

Search Session



All DaysMon Apr 15Tue Apr 16Wed Apr 17

All Sessions (53)My Interests

Mon Apr 15

LOG IN

12:30 PM

12:30 PM - 1:00 PM PDT (30 Min)

Analyst Workshop | Registration

1:00 PM

1:00 PM - 1:40 PM PDT (40 Min)

Analyst Workshop | Portfolio Construction: Building for the Future

Michael Shackelford

Chief Investment Officer
Public Employees Retirement Association of New Mexico

Speaker

(<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3160735>)

1:40 PM

1:40 PM - 2:20 PM PDT (40 Min)

Analyst Workshop | Fund Research: Cutting the Wheat from the Chaff

2:20 PM

2:20 PM - 3:00 PM PDT (40 Min)

Analyst Workshop | Analysts in the Hotseat

(<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3160735>)

(<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3160735>)

3:00 PM

3:00 PM - 3:55 PM PDT (55 Min)

Registration and Refreshments

3:55 PM

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3:55 PM - 4:05 PM PDT (10 Min)

Opening remarks

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4:05 PM

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4:05 PM - 4:30 PM PDT (25 Min)

Keynote Interview



<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/1>



<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/2>

4:30 PM

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4:30 PM - 6:00 PM PDT (1 Hour, 30 Min)

Networking Cocktail Reception

7:00 PM

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7:00 PM - 7:00 PM PDT (0 Min)

End of Day One

Tue Apr 16

7:30 AM

☆

7:30 AM - 8:30 AM PDT (1 Hour)

Allocator-only Breakfast: Diversity, Inclusion and Talent

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7:30 AM - 8:30 AM PDT (1 Hour)

Allocator-only Breakfast: Diversity, Inclusion and Talent

8:30 AM

☆

8:30 AM - 8:35 AM PDT (5 Min)

Opening Remarks

8:35 AM

8:35 AM - 8:55 AM PDT (20 Min)

Fireside Chat with Asset Owner CIO

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/1>


<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/2>


8:55 AM

(53)

8:55 AM - 9:30 AM PDT (35 Min)

What-Landing? Portfolios and America's Economic Future

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3>

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/4>

9:30 AM

9:30 AM - 10:05 AM PDT (35 Min)

Asset Allocation: A Material Change...

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/5>

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/6>

10:05 AM

10:05 AM - 10:25 AM PDT (20 Min)

Headline Presentation

10:25 AM

10:25 AM - 10:55 AM PDT (30 Min)

Networking Coffee

10:55 AM

10:55 AM - 11:30 AM PDT (35 Min)

The Looming Credit Crisis: Fail to Prepare...

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/7>

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/8>

11:30 AM



11:30 AM - 12:05 PM PDT (35 Min)

The Digitalization of Everything



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake



2(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake



12:05 PM



12:05 PM - 12:40 PM PDT (35 Min)

Scenario Setting: Private Credit in a Recessionary Environment



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake



3(https://events.withintelligence.com/pensionbridgetheannual/agenda/speake

12:40 PM



12:40 PM - 1:40 PM PDT (1 Hour)

Networking Lunch

1:40 PM



1:40 PM - 2:15 PM PDT

(35 Min)

Emerging Markets: Back from the Dead?

Emerging markets are in one of their longest bear markets. The MSCI Emerging Markets Index is down by about 40% of its February 2021 highs. China's economic woes have largely driven this poor performance, from lockdowns to deflation and dampened post-Covid growth to debt crises. Yet the long-term

[Read More](https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1243870) (https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1243870)



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2:15 PM



2:15 PM - 2:50 PM PDT

(35 Min)

Infrastructure: Defense is the Best Offense

Secular trends such as decarbonization and digitalization are driving infrastructure growth. That the asset class is inflation-hedging is a boon. Yet dry powder levels are high, competition for the best deals is rife, and long-duration fixed income products with higher yields threaten demand.

[Read More](https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1260533) (https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1260533)



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2:50 PM



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2:50 PM - 3:25 PM PDT
(35 Min)

Carbon Credits: An Eye to 2050

According to the World Bank, carbon markets and Emission Trading Systems (ETS) reached a record high of \$95 billion in 2023. Increased volumes in this space have led to renewed activity, with recent carbon credit auctions generating new opportunities for investors, but also risk as the carbon certification schemes

[Read More](https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1243872) (https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1243872)



Maggie Ralbovsky
Managing Director
Wilshire Advisors
Moderator

(https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3143116)

(53)

3:25 PM



3:25 PM - 4:00 PM PDT
(35 Min)

Distressed: Hitting the Wall

The check for a decade-long borrowing binge is about to be cashed. Debt piles accumulated in the pandemic are due for repayment and with current high costs of financing, over-leveraged firms have little options, other than asset sales, to service their debt. But with pain comes opportunity.

