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DEPARTMENT OF RETIREMENT SERVICES
 Federated City Employees' Retirement System
 Police and Fire Department Retirement Plan

SY

ALTERNATE PAYEE BENEFIT ELECTION NOTICE SEPARATE ACCOUNT OPTION

Applicant:	Linda Lindsay		Date of Birth:	
SSN:		Years of Service:	218839	
Address:				
Phone:	(home)	(cell)	(530) 957-6284	
Email:				

I HEREBY APPLY FOR BENEFITS FROM THE FEDERATED CITY EMPLOYEES' RETIREMENT SYSTEM UNDER CHAPTER 3.28, PART 23 OF THE SAN JOSE MUNICIPAL CODE (CHECK ONE).

☐

LUMP SUM DISTRIBUTION

☒
MONTHLY PAYMENT OPTION ELIGIBLE ON: NOW (EFFECTIVE MY 55TH BIRTHDAY OR

THE DATE THIS APPLICATION IS RECEIVED BY THE OFFICE OF RETIREMENT SERVICES, WHICHEVER IS LATER)

THESE BENEFITS ARE IN ACCORDANCE WITH "AMENDED STIPULATION AND ORDER RE EMPLOYEE PENSION BENEFIT PLAN" NO. 198FL080403 FILED IN SANTA CLARA COUNTY.

I HAVE READ THE "GUIDELINES FOR PLAN-APPROVED DOMESTIC RELATIONS ORDERS" AND UNDERSTAND THAT ONCE A PAYMENT IS INITIATED UNDER THE OPTION THAT I SELECT, MY ELECTION BECOMES IRREVOCABLE.

SIGNATURE

DATE

3/28/19

MEMBER INFORMATION

MEMBER NAME:	DUANE LINDSAY	CLASSIFICATION:	SK MAINTENANCE WORKER
STATUS:	RETIRED 3/9/19	TOTAL YEARS OF SERVICE (AS OF STIP FILING DATE):	24.69990

To April Board
 4/2/2019