

NCPERS UNIVERSITY

NCPERS ACCREDITED FIDUCIARY PROGRAM (NAF)

The NCPERS Accredited Fiduciary (NAF) Program is a trustee accreditation program specifically designed and tailored for individuals involved in public pension governance. NAF divides plan governance, oversight, and administration into four modules (see below). Each module delves into the fundamental components and strategies necessary for governing a public pension fund, allowing trustees and plan staff to walk away with the key competencies critical to fulfilling their fiduciary responsibilities.







RESERVE YOUR SEAT AT THE TABLE TODAY! CLASS SIZE LIMITED TO 45

COST

\$855 (early-bird rate through September 30) \$1,055 (after September 30)

ELIGIBILITY

Elected or appointed pension trustees and staff interested in pursuing the next level of professional development.

CERTIFICATION REQUIREMENTS

- It is recommended that candidates first complete the NCPERS Trustee Educational Seminar (TEDS) as a refresher course.
- Candidates are required to complete all four NAF modules (in any order), earning a total of twelve (12) hours of continuing education credit.
- Candidates must demonstrate mastery of content through an online exam.

Upon successful completion of all requirements and receipt of a passing grade on the examination, NAF candidates will earn their Accredited Fiduciary (AF) designation.

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MODULE 1 AND 2

SATURDAY, OCTOBER 22

7:00 am - 8:00 am 7:00 am - 1:00 pm

Breakfast Registration

8:00 am - 3:00 pm

Module 1 - Governance & The Board's Role

- **Board Governance**
- Role of the Board (Part 1)
- Role of the Board (Part 2)
- **Board Performance**
- Case Study

SUNDAY, OCTOBER 23

7:00 am - 8:00 am 7:00 am - 1:00 pm 8:00 am - 3:00 pm

Breakfast Registration

Module 2 – Investment & Finance

- Introduction
- Investment Approach & ESG Considerations
- **External Advisors**
- Financial Reporting and Disclosure
- Alternative Investing
- Case Study

MODULE 3 AND 4



SATURDAY, OCTOBER 22

7:00 am - 8:00 am 7:00 am - 1:00 pm 8:00 am - 3:00 pm Breakfast Registration

Module 3 – Legal, Risk Management & Communication

- Legal
- **Audit Priorities**
- Risk Management and Corporate Reputation
- **Effective Communication**
- Case Study

SUNDAY, OCTOBER 23

7:00 am - 8:00 am 7:00 am - 1:00 pm 8:00 am - 3:00 pm

Breakfast Registration

Module 4 - Human Capital

- Internal vs. External Management Models
- **Executive Employment Contracts**
- **Executive Compensation**
- **Executive Evaluations**
- Trustee Remuneration
- Succession Planning
- Case Study









SHERATON GRAND NASHVILLE DOWNTOWN

623 Union Street | Nashville, TN 37219 | (615) 259-2000







Nashville Downtown. The Sheraton's impeccable location places you in the heart of the Nashville Historic District, Music City Center, the Tennessee Performing Arts Center, and more. Don't forget to check out the Sheraton's Skye Lounge, a rooftop venue on the 28th floor which offers stunning views of downtown Nashville.

RESERVATIONS

Book your stay at the Sheraton Grand Nashville Downtown, official location for the 2022 Public Safety Conference. Discounted group rate is subject to availability of group block and may be available 3 days before and 3 days after actual conference dates but are based on hotel's availability.

Room Rate: \$269 single/double occupancy

Reservations: Call reservations at (615) 259-2000 or (888) 236-2427 and

reference the NCPERS Public Safety Conference or register online at www.ncpers.org/public-safety-hotel-reservations.



GENERAL INFORMATION

COVID-19 POLICY

It is NCPERS policy that during the COVID-19 pandemic, attendees of in person meetings must adhere to the following rules:

- Must adhere to local or venue social distancing protocols, even if fully vaccinated.
- Must respect personal space & contact preferences of other attendees & staff, as indicated by the color coding.

MEMBERSHIP STATUS

The Public Safety Conference is a members-only conference. Your organization must be a current member of NCPERS in order for your registration to be processed. To verify your organization's membership status, please e-mail membership@ncpers.org.

WHO ARE SERVICE PROVIDERS

NCPERS classifies all companies and organizations that provide products and services to pension plans and the larger public pension community as service providers. This includes, but is not limited to law firms, banks, investment consultants, actuaries, asset managers and insurance companies.

CONTINUING EDUCATION (CE) CREDITS

NCPERS is recognized as a learning provider in the public pension industry and is an accredited sponsor of continuing education in several States.

2022 Public Safety Conference = up to 15.5 hours of CE

REGISTRATION FEES

There are no per-day registration rates for the Public Safety Conference. If you register onsite, the full conference rate will apply, regardless of the day you register.

Registration fees include (unless otherwise noted) the following events:

- Conference materials
- Three daily breakfasts
- Three daily refreshment breaks
- Three receptions

The registration fee does not include hotel accommodations, airfare, or transportation.

SPEAKER REGISTRATION FEE

CorPERS members will receive one (1) complimentary speaker at the conference as part of their enhanced membership level.

NCPERS charges speaker registration fees to our service provider members to cover the cost of conference materials, food and beverage, and facility/audio visual usage. We understand that some speakers may only attend for one day, but this is difficult to monitor.

GUEST REGISTRATION

A guest refers to a spouse or personal friend, not a business associate, staff member, or colleague. All guests must be registered to attend NCPERS events. No admittance will be given to guests without a registration name badge.

The guest fee includes access to the following functions:

- Breakfast (valued at \$65 per person)
- Receptions (valued at \$85 per person)

REGISTRATION DEADLINE

Register by Friday, September 30, to receive the early-bird conference rates and be included in the preliminary attendee list (this list is used by our Service Providers to send invitations to their client events). You may still register for the conference after this date, but higher conference fees will apply.

ATTENDEE LISTS

The preliminary attendee list will be available after the September 30 early-bird registration deadline. The list will be emailed to all registered attendees. To request a copy of the list, email registration@ncpers.org. To be included on this list, please register BEFORE September 30.

The final attendee list will be available onsite at the conference.



Service Providers should not schedule/ host client events during any NCPERS activities.

NCPERS does not publish the e-mail addresses of its members. If you would like your event invitation e-mailed to attendees, please contact Cassandra Smoot at 202-601-2447 or cassandra@NCPERS.org.

REGISTRATION CHANGES

All registration changes must be received in writing. Please e-mail all registration changes to registration@NCPERS.org or fax to 202-688-2387.

CANCELLATIONS

All registration cancellations must be received in writing before September 30 to receive a refund and will be subject to a processing fee of \$100.

No refunds will be given to cancellations received after September 30 or to no-shows.

All COVID-19 related refunds will be approved on a case by case basis. Please email your cancellation request to registration@ncpers.org or call 202-601-2445.

REGISTRATION METHODS



Submit your registration online at www.NCPERS.org. You will need your individual username and password to login.



E-mail the registration form directly to registration@ncpers. org.



Fax the registration form to 202-688-2387.



Mail the registration form to:

NCPERS 1201 New York Avenue, NW Suite 850 Washington, DC 20005