

POLICE AND FIRE RETIREMENT PLAN
ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES
BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION

Adopted: May 6, 2010

Report Date: 7/17/2019

Board Member Name: Ghia Griarte

Conference/Seminar Title Pension Bridge 2019

Location: 555 California Street, SF, CA 94111

Date(s): April 9 - 10, 2019

Travel Category:

Fiduciary responsibilities
 Actuarial Science
 Pension law
 Asset Allocation
 Real estate investing
 Equity and security investing
 International Investing
 Pension Plan Administration

X
X
X
X

Brief summary of information and knowledge gained:

Interesting topics of discussion included: unfunded pension plans, women's role
in investment management, ESG, emerging markets challenges and concerns,
distressed investing, private equity, CIO roundtable

Evaluation of the event:

Pension Bridge has always had good speakers. Always good to hear what other
funds are doing and how they are approaching asset allocation, risk mitigation
strategies, challenges and concerns in trustees and investment staffs' minds

Recommendation concerning future attendance:

Given that this is a local event, it's good to attend to get a sense of the sentiment
of the market from the eyes of pension plans

Other comments:

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Adopted: May 6, 2010 Report Date: 5/31/2019

Board Member Name: Eswar Menon

Conference/Seminar Title: Pension Bridge

Location: San Francisco

Date(s): 4/9-4/10

Travel Category:

Fiduciary responsibilities	yes
Actuarial Science	yes
Pension law	
Asset Allocation	yes
Real estate investing	yes
Equity and security investing	
International Investing	yes
Pension Plan Administration	

Brief summary of information and knowledge gained:

Good panels on risk mitigation, hedge funds, credit and private equity investing, asset allocation and fee structures. Met Trustees, Allocators and Asset managers.

Evaluation of the event:

Very Good

Recommendation concerning future attendance:

We should attend

Other comments: