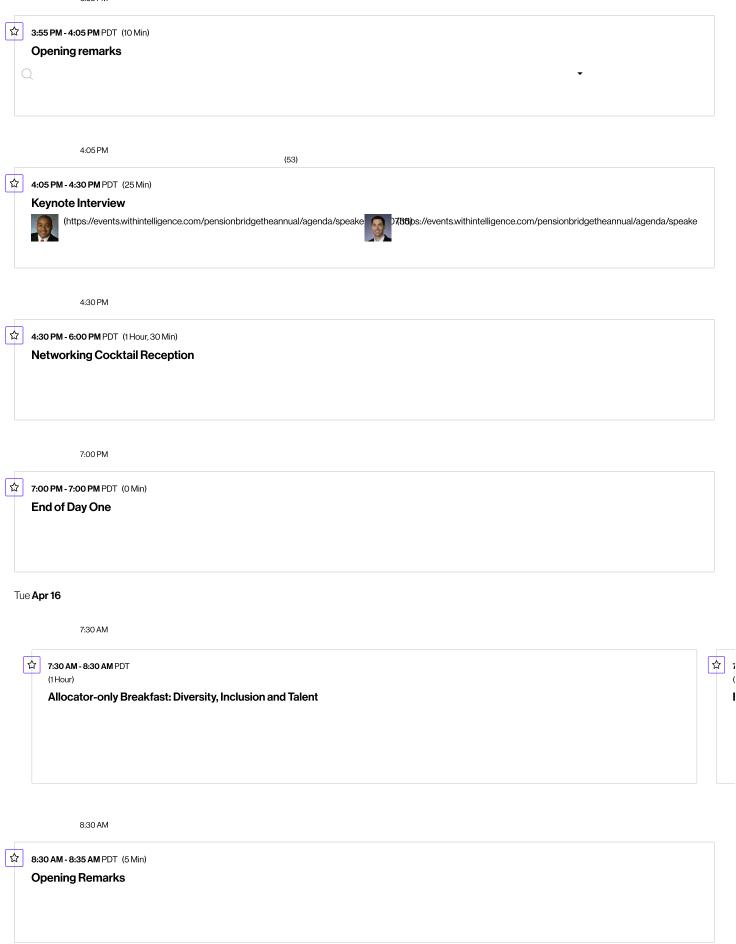


3:55 PM



8:35 AM



8:35 AM - 8:55 AM PDT (20 Min)

Fireside Chat with Asset Owner CIO



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake)



 ${\it 'd} \textbf{ (13)} ps://events.withintelligence.com/pensionbriggetheannual/agenda/speake)} \\$

8:55 AM

(53)



8:55 AM - 9:30 AM PDT (35 Min)

What-Landing? Portfolios and America's Economic Future



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake



2f16ps://events.withintelligence.com/pensionbridgetheannual/agenda/speake

9:30 AM



9:30 AM - 10:05 AM PDT (35 Min)

Asset Allocation: A Material Change...



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake



348#ps://events.withintelligence.com/pensionbridgetheannual/agenda/speake

10:05 AM



10:05 AM - 10:25 AM PDT (20 Min)

Headline Presentation

10:25 AM



10:25 AM - 10:55 AM PDT (30 Min)

Networking Coffee

10:55 AM



10:55 AM - 11:30 AM PDT (35 Min)

The Looming Credit Crisis: Fail to Prepare...



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1924bs://events.withintelligence.com/pensionbridgetheannual/agenda/speake

11:30 AM



11:30 AM - 12:05 PM PDT (35 Min)

The Digitalization of Everything



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2(8ft)ps://events.withintelligence.com/pensionbridgetheannual/agenda/speake

12:05 PM



12:05 PM - 12:40 PM PDT (35 Min)

Scenario Setting: Private Credit in a Recessionary Environment



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake



33/47ftps://events.withintelligence.com/pensionbridgetheannual/agenda/speake

12:40 PM



12:40 PM - 1:40 PM PDT (1 Hour)

Networking Lunch

1:40 PM



1:40 PM - 2:15 PM PDT

(35 Min)

Emerging Markets: Back from the Dead?





(https://events.withintelligence.com/pensionbridgetheannual/agenda/speak



7(885))s://events.withintelligence.com/pensionbridgetheannual/agenda/speake

2:15 PM



2:15 PM - 2:50 PM PDT

(35 Min)

Infrastructure: Defense is the Best Offense

Secular trends such as decarbonization and digitalization are driving infrastructure growth. That the asset class is inflation-hedging is a boon. Yet dry powder levels are high, $competition for the best deals is {\it rife}, and long-duration fixed income products with higher yields threaten demand. \\$ $\underline{\textit{Read More}} \ (\text{https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1260533})$



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake



396ttlps://events.withintelligence.com/pensionbridgetheannual/agenda/speake

2:50 PM





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2:50 PM - 3:25 PM PDT

(35 Min)

Carbon Credits: An Eye to 2050



According to the World Bank, carbon markets and Emission Trading Systems (ETS) reached a record high of \$95 billion in 2023. Increased volumes in this space have led to renewed activity, with recent carbon credit auctions generating new opportunities for investors, but also risk as the carbon certification schemes



Maggie Ralbovsky Managing Director Wilshire Advisors Moderator

(https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3143116)

(53)

Read More (https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1243872)

Read More (https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1260535)

3:25 PM



3:25 PM - 4:00 PM PDT

(35 Min)

Distressed: Hitting the Wall



The check for a decade-long borrowing binge is about to be cashed. Debt piles accumulated in the pandemic are due for repayment and with current high costs of financing, over-leveraged firms have little options, other than asset sales, to service their debt. But with pain comes opportunity.



