

**POLICE AND FIRE RETIREMENT PLAN**  
**ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES**  
**BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION**

Adopted: May 6, 2010 Report Date: #####

Board Member Name: Howard Lee

Conference/Seminar Title: CALAPRS General Assembly

Location: Virtual

Date(s): 3/8 - 3/9/2021

Travel Category:

Fiduciary responsibilities	<input type="checkbox"/>
Actuarial Science	<input type="checkbox"/>
Pension law	<input type="checkbox"/>
Asset Allocation	<input type="checkbox"/>
Real estate investing	<input type="checkbox"/>
Equity and security investing	<input checked="" type="checkbox"/>
International Investing	<input checked="" type="checkbox"/>
Pension Plan Administration	<input type="checkbox"/>

Brief summary of information and knowledge gained:

Importance of cyber security assessments and IT-related audits

The issues with investments in China and to recognize Chinese government interest in control of capital.

Decreased investor protections with increasing non-traditional exits like SPACs and direct listings- awareness for investors going forward

Evaluation of the event:

Overall, it was very good content.

The Q&A was shorter than an in person conference. Fewer chances to speak to panelists 1:1

The organizers should have a pdf of all of the materials in one document before the event

Networking is very limited and not organized

Recommendation concerning future attendance:

I would consider attending next year if it is in person. The 1:1 meetings and discussions with individuals is important

The discussion on unconscious bias was very interesting- implications for workplace

Other comments:

Barbara Hayman gave an excellent presentation on the CV-19 impact for the City of SJ