

**POLICE AND FIRE RETIREMENT PLAN  
FEDERATED RETIREMENT PLAN  
ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES  
BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION**

*Adopted: May 6, 2010* Report Date: 8 March 2024

Board Member Name: Spencer Horowitz

Conference/Seminar Title: CALAPRS General Assembly 2024


Location: Omni Rancho Las Palmas Resort & Spa

Date(s): 3/2/24 to 3/5/24

Travel Category:

Fiduciary responsibilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Actuarial Science	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pension law	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Asset Allocation	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Real estate investing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Equity and security investing	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
International Investing	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Pension Plan Administration	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Brief summary of information and knowledge gained:

Sessions on state-of-investing, with emphasis on impacts of AI, emerging  
geo-political risk, challenges of under-funded plans (a case study),  
expectations for monetary policy & changes in SEC requirments for private  
markets reporting 

Evaluation of the event:

Wide array of useful sessions, but most benefit is derived from interactions  
with fellow trustees attending.

Recommendation concerning future attendance:

Always a useful experience for trustees to gather in a relaxed, interactive  
setting. Most (not all) sessions relevant and informational.

Other comments:

I look forward to attending again next year.