVG. NUMBER OF YEARS
APPLICATIONS THAT ARE NOT MMI	55	n/a	n/a	n/a
MMI & READY FOR INDEPENDENT MEDICAL EVALUATION (IME) & IME REPORT -----Number of Days FROM APPLICATION TO MMI*	4	4946	1237	3.39
IME EXAM DONE, IME REPORT REC'D., READY FOR BOARD MEDICAL ADVISOR REPORT -----Number of Days FROM MMI* TO DATE OF IME APPT.	1	454	454	1.24
BOARD MEDICAL ADVISOR REPORT REC'D., READY FOR COMMITTEE MEETING -----Number of Days FROM IME TO BOARD MEDICAL ADVISOR REPORT	0	0	0	0.00
COMMITTEE DECISION RENDERED, READY TO GO TO BOARD -----Number of Days FROM BOARD MEDICAL ADVISOR REPORT TO COMMITTEE MTG.	0	0	0	0.00
COMPLETED APPS.: Number of Days FROM COMMITTEE MEETING TO FINAL BOARD MEETING	3	85	28	0.08
COMPLETED APPS.: Number of Days FROM DATE OF APPLICATION TO DATE OF FINAL BOARD MEETING FOR DECISION	3	3658	1219	3.34

*MMI: Maximum Medical Improvement

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SUMMARY OF DISABILITY APPLICATIONS - HEARING STATUS: OCTOBER 1, 2020 - DECEMBER 31, 2020

OCTOBER 1, 2020 - DECEMBER 31, 2020	TO BOARD - CONSENT CALENDAR	TO BOARD - FULL HEARING	DEFERRED	TOTAL APPLICATIONS HEARD BY COMMITTEE
APPLICATIONS HEARD BY COMMITTEE	2	0	0	2

Applications may have been heard more than once by Committee.

*1 Application Was Interim NSCD (Non Service-Connected Disability Retirement). SCD App. Remains Pending.

OCTOBER 1, 2020 -DECEMBER 31, 2020	APPROVED	DENIED	DEFERRED	TOTAL APPLICATION FILES SUBMITTED TO THE BOARD
APPLICATION FILES SUBMITTED TO BOARD	5	0	0	5

Some applications were referred to Board by Committee in previous quarter.

*2 Applications Were Interim NSCD (Non Service-Connected Disability Retirement). SCD App. Remains Pending.

STATISTICAL RESULTS OF ADVISORS'

	OCTOBER			NOVEMBER			DECEMBER		
	RECOMMEND TO COMMITTEE FOR APPROVAL	RECOMMEND TO COMMITTEE - LACK OF EVIDENCE	RECOMMEND TO COMMITTEE - NOT SURE	RECOMMEND TO COMMITTEE FOR APPROVAL	RECOMMEND TO COMMITTEE - LACK OF EVIDENCE	RECOMMEND TO COMMITTEE - NOT SURE	RECOMMEND TO COMMITTEE FOR APPROVAL	RECOMMEND TO COMMITTEE - LACK OF EVIDENCE	RECOMMEND TO COMMITTEE - NOT SURE
A.P. STAFF RECOMMENDATION - K. SCHAEFER	2	0	0	0	0	0	0	0	0
A.P. PHYSICIAN RECOMMENDATION - S. TIEMAN, M.D.	2	0	0	0	0	0	0	0	0
A.P. LEGAL RECOMMENDATION - R. RICHEDA	2	0	0	0	0	0	0	0	0

2 REVIEWED, 0 DEFERRED, 2 TO COMMITTEE

0 REVIEWED, 0 DEFERRED, 0 TO COMMITTEE

0 REVIEWED, 0 DEFERRED, 0 TO COMMITTEE

STATISTICAL RESULTS OF COMMITTEE MEMBERS

	OCTOBER			NOVEMBER			DECEMBER		
	RECOMMEND TO BOARD FOR APPROVAL	RECOMMEND TO BOARD - LACK OF EVIDENCE	RECOMMEND TO BOARD - NOT SURE	RECOMMEND TO BOARD FOR APPROVAL	RECOMMEND TO BOARD - LACK OF EVIDENCE	RECOMMEND TO BOARD - NOT SURE	RECOMMEND TO BOARD FOR APPROVAL	RECOMMEND TO BOARD - LACK OF EVIDENCE	RECOMMEND TO BOARD - NOT SURE
COMMITTEE TRUSTEE 1 - R. SANTOS	2	0	0	0	0	0	0	0	0
COMMITTEE TRUSTEE 2 - A. LANZA	2	0	0	0	0	0	0	0	0
COMMITTEE TRUSTEE 3 - N. MUYO	0	0	0	0	0	0	0	0	0
COMMITTEE TRUSTEE 5 - V. SUNZERI	0	0	0	0	0	0	0	0	0

2 REVIEWED, 0 DEFERRED, 2 TO BOARD

0 REVIEWED, 0 DEFERRED, 0 TO BOARD

0 REVIEWED, 0 DEFERRED, 0 TO BOARD

STATISTICAL RESULTS OF BOARD MEMBERS

	OCTOBER			NOVEMBER			DECEMBER		
	VOTE FOR APPROVAL	VOTE FOR DENIAL	ABSTAIN	VOTE FOR APPROVAL	VOTE FOR DENIAL	ABSTAIN	VOTE FOR APPROVAL*	VOTE FOR DENIAL	ABSTAIN
BOARD MEMBER - S. GANAPATI (Term Begin 9/03/2020)	3	0	0	2	0	0	0	0	0
BOARD MEMBER - A. GARDANIER	0	0	0	2	0	0	0	0	0
BOARD MEMBER - D. LANZA	3	0	0	2	0	0	0	0	0
BOARD MEMBER - H. LEE (Term Begin 2/01/2020)	3	0	0	2	0	0	0	0	0
BOARD MEMBER - E. MENON	3	0	0	2	0	0	0	0	0
BOARD MEMBER - N. MUYO	3	0	0	2	0	0	0	0	0
BOARD MEMBER - R. SANTOS	3	0	0	2	0	0	0	0	0
BOARD MEMBER - V. SUNZERI	3	0	0	2	0	0	0	0	0
BOARD MEMBER - F. VADO	3	0	0	2	0	0	0	0	0

3 CONSENT CALENDAR, 0 FULL HEARING, 3* APPROVED
*2 Interim NSCD

2 CONSENT CALENDAR, 0 FULL HEARING, 2 APPROVED

0 CONSENT CALENDAR, 0 FULL HEARING, 0 APPROVED

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SERVICE CONNECTED DISABILITY (SCD)	3	0	0	0	1	4	6
NON-SERVICE CONNECTED DISABILITY (NSCD)	0	0	0	0	0	0	0
SERVICE CONNECTED DISABILITY - CHANGE OF STATUS* (COS)	37	0	2	0	0	1	36
NON-SERVICE CONNECTED DISABILITY - CHANGE OF STATUS* (COS)	0	0	0	0	0	0	0

*Change of Status: Currently Retired. If Approved, Change of Status from Service Retirement to Disability Retirement.

TOTAL PENDING: 42

BREAKDOWN OF PENDING APPLICATIONS:						
	TOTAL PENDING APPLICATIONS	NOT MMI**	MMI & READY FOR INDEPENDENT MEDICAL EVALUATION (IME) & IME REPORT	IME EXAM DONE, IME REPORT REC'D., READY FOR BOARD MEDICAL ADVISOR REPORT	BOARD MEDICAL ADVISOR REPORT REC'D., READY FOR COMMITTEE MEETING	COMMITTEE DECISION RENDERED, READY TO GO TO THE BOARD
PENDING APPLICATIONS (NOT INCLUDING DEFERRED)	35	34	1	0	0	0
DEFERRED APPLICATIONS	7	0	0	0	0	0

*7 Deferred by attorney/applicant. Not ready to proceed.

**MMI: Maximum Medical Improvement

TOTAL PENDING: 42

SUMMARY OF DISABILITY APPLICATION AVERAGE PROCESSING TIME:				
	NUMBER OF APPS. IN EACH STAGE	TOTAL NUMBER OF DAYS	AVERAGE NUMBER OF DAYS	APPROX. AVG. NUMBER OF YEARS
APPLICATIONS THAT ARE NOT MMI	34	n/a	n/a	n/a
MMI & READY FOR INDEPENDENT MEDICAL EVALUATION (IME) & IME REPORT -----Number of Days FROM APPLICATION TO MMI*	1	0	0	0.00
IME EXAM DONE, IME REPORT REC'D., READY FOR BOARD MEDICAL ADVISOR REPORT -----Number of Days FROM MMI* TO DATE OF IME APPT.	0	0	0	0.00
BOARD MEDICAL ADVISOR REPORT REC'D., READY FOR COMMITTEE MEETING -----Number of Days FROM IME TO BOARD MEDICAL ADVISOR REPORT	0	0	0	0.00
COMMITTEE DECISION RENDERED, READY TO GO TO BOARD -----Number of Days FROM BOARD MEDICAL ADVISOR REPORT TO COMMITTEE MTG.	0	0	0	0.00
COMPLETED APPS.: Number of Days FROM COMMITTEE MEETING TO FINAL BOARD MEETING	2	1601	801	2.19
COMPLETED APPS.: Number of Days FROM DATE OF APPLICATION TO DATE OF FINAL BOARD MEETING FOR DECISION	2	4061	2031	5.56

*MMI: Maximum Medical Improvement

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SUMMARY OF DISABILITY APPLICATIONS - HEARING STATUS: OCTOBER 1, 2020 - DECEMBER 31, 2020				
OCTOBER 1, 2020 - DECEMBER 31, 2020	TO BOARD - CONSENT CALENDAR	TO BOARD - FULL HEARING	DEFERRED	TOTAL APPLICATIONS HEARD BY COMMITTEE
APPLICATIONS HEARD BY COMMITTEE	3	0	2	5

Applications may have been heard more than once by Committee.

