



# ***The Cortex Report***

**Customized for the**

**San José Retirement Boards**

**January 2022**

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## Introduction to The Cortex Report

Welcome to **The Cortex Report**, a bi-monthly publication that has been customized for your board. The Cortex Report identifies various conferences, seminars, courses and other education events over the coming months that may be of value to trustees and staff.

Education events are sorted in chronological order, and include information such as event name, event sponsor/provider, date, topic areas, fees, and a general description. Each event listing also contains a link to the event sponsor's website. If you are interested in attending an education event, please be sure to check the sponsor's website for complete details.

Please also note the terms and conditions for use of this report at the end of the report.

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May 04, 2022	International Corporate Governance Network (ICGN)	ICGN Governance, Stewardship & Sustainability Course	On-line	1	New
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May 22, 2022	National Conference on Public Employee Retirement Systems (NCPERS)	Annual Conference and Exhibition	Washington, District of	13	
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Jun 13, 2022	Institute for Management Development (IMD) Business School	Board and Risk for Boards	On-line	16	<i>New</i>
Jun 20, 2022	International Corporate Governance Network (ICGN)	Annual Conference	Toronto, Ontario, Canada	17	<i>New</i>
Jun 27, 2022	International Foundation of Employee Benefit Plans (IFEBP)	Public Employee Benefits Institute	Seattle, Washington	17	<i>New</i>
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Aug 06, 2022	National Association of State Retirement Administrators (NASRA)	Annual Conference	Long Beach, California	18	<i>New</i>
Aug 21, 2022	National Conference on Public Employee Retirement Systems (NCPERS)	Public Pension Funding Forum	Los Angeles, California	19	<i>New</i>
Sep 19, 2022	International Foundation of Employee Benefit Plans (IFEBP)	Certificate Series - Retirement Plan Basics	Washington, District of	5	<i>New</i>
Sep 20, 2022	Principles for Responsible Investment (PRI)	PRI in Person	On-line	19	<i>New</i>
Sep 23, 2022	International Foundation of Employee Benefit Plans (IFEBP)	Certificate Series - Investment Basics	Washington, District of	6	<i>New</i>
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Oct 23, 2022	National Conference on Public Employee Retirement Systems (NCPERS)	Public Safety Conference	Nashville, Tennessee	21	<i>New</i>
Oct 23, 2022	International Foundation of Employee Benefit Plans (IFEBP)	Annual Employee Benefits Conference	Las Vegas, Nevada	21	<i>New</i>
Nov 21, 2022	Institute for Management Development (IMD) Business School	Strategy Governance for Boards	On-line	12	
Nov 23, 2022	Institute for Management Development (IMD) Business School	Board and Risk for Boards	On-line	16	<i>New</i>

## ***Event Listings***

**Seminar :** Leadership Decision Making: Optimizing Organizational

**Start Date:** January 10, 2022

**Organizer:** Harvard Kennedy School

**End Date:** January 21, 2022

**Location:** On-line

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** Intermediate

**Topic Area:** Leadership

**Attendance:** Open To All

Wise judgment and effective decision-making have always been essential skills for leaders across all professional settings. Today, leaders have access to mountains of data from myriad sources. The question is, how can they leverage this abundance of information to make smarter decisions?

Leadership Decision Making (Online) features hands-on learning experiences that help leaders like you improve decision analysis and leadership effectiveness. During this ten-day intensive online program, you'll discover how to recognize biases in judgment that affect even the most intelligent individuals and to incorporate structured decision-making techniques empirically shown to enhance decision making. You'll also receive customized, confidential feedback on your decision-making style.

See the website for more information about the program.

**Fees**

\$4,950

Application deadline:  
December 20, 2021

**Contact**

Phone: +1-617-496-9000

**Email**

exed@hks.harvard.edu

**Link:** <https://www.hks.harvard.edu/educational-programs/executive-education/leadership-decision-making>

**Seminar :** ICGN Governance, Stewardship & Sustainability Course

**Start Date:** January 19, 2022

**Organizer:** International Corporate Governance Network (ICGN)

**End Date:** February 02, 2022

**Location:** On-line

**Alternative Date(s) & Location(s)** May 4 - 18 2022, On-line

**Difficulty:** General

**Topic Area:** ESG and ethical investing

**Attendance:** Open To All

The Governance, Stewardship and Sustainability course gives investment professionals, company managers, investor relations officers, corporate directors and other governance professionals what they need to know about the theoretical, empirical and especially practical aspects of integrating ESG into investor and company decision-making. The structure and content of this substantially-updated course reflect the accelerating pace of developments.

The course will be delivered in three approximately 2.5 sessions over the course of the month. The webinar format provides course participants the opportunity for live interaction with the instructors and other participants.

For more information, please visit the website.

**Fees**

£430 + 20% VAT - member  
£645 + 20% VAT - non-member

**Contact**

Flo Doe  
Senior Engagement Manager  
Phone: +44 (0) 202 7612 7011

**Email**

florence.doel@icgn.org

**Link:** <https://www.icgn.org/events/icgn-online-governance-stewardship-sustainability-course-jan-feb-2022>



**Conference :** 2022 Visions, Insights & Perspectives (VIP) Americas

**Start Date:** January 24, 2022

**Organizer:** Institutional Real Estate, Inc. (IREI)

**End Date:** January 26, 2022

**Location:** Carlsbad, California

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** Practitioner

**Topic Area:** Investments

**Attendance:** By Invitation Only

VIP delivers a quality agenda that is marketing-free. It upholds a strict ratio of 3 managers to every 1 investor. This ensures that attendees are able to really engage and get to know one another. Our audience is also capped so that the event is kept at a size that fosters relationship building. During the event there are several opportunities to socialize with attendees. Whether you are discussing critical industry issues as a part of a roundtable breakout session or at an off-site recreational activity, VIP gives you an excellent networking platform to establish new relationships and strengthen existing.

Registration is open to qualified investors and subscribers to the Institutional Real Estate Americas publication. To find out more details about registration and the publication, please contact the organizer.

**Fees**

Not available. Please contact conference organizer.

**Contact**

Lucero Jaramillo  
Conference Director  
Phone: +1 925-244-0500 ext. 130

**Email**

[l.jaramillo@irei.com](mailto:l.jaramillo@irei.com)

**Link:** <https://irei.com/events/2022-visions-insights-perspectives-vip-americas/>

**Conference :** Annual Health Benefits Conference & Expo

**Start Date:** January 31, 2022

**Organizer:** International Foundation of Employee Benefit Plans (IFEBC)

**End Date:** February 02, 2022

**Location:** Clearwater, Florida

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Healthcare Management

**Attendance:** Open To All

HBCE is one of the nation's premier sources for employee health benefits and wellness education. In times of change, having real-life examples and proven solutions is paramount to help guide your decision making. Addressing current topics revolving around cost-containment strategies, compliance initiatives and population health management, this program is a vital part of health benefits and wellness planning. Join your peers to get the latest updates and information that can make a positive impact on your organization.

For more information, visit the website.

**Fees**

Early Bird Rate: \$475  
Corporate Rate: \$625

Check website for more options.

**Contact**

Tel: (888) 334-3327

**Email**

[edreg@ifebp.org](mailto:edreg@ifebp.org)

**Link:** <https://www.ifebp.org/education/schedule/Pages/health-benefits-conference-and-expo-hbce.aspx>

**Conference :** Global Real Assets Investment Forum

**Start Date:** February 01, 2022

**Organizer:** Institutional Investor

**End Date:** February 02, 2022

**Location:** Austin, Texas

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** Intermediate

**Topic Area:** Investments

**Attendance:** By Invitation Only

The Change in the Future Trendline Is Real: Implications for Investors in the World of Real Assets

After a big shift in the markets, a question that many investors are raising is, do you really need real assets in your portfolio? There is indeed a need, but it is time to reevaluate the portfolios and your real assets investment objectives. With the changes in the global economy, investors' approach to real assets and different sectors have shifted, with infrastructure gaining attention and niche sectors top of mind for investors. Issues such as digitization, ESG and climate change are certainly leading the way.