Scott Klein Founding Partner, Co-CEO, Co-CIO Beach Point Capital Management

(https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3143450)

4:00 PM



4:00 PM - 4:30 PM PDT (30 Min)

Networking Coffee Break

4:30 PM



4:30 PM - 4:50 PM PDT (20 Min)

Headline Presentation

4:50 PM



4:50 PM - 5:25 PM PDT (35 Min)

The GP-LP Relationship: The Times, they are A Changin'

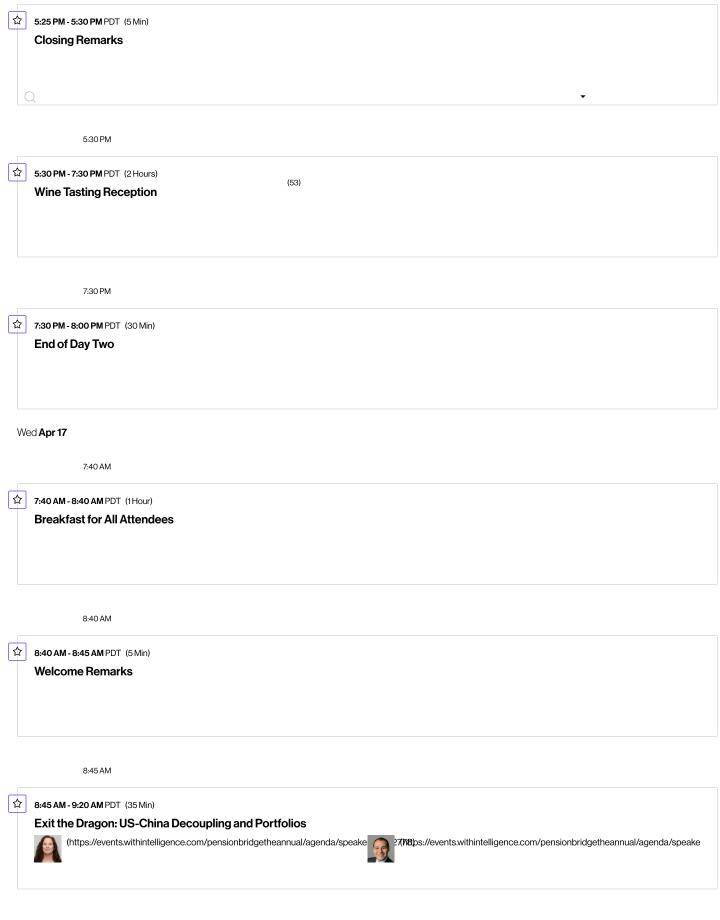


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5:25 PM



9:20 AM



9:20 AM - 9:55 AM PDT (35 Min)

Fixed Income: A Defining Moment...



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7(6922)s://events.withintelligence.com/pensionbridgetheannual/agenda/speake

9:55 AM



9:55 AM - 10:15 AM PDT (20 Min)

(53)

Headline Presentation



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3227571)

10:15 AM



10:15 AM - 10:50 AM PDT (35 Min)

Secondaries Wave: Will the Surf Ever Stop?



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake)



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10:50 AM



10:50 AM - 11:20 AM PDT (30 Min)

Networking coffee break

11:20 AM



11:20 AM - 11:55 AM PDT (35 Min)

Pension Bridge Debates: ESG and Fiduciary Duty—For or Against?





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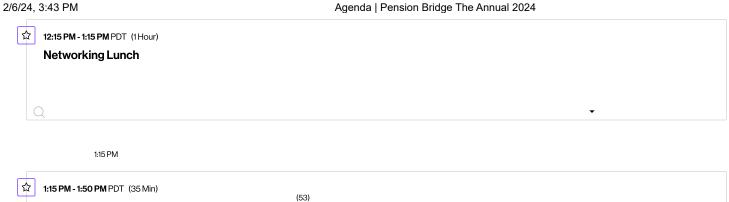
11:55 AM



11:55 AM - 12:15 PM PDT (20 Min)

Keynote Interview

12:15 PM



1:50 PM

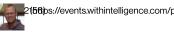
Pension Bridge Triva Round

1:50 PM - 2:25 PM PDT (35 Min)

The Energy Transition: Tapping the Megatrend



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake



2(56)ps://events.withintelligence.com/pensionbridgetheannual/agenda/speake

2:25 PM

2:25 PM - 3:00 PM PDT (35 Min) **Networking Coffee**

3:00 PM

3:00 PM - 3:35 PM PDT (35 Min)

Scenario Setting: Equities and the Fed



Mitchell Taylor Investment Office CCCERA

(https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3228466)

3:35 PM



3:35 PM - 4:10 PM PDT (35 Min)

CIO Closing Panel: Building 2030's Portfolio Today



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake



17/28/ps://events.withintelligence.com/pensionbridgetheannual/agenda/speake

4:10 PM



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action=TEMPLATE&text=Pension%20Bridge%20The%20Annual%202024&dates=20240415T150000/20240417T200000&details=%0A%0Ahttps%3A%2F%2Fevents.withintelligenc Carlton%2C%20Half%20Moon%20Bay%2C%20CA%2C%20USA&sprop=&sprop=name:&ctz=America/Los_iCal (https://events.bizzabo.com/download/ical?

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v=60&view=d&type=20&title=Pension%20Bridge%20The%20Annual%202024&st=20240415T150000&et=20240417T200000Z&dur=5300&desc=%0A%0Ahttps%3A%2F%2Fevent Carlton%2C%20Half%20Moon%20Bay%2C%20Miramontes%20Point%20Road%2C%20Half%20Moon%20Bay%2C%20CA%2CW20USA)

Contact the organizer