[Read More](https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1260535) (https://events.withintelligence.com/pensionbridgetheannual/agenda/session/1260535)



Scott Klein
Founding Partner, Co-CEO, Co-CIO
Beach Point Capital Management
Speaker

(https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3143450)

4:00 PM



4:00 PM - 4:30 PM PDT (30 Min)

Networking Coffee Break

4:30 PM



4:30 PM - 4:50 PM PDT (20 Min)

Headline Presentation

4:50 PM



4:50 PM - 5:25 PM PDT (35 Min)

The GP-LP Relationship: The Times, they are A Changin'



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3143450)



(https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3143450)

5:25 PM

☆ 5:25 PM - 5:30 PM PDT (5 Min)

Closing Remarks



5:30 PM

☆ 5:30 PM - 7:30 PM PDT (2 Hours)

(53)

Wine Tasting Reception

7:30 PM

☆ 7:30 PM - 8:00 PM PDT (30 Min)

End of Day Two

Wed Apr 17

7:40 AM

☆ 7:40 AM - 8:40 AM PDT (1 Hour)

Breakfast for All Attendees

8:40 AM

☆ 8:40 AM - 8:45 AM PDT (5 Min)

Welcome Remarks

8:45 AM

☆ 8:45 AM - 9:20 AM PDT (35 Min)

Exit the Dragon: US-China Decoupling and Portfolios



(<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/2776>)



(<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/2776>)

9:20 AM

9:20 AM - 9:55 AM PDT (35 Min)

Fixed Income: A Defining Moment...

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3227571>


<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3227571>

9:55 AM

9:55 AM - 10:15 AM PDT (20 Min)

(53)

Headline Presentation

**Mr. Brett Hickey**
Founder & CEO
Star Mountain Capital
Speaker

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3227571>

10:15 AM

10:15 AM - 10:50 AM PDT (35 Min)

Secondaries Wave: Will the Surf Ever Stop?

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3227571>

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3227571>

10:50 AM

10:50 AM - 11:20 AM PDT (30 Min)

Networking coffee break

11:20 AM

11:20 AM - 11:55 AM PDT (35 Min)

Pension Bridge Debates: ESG and Fiduciary Duty — For or Against?

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3227571>

<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3227571>

11:55 AM

11:55 AM - 12:15 PM PDT (20 Min)

Keynote Interview

12:15 PM

☆ 12:15 PM - 1:15 PM PDT (1 Hour)

Networking Lunch



1:15 PM

☆ 1:15 PM - 1:50 PM PDT (35 Min)

Pension Bridge Trivia Round

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1:50 PM

☆ 1:50 PM - 2:25 PM PDT (35 Min)

The Energy Transition: Tapping the Megatrend



(<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3228466>)



(<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3228466>)

2:25 PM

☆ 2:25 PM - 3:00 PM PDT (35 Min)

Networking Coffee

3:00 PM

☆ 3:00 PM - 3:35 PM PDT (35 Min)

Scenario Setting: Equities and the Fed



Mitchell Taylor
Investment Officer
CCCERA
Speaker

(<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/3228466>)

3:35 PM

☆ 3:35 PM - 4:10 PM PDT (35 Min)

CIO Closing Panel: Building 2030's Portfolio Today



(<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/17281>)



(<https://events.withintelligence.com/pensionbridgetheannual/agenda/speakers/17281>)

4:10 PM

☆ 4:10 PM - 4:20 PM PDT (10 Min)

Closing Remarks



4:20 PM

☆ 4:20 PM - 5:50 PM PDT (1 Hour, 30 Min)

(53)

Cocktail Reception

Add to calendar:

Google (<https://www.google.com/calendar/render?>

action=TEMPLATE&text=Pension%20Bridge%20The%20Annual%202024&dates=20240415T150000/20240417T200000&details=%0A%0Ahttps%3A%2F%2Fevents.withintelligenc
Carlton%2C%20Half%20Moon%20Bay%2C%20Miramontes%20Point%20Road%2C%20Half%20Moon%20Bay%2C%20CA%2C%20USA&sprop=&sprop=name:&ctz=America/Los

| iCal (<https://events.bizzabo.com/download/ical?>

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Carlton%5C%2C%20Half%20Moon%20Bay%5C%2C%20Miramontes%20Point%20Road%5C%2C%20Half%20Moon%20Bay%5C%2C%20CA%5C%2C%20USA%0AEND%3AVE

| Outlook (<https://events.bizzabo.com/download/ical?>

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Carlton%5C%2C%20Half%20Moon%20Bay%5C%2C%20Miramontes%20Point%20Road%5C%2C%20Half%20Moon%20Bay%5C%2C%20CA%5C%2C%20USA%0AEND%3AVE

| Yahoo (<http://calendar.yahoo.com/?>

v=60&view=d&type=20&title=Pension%20Bridge%20The%20Annual%202024&st=20240415T150000&et=20240417T200000Z&dur=5300&desc=%0A%0Ahttps%3A%2F%2Fevent
Carlton%2C%20Half%20Moon%20Bay%2C%20Miramontes%20Point%20Road%2C%20Half%20Moon%20Bay%2C%20CA%2C%20USA)

Contact the organizer