

**FEDERATED RETIREMENT PLAN  
 ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES  
 BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION**

Adopted: May 6, 2010 Report Date: 1/29/2020

Board Member Name: Elaine Orr

Conference/Seminar Title SOCAP Conference

Location: Virtual

Date(s): 10/20 - 10/23/20

Travel Category:

Fiduciary responsibilities	
Actuarial Science	
Pension law	
Asset Allocation	
Real estate investing	
Equity and security investing	
International Investing	
Pension Plan Administration	

Brief summary of information and knowledge gained:

Always enlightening to hear Darren Walker of Ford Foundation and Sir Ronnie Cohen talk  
about impact investing. Most everyone is questioning Milton Friedman's  
basic principles about maximizing profits/shareholder returns.  
Addressing inequality, poverty, and climate through various public, private,  
nonprofit avenues is critical.

Evaluation of the event:

Best call to action items I heard were:  
a) be intentional about your allocations and work with those entities that you respect.  
b) use one's individual power to make markets work for social justice and ethical enterprises.

Recommendation concerning future attendance:

Other comments:

Recordings and videos are now available to conference participants, yet select  
sessions sure to be on the SOCAP website.