Trends that once seemed to be a decade away, are hitting us now. What are the concerns and opportunities that investors are looking at now? Is the real assets market moving on the momentum of pre-existing trends or are the new opportunities and priorities replacing the market? Investors will explore and identify the sectors, strategies and geographies that will dominate the market in the future.

2022 is indeed a year for recovery but also a year of transition for investors to position their portfolios for the next market downturn!

**Fees**

No fee. Registration for this event is complimentary for qualified institutional investor.

**Contact**

Katarina Storfer  
Phone: (212) 224-3073  
Fax: (212) 224-3802

**Email**

kstorfer@institutionalinvestor.com

**Link:** <https://www.iinow.com/Institutional-Investor-Forums/Global-Real-Assets-Forum-2022>

**Conference :** Advanced Trustees and Administrators Institute

**Start Date:** February 21, 2022

**Organizer:** International Foundation of Employee Benefit Plans (IFEBCP)

**End Date:** February 23, 2022

**Location:** Orlando, Florida

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Open To All

The Advanced Trustees and Administrators Institute is designed to keep experienced trustees informed of the latest industry trends, legal and regulatory changes, and best practices as well as bring new ideas to light. Attendees gain a deeper understanding of how to run their pension and health and welfare funds. Developed by active trustees, administrators and professional advisors, each session is designed to address the issues you face today and prepare you for what lies ahead. In these challenging times, you can count on the International Foundation to deliver timely, relevant and balanced education on the trends, issues and future direction of the industry.

More information about the conference is not yet available.

**Fees**

\$2,225 - non-member  
\$1,895 - member

Please see the website for more options.

**Contact**

Tel: (888) 334-3327

**Email**

edreg@ifebcp.org

**Link:** <https://www.ifebcp.org/education/TrusteesAdmin/Pages/advanced-trustees-and-administrators-institute-2202.aspx>

**Conference :** ESG Summit

**Start Date:** February 22, 2022

**Organizer:** Pension Bridge

**End Date:** February 23, 2022

**Location:** San Diego, California

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** ESG and ethical investing

**Attendance:** Open To All

Over the past five years, the importance of ESG has grown exponentially within the investment industry across the globe, with Morningstar recently reporting growth in ESG focused funds for the fifth consecutive quarter, to over \$2.3 trillion in Q2 2021, and Bloomberg predicting that global ESG assets will exceed \$53 trillion by 2025. Whilst Europe leads the way, the US is expected to expand quickly within this sector, dominating it over the next months and years. Responsible investing is, however, not only limited to environmental issues. In the wake of 2020, the world experienced a seismic cultural shift that has never been seen before, culminating in an urgency for the improvement of racial and gender equality on a global basis. Prioritizing diversity, equity and inclusion in the workplace is now seen as paramount, with research proving that firms with diverse leadership teams consistently outperform those that don't. Join us in San Diego, as we bring together an audience of 300 investment professionals from North America's top institutional investors, investment consultants and asset managers, for insightful conversations and in-depth knowledge sharing, to gain tangible action points that can be implemented into your investments. See the website for more info.

**Fees**

Not available. Please contact the conference organizer.

**Contact**

Phone: 646 891 2152

**Email**

[rinstance@pensionbridge.com](mailto:rinstance@pensionbridge.com)

**Link:** <https://www.pensionbridge.com/esg>

**Conference :** Winter Meeting

**Start Date:** February 26, 2022

**Organizer:** National Association of State Retirement Administrators (NASRA)

**End Date:** February 28, 2022

**Location:** Washington, District of Columbia

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Members Only

The winter meeting of NASRA retirement system directors and staff is held typically the last weekend in February or the first weekend in March, in Washington, DC, for a Sunday afternoon of roundtable discussions and presentations. The following day, all NASRA members are invited to hear analysis, forecasts, and overviews of current federal legislative and regulatory activities.

More information about the conference is not yet available.

**Fees**

Not yet available

**Contact**

Mary Hiatte  
Tel: 202-624-1418

**Email**

[mary@nasra.org](mailto:mary@nasra.org)

**Link:** <https://www.nasra.org/meetings>

**Seminar: Certificate Series - Retirement Plan Basics**

**Start Date:** February 28, 2022

**Organizer:** International Foundation of Employee Benefit Plans (IFEBP)

**End Date:** March 01, 2022

**Location:** San Diego, California

**Alternative Date(s) & Location(s)** Sep 19 - 20 2022, Washington, District of Columbia

**Difficulty:** General

**Topic Area:** Pension Plan Benefit Policy

**Attendance:** Open To All

Take a single course in a specific area or take three courses to earn a Certificate of Achievement in the discipline of your choice. Find solutions for today's challenges and prepare for tomorrow's opportunities through an enriching learning experience that combines valuable materials, outstanding instruction and networking opportunities.

Topics for this course include:

- Overview of Social Security
- Retirement plan philosophy
- Defined contribution plans
- Defined benefit plans
- Hybrid plans
- Legal/regulatory environment
- Distribution options
- Benefit design and financing issues

**Fees**

\$1,815 - non-member  
\$1,595 - member  
Early bird discount of \$300 if registered by Jan. 17, 2022.

**Contact**

Tel: (888) 334-3327

**Email**

edreg@ifebp.org

**Link:** <https://www.ifebp.org/education/certificateprograms/certificateseries/schedule/Pages/certificate-series-retirement-plan-basics-2262.aspx>

**Seminar: Corporate Governance: Developing Exceptional Board Leaders**

**Start Date:** March 01, 2022

**Organizer:** Columbia Business School

**End Date:** March 03, 2022

**Location:** New York, New York

**Alternative Date(s) & Location(s)** May 16 - 20 2022, On-line

**Difficulty:** General

**Topic Area:** Corporate Governance

**Attendance:** Open To All

The Corporate Governance Program equips executives and professionals who currently serve or are interested in serving on corporate boards with the knowledge required to excel as stewards of shareholders that promote long-term and sustainable value creation.

Drawing on thought leadership from world-renowned experts at Columbia Business School and leading practicing directors, this program integrates academic research with a deep understanding of the emerging issues that boardrooms face. The program devotes one day entirely to emerging issues in the field of corporate governance, such as CEO succession plans, shareholder activism, the disruptive impact of technology and cyber risk, and the topic of diversity and inclusion. Program participants interact with round tables of top US directors, moderated by a Columbia Business School faculty expert in an engaging format.

For more information, please visit the website.

**Fees**

\$7,350 (in-person)  
\$6,550 (virtual)

**Contact**

Yoon Lee  
Director, Learning Solutions  
+1 212-854-3390

**Email**

yoon.lee@gsb.columbia.edu

**Link:** <https://www8.gsb.columbia.edu/execed/program-pages/details/2548/CGP#overview>

**Conference : Responsible Investment Forum**

**Start Date:** March 02, 2022

**Organizer:** Private Equity International

**End Date:** March 03, 2022

**Location:** New York, New York

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** Intermediate

**Topic Area:** ESG and ethical investing

**Attendance:** Members Only

The Responsible Investment Forum returns for its sixth year as a virtual event to bring together the most sophisticated institutional investors, fund managers, consultants and highly recognized associations to discuss why, when, and how your firm should be implementing an effective ESG strategy.

Potential Topics include: Delivering social and environmental impact in the healthcare sector; Good sustainability reporting; Responsible investing for real estate investors ESG in private debt; Sustainable infrastructure investing; Clean, renewable & sustainable energy; Emerging opportunities in impact investing; Environmental justice

See the website for more information about the conference.

**Fees**

For fund and asset managers, and developers.

Various Ticket Prices start from: \$3,145.00 USD

**Contact**

P: 212 645 1919

**Email**

regny@peimedia.com

**Link:** <https://www.peievents.com/en/event/responsible-investment-forum-new-york>

**Seminar : Certificate Series - Investment Basics**

**Start Date:** March 02, 2022

**Organizer:** International Foundation of Employee Benefit Plans (IFEBP)

**End Date:** March 03, 2022

**Location:** San Diego, California

**Alternative Date(s) & Location(s)** Sep 23 - 24 2022, Washington, District of Columbia

**Difficulty:** General

**Topic Area:** Investments

**Attendance:** Open To All

Take a single course in a specific area or take three courses to earn a Certificate of Achievement in the discipline of your choice. Find solutions for today's challenges and prepare for tomorrow's opportunities through an enriching learning experience that combines valuable materials, outstanding instruction and networking opportunities.

Topics include:

- Investment terms
- Risk and return
- Stocks, bonds and mutual funds
- Investment benchmarks
- Portfolio management and asset allocation
- Contemporary investment issues
- Economic considerations
- Tax considerations
- Sources of information

**Fees**

\$1,815 - non-member  
\$1,595 - members

Early bird discount of \$300 if registered by Jan. 17, 2022.

**Contact**

Tel: (888) 334-3327

**Email**

edreg@ifebp.org

**Link:** <https://www.ifebp.org/education/certificateprograms/certificateseries/schedule/Pages/certificate-series-investment-basics-2287.aspx>

**Conference : General Assembly**

**Start Date:** March 05, 2022

**Organizer:** California Association of Public Retirement Systems (CALAPRS)

**End Date:** March 08, 2022

**Location:** On-line

**Alternative Date(s)** Mar 4 - 7 2023, Monterey, California

**& Location(s)** Mar 2 - 5 2024, Rancho Mirage, California

**Difficulty:** General

**Topic Area:** General

**Attendance:** Members Only

The California Association of Public Retirement Systems (CALAPRS) sponsors educational forums for sharing information and exchanging ideas among trustees and staff of California public retirement systems to enhance their ability to administer public pension plan benefits and manage investments consistent with their fiduciary responsibility. CALAPRS carries out its mission through an annual conference called the General Assembly, round table meetings for discussion of topics of interest, and the annual Principles of Pension Management course.

The General Assembly is an educational conference for retirement system trustees, senior staff, and annual sponsors of CALAPRS.

More information about the conference is available exclusively to CALAPRS member systems and sponsors. Please visit the website and log in.

**Fees**

Not available. Please contact the conference organizer.

**Contact**

Phone: 415-764-4860  
Toll-free: 1-800-RETIRE-0  
Fax: 415-764-4915

**Email**

info@calaprs.org

**Link:** <https://www.calaprs.org/page/generalassembly>

**Seminar : Mobilizing Your Nonprofit Board**

**Start Date:** March 07, 2022

**Organizer:** Harvard Kennedy School

**End Date:** May 06, 2022

**Location:** On-line

**Alternative Date(s)** N/A

**& Location(s)**

**Difficulty:** General

**Topic Area:** Investments

**Attendance:** Open To All

This course will provide you with the practical skills and conceptual frameworks that will help you lead more engaged boards. This course explores methods for motivating board members, fostering a boardroom culture that promotes rich dialogue, engaging your board in the big questions facing your organization without inviting them to micromanage, and cultivating a board that is both consequential to the organization and rewarding for its members.

The program explores four key topics:

- Key concepts of governance as leadership
- Identifying and responding to practice challenges
- Simulation: case study of a difficult board situation
- The challenge for executive leaders

See the website for more information about the program.

**Fees**

\$3,100  
Application deadline:  
February 14, 2022

**Contact**

Phone: +1-617-496-9000

**Email**

exed@hks.harvard.edu

**Link:** <https://www.hks.harvard.edu/educational-programs/executive-education/mobilizing-your-nonprofit-board>

**Conference : Spring Conference**

**Start Date:** March 07, 2022

**Organizer:** Council of Institutional Investors

**End Date:** March 09, 2022

**Location:** Washington, District of Columbia

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Corporate Governance

**Attendance:** Members Only

The Council of Institutional Investors (CII), is a nonprofit, nonpartisan association of U.S. asset owners, primarily pension funds, state and local entities charged with investing public assets and endowments and foundations, with combined assets of \$4 trillion. Its associate members include non-U.S. asset owners with more than \$4 trillion in assets and a range of asset managers with more than \$35 trillion in assets under management. CII is a leading voice for effective corporate governance, strong shareowner rights and vibrant, transparent and fair capital markets.

More information about the conference is not yet available.