OCTOBER 1, 2020 - DECEMBER 31, 2020	APPROVED	DENIED	DEFERRED	TOTAL APPLICATION FILES SUBMITTED TO THE BOARD
APPLICATION FILES SUBMITTED TO BOARD	2	0	0	2

Some applications were referred to Board by Committee in previous quarter.

STATISTICAL RESULTS OF ADVISORS CHECKLISTS									
	OCTOBER			NOVEMBER			DECEMBER		
	RECOMMEND TO COMMITTEE FOR APPROVAL	RECOMMEND TO COMMITTEE - LACK OF EVIDENCE	RECOMMEND TO COMMITTEE - NOT SURE	RECOMMEND TO COMMITTEE FOR APPROVAL	RECOMMEND TO COMMITTEE - LACK OF EVIDENCE	RECOMMEND TO COMMITTEE - NOT SURE	RECOMMEND TO COMMITTEE FOR APPROVAL	RECOMMEND TO COMMITTEE - LACK OF EVIDENCE	RECOMMEND TO COMMITTEE - NOT SURE
A.P. STAFF RECOMMENDATION - K. SCHAEFER	0	1	0	0	1	1	0	0	1
A.P. PHYSICIAN RECOMMENDATION - S. TIERMAN, M.D.	0	1	0	0	1	1	0	0	1
A.P. LEGAL RECOMMENDATION - R. RICEDA	0	1	0	0	1	1	0	0	1
	1 REVIEWED, 0 DEFERRED, 1 TO COMMITTEE			2 REVIEWED, 0 DEFERRED, 2 TO COMMITTEE			1 REVIEWED, 0 DEFERRED, 1 TO COMMITTEE		

STATISTICAL RESULTS OF COMMITTEE MEMBERS											
	OCTOBER				NOVEMBER			DECEMBER			
	RECOMMEND TO BOARD FOR APPROVAL	RECOMMEND TO BOARD - LACK OF EVIDENCE	RECOMMEND TO BOARD - SURE	NOT SURE	RECOMMEND TO BOARD FOR APPROVAL	RECOMMEND TO BOARD - LACK OF EVIDENCE	RECOMMEND TO BOARD - NOT SURE	RECOMMEND TO BOARD FOR APPROVAL	RECOMMEND TO BOARD - LACK OF EVIDENCE	RECOMMEND TO BOARD - SURE	NOT SURE
COMMITTEE TRUSTEE 1 - R. SANTOS	0	0	0		2	0	0	0	0	0	0
COMMITTEE TRUSTEE 2 - A. LANZA	0	0	0		2	0	0	0	0	0	0
COMMITTEE TRUSTEE 3 - N. MUÑOZ	0	0	0		0	0	0	0	0	0	0
COMMITTEE TRUSTEE 5 - V. SUNZERI	0	0	0		0	0	0	0	0	0	0
	1 REVIEWED, 1 DEFERRED, 0 TO BOARD				2 REVIEWED, 0 DEFERRED, 2 TO BOARD			1 REVIEWED, 1 DEFERRED, 0 TO BOARD			

STATISTICAL RESULTS OF BOARD MEMBERS VOTES									
	OCTOBER			NOVEMBER			DECEMBER		
	VOTE FOR APPROVAL	VOTE FOR DENIAL	ABSTAIN	VOTE FOR APPROVAL	VOTE FOR DENIAL	ABSTAIN	VOTE FOR APPROVAL	VOTE FOR DENIAL	ABSTAIN
BOARD MEMBER - S. GANAPATI (Term Begin 9/03/2020)	0	0	0	0	0	0	2	0	0
BOARD MEMBER - A. GARDANIER	0	0	0	0	0	0	2	0	0
BOARD MEMBER - D. LANZA	0	0	0	0	0	0	2	0	0
BOARD MEMBER - H. LEE (Term Begin 2/01/2020)	0	0	0	0	0	0	2	0	0
BOARD MEMBER - E. MENON	0	0	0	0	0	0	2	0	0
BOARD MEMBER - N. MUYO	0	0	0	0	0	0	2	0	0
BOARD MEMBER - R. SANTOS	0	0	0	0	0	0	2	0	0
BOARD MEMBER - V. SUNZERI	0	0	0	0	0	0	2	0	0
BOARD MEMBER - F. VADO	0	0	0	0	0	0	2	0	0
0 CONSENT CALENDAR, 0 FULL HEARING, 0 APPROVED			0 CONSENT CALENDAR, 0 FULL HEARING, 0 APPROVED			2 CONSENT CALENDAR, 0 FULL HEARING, 2 APPROVED			