



VIRTUAL TRUSTEES' ROUNDTABLE

Monday, May 10, 2021

9:00 am - 2:30 pm

Held Virtually On Zoom

Meeting Chair: Henry (Hank) Levy, CPA/CFE., Alameda County Treasurer-Tax Collector, Trustee Alameda County Employee Retirement Association, Deferred Compensation Plan Officer

AGENDA

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| 9:00 a.m. | Welcome and Introductions of Attendees |
| 9:15 a.m. | <p>Public Pension Reform: Lessons from Canada for the U.S.</p> <p><i>Speakers:</i></p> <p><i>Paul Rosenstiel, Former Trustee, CalSTRs, Moderator</i></p> <p><i>Clive Lipshitz, Tradewind Interstate Advisors</i></p> <p><i>Dominic Garcia, CIO, New Mexico Public Employees Retirement Association</i></p> <p><i>Allan Emkin, Managing Principal, Meketa Investment Group</i></p> |
| 11:30 a.m. | Lunch Break |
| 12:00 p.m. | <p>Understanding the Role of Public Pension Funds in Shareholder Litigation and Other Options for Exercising Shareholder Rights</p> <p><i>Speakers:</i></p> <p><i>Michael D. Herrera, Senior Staff Counsel, LACERA, Moderator</i></p> <p><i>Nicole Lavallee, Partner, Berman Tabacco</i></p> <p><i>Darren Robbins, Partner, Robbins Geller Rudman & Dowd</i></p> <p><i>Scott Zdrazil, Senior Investment Officer, LACERA</i></p> |
| 2:15 p.m. | Open Discussion: What's Happening at Your System? |
| 2:30 p.m. | Select New Chair or Co-Chairs and Adjourn |

Mark Your Calendar for the next [CALAPRS Virtual Trustees' Round Table](#) on October 29, 2021.