**Fees**

No charge for members.  
Please visit website for details.

**Contact**

Michael Miller  
Phone: 202.822.0800

**Email**

michael@cii.org

**Link:** [https://www.cii.org/ev\\_calendar\\_day.asp?date=3/7/2022&eventid=109](https://www.cii.org/ev_calendar_day.asp?date=3/7/2022&eventid=109)

**Seminar : Private Equity: Investing and Creating Value**

**Start Date:** March 14, 2022

**Organizer:** The Wharton School, University of Pennsylvania

**End Date:** March 18, 2022

**Location:** Philadelphia, Pennsylvania

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** Practitioner

**Topic Area:** Investments

**Attendance:** Open To All

In Private Equity: Investing and Creating Value, you will:

- Learn the various stages of investment, from deal origination through harvesting returns
- Study tools that private equity firms use to structure and finance a deal, create value, and determine exit timing
- Understand the key drivers in the private equity market, and key differences between funds' strategies
- Analyze a deal from the different points of view of a private equity firm and a bank
- Work in teams to review actual deal scenarios, both middle market and megafund, and debate recommendations with faculty and peers for new perspective
- Gain experience in navigating the complex arena of global private equity and emerging markets

See the website for more information about the program.

**Fees**

\$11,280  
Fees include accommodations and meals.

**Contact**

Phone: 215.898.1776  
Toll-free: 1.800.255.3932

**Email**

execed@wharton.upenn.edu

**Link:** <http://executiveeducation.wharton.upenn.edu/for-individuals/all-programs/private-equity-investing-and-creating-value>



**Conference : PREA Spring Conference**

**Start Date:** March 23, 2022

**Organizer:** Pension Real Estate Association (PREA)

**End Date:** March 24, 2022

**Location:** Beverly Hills, California

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** Advanced

**Topic Area:** Investments

**Attendance:** Open To All

The Pension Real Estate Association (PREA) is a non-profit trade association for the global institutional real estate investment industry. PREA currently lists over 700 corporate member firms across the United States, Canada, Europe and Asia. Its members include public and corporate pension funds, endowments, foundations, Taft-Hartley funds, insurance companies, investment advisory firms, REITs, developers, real estate operating companies and industry service providers.

PREA holds two major conferences each year: the Spring Conference and the Annual Institutional Investor Real Estate Conference.

See the website for more information about the program.

**Fees**

Not yet available.

**Contact**

Amy Laffargue  
Director, Meetings and Events  
Phone: 860-785-3846  
Fax: 860-692-6351

**Email**

amy@prea.org

**Link:** <https://www.prea.org/events/upcoming-events/>

**Seminar : Advanced Principles of Pension Governance for Trustees**

**Start Date:** March 30, 2022

**Organizer:** California Association of Public Retirement Systems (CALAPRS)

**End Date:** April 01, 2022

**Location:** Los Angeles, California

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Board Governance

**Attendance:** Members Only

The California Association of Public Retirement Systems (CALAPRS) sponsors educational forums for sharing information and exchanging ideas among trustees and staff of California public retirement systems to enhance their ability to administer public pension plan benefits and manage investments consistent with their fiduciary responsibility. CALAPRS carries out its mission through an annual conference called the General Assembly, round table meetings for discussion of topics of interest, and the annual Principles of Pension Governance courses.

More information about the course is available exclusively to CALAPRS member systems and sponsors. Please visit the website and log in.

**Fees**

Not available. Please contact the conference organizer.

**Contact**

Phone: 415-764-4860  
Toll-free: 1-800-RETIRE-0  
Fax: 415-764-4915

**Email**

register@calaprs.org

**Link:** <https://www.calaprs.org/events/EventDetails.aspx?id=1449780&group=>



**Seminar :** Investment Strategies and Portfolio Management

**Start Date:** April 04, 2022

**Organizer:** The Wharton School, University of Pennsylvania

**End Date:** April 08, 2022

**Location:** On-line

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** Practitioner

**Topic Area:** Investments

**Attendance:** Open To All

In Investment Strategies and Portfolio Management, you will:

- Receive new tools and techniques for creating profitable investment portfolios
- Critically evaluate investment managers using the latest research
- Gain a deeper understanding of how to account for financial risk, including the impact of unforeseen small-probability events like pandemics
- Learn how to assess the stock market's reactions to events using behavioral finance principles
- Get an expert view of the predicted length and shape of an economic recovery
- Understand the macroeconomic outlook both in the U.S. and globally

See the website for more information about the program.

**Fees**

\$8,500

**Contact**

Phone: 215.898.1776  
Toll-free: 1.800.255.3932

**Email**

execed@wharton.upenn.edu

**Link:** <http://executiveeducation.wharton.upenn.edu/for-individuals/all-programs/investment-strategies-and-portfolio-management>

**Seminar :** Digital Transformation for Boards

**Start Date:** May 09, 2022

**Organizer:** Institute for Management Development (IMD) Business School

**End Date:** May 10, 2022

**Location:** On-line

**Alternative Date(s) & Location(s)** Oct 7 - 8 2022, On-line

**Difficulty:** General

**Topic Area:** Board Governance

**Attendance:** Open To All

Digital Transformation for Boards brings you up-to-speed with the new digital landscape so you can make informed decisions and provide the best recommendations when evaluating digital opportunities and threats for your company.

You will develop a better understanding of the competencies and behaviors required to successfully lead in an environment characterized by digital disruption.

This course will help you:

- Grasp the potential impact of digital technologies on your company's performance
- Understand the new competitive dynamics disrupting your industry
- Identify the competencies and behaviors needed to lead successfully in a digital age
- Be prepared to advise and support your management on digital transformation

Note: This event is a hybrid format (may attend in-person in Lausanne, Switzerland or virtually).

**Fees**

CHF 6,600

**Contact**

Michael Wade, Program Director  
Phone: +41 (0)21 618 0111

**Email**

michael.wade@imd.org

**Link:** <https://www.imd.org/dtb/digital-transformation-for-board-members/>

**Conference :** Spring Conference

**Start Date:** May 10, 2022

**Organizer:** State Association of County Retirement Systems (SACRS)

**End Date:** May 13, 2022

**Location:** San Diego, California

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Open To All

The State Association of County Retirement Systems (SACRS) is an association of 20 California county retirement systems, enacted under the County Employees Retirement Law of 1937. Its semi-annual conferences provide relevant, actionable intelligence on fiduciary responsibility, investment management strategies and recent legislation impacting its member systems' pension programs. These conferences and other SACRS' events provide a platform for trustees, staff and our affiliate members to exchange ideas and best practices on pension administration.

See the website for more information about the conference.

**Fees**

Not yet available.  
Last year's fees: \$120 - system  
and other non-profit member  
\$2,670 - non-member  
Registration opens Jan 2022.

**Contact**

Phone: 916-701-5158

**Email**

sacrs@sacrs.org

**Link:** <https://sacrs.org/Events/Spring-Conference>

**Conference :** Redefining Fixed Income Forum

**Start Date:** May 10, 2022

**Organizer:** Institutional Investor

**End Date:** May 11, 2022

**Location:** Chicago, Illinois

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Investments

**Attendance:** By Invitation Only

Allocators' concerns on inflation, interest rates, duration, and yield have all remained top of mind. As fixed income is looking to rebound, investors seem to be looking more closely than ever at private debt market. And their funds seem to be following. Will this lead to an environment of fixed income private markets strategies versus fixed income public markets strategies as opposed to private markets AND public markets? Only time can tell. (With a lot of pundits opining in the meantime.)

But with an increasing interest in niche fixed income sectors, are investors looking at new or existing manager? It is also time to discuss the incorporation of ESG in fixed income portfolio and how investors due diligence process has evolved.

The conference agenda is not yet available. See website for details.

**Fees**

Not available. Registration limited to "qualified individuals". Please contact the conference organizer to register.

**Contact**

Katarina Storfer  
Phone: (212) 224-3073  
Fax: (212) 224-3802

**Email**

kstorfer@institutionalinvestor.com

**Link:** <https://www.iinow.com/Institutional-Investor-Forums/8th-Annual-Redefining-Fixed-Income-Forum>

<b>Seminar :</b> Strategy Governance for Boards		<b>Start Date:</b> May 13, 2022
<b>Organizer:</b> Institute for Management Development (IMD) Business School		<b>End Date:</b> May 14, 2022
<b>Location:</b> On-line	<b>Alternative Date(s) &amp; Location(s)</b> Nov 21 - 22 2022, On-line	
<b>Difficulty:</b> General		
<b>Topic Area:</b> Board Governance		<b>Attendance:</b> Open To All
<p>This event will enable you to play a meaningful, advisory role in the governance of your firm’s corporate strategy within the context of an increasingly digital landscape.</p> <p>Specifically the program will help participants:</p> <ul style="list-style-type: none"><li>• Understand the role of boards in strategy formulation and validation</li><li>• Ensure that board governance mechanisms are connected to their firm’s strategy</li><li>• Monitor their firm’s strategy effectively within the context of a ‘digital’ age</li><li>• Strike the right balance between growing today’s business and investing in emerging opportunities</li></ul> <p>See the website for more information about the program.</p>		<p><b>Fees</b></p> <p>CHF 6,600</p> <p><b>Contact</b></p> <p>Didier Cossin, Program Director Phone: +41 (0)21 618 0111</p> <p><b>Email</b></p> <p>didier.cossin@imd.org</p>
<b>Link:</b> <a href="https://www.imd.org/sgb/strategy-governance-board-training/">https://www.imd.org/sgb/strategy-governance-board-training/</a>		

<b>Conference :</b> Trustee Education Seminar		<b>Start Date:</b> May 21, 2022
<b>Organizer:</b> National Conference on Public Employee Retirement Systems		<b>End Date:</b> May 22, 2022
<b>Location:</b> Washington, District of Columbia	<b>Alternative Date(s) &amp; Location(s)</b> N/A	
<b>Difficulty:</b> General		
<b>Topic Area:</b> Board Governance		<b>Attendance:</b> Members Only
<p>This seminar is held in conjunction with the Annual Conference and Exhibition. It is intended for new and novice trustees who are seeking a better understanding of their role and responsibilities as trustee of their pension fund. It also serves as a refresher for experienced trustees interested in staying up-to-date.</p> <p>The program is designed with a clear focus on the educational needs of trustees who are relatively new to a pension plan board. The focus is on investing principles, board policies, and fundamental concepts that every trustee should know.</p> <p>The second day of TEDS features the Asset Allocation Challenge, an interactive computer-based investment training exercise. Members are placed in groups and asked to select assets based on the given economic environment presented to them. This program is ideal for new trustees and can be repeated.</p> <p>TEDS attendees can earn up to eight (9.5) hours of continuing education credits.</p>		<p><b>Fees</b></p> <p>Not yet available.</p> <p><b>Contact</b></p> <p>Alyssa Carlson Phone: 202-624-1456 Fax: 202-624-1439</p> <p><b>Email</b></p> <p>registration@ncpers.org</p>
<b>Link:</b> <a href="http://www.ncpers.org/teds">http://www.ncpers.org/teds</a>		

**Conference : Accredited Fiduciary (NAF) Program**

**Start Date:** May 21, 2022

**Organizer:** National Conference on Public Employee Retirement Systems

**End Date:** May 22, 2022

**Location:** Washington, District of Columbia

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Members Only

This is a trustee accreditation program specifically designed and tailored for individuals involved in public pension governance. It divides plan governance, oversight and administration into four modules. Each module delves into the fundamental components and strategies necessary for governing a public pension fund, allowing trustees and plan staff to walk away with the key competencies critical to their fiduciary responsibilities. The modules are offered two at a time (1&2 and 3&4), twice a year, and may be taken in any order. It is recommended that candidates first complete the Trustee Educational Seminar (TEDS).

Module 1 – Governance and the Board's Role

Module 2 – Investment and Finance

Module 3 – Legal, Risk Management and Communication

Module 4 – Human Capital

See the website for more information about the program.

**Fees**

Not yet available

Previous years has been: Fund Members/Stakeholders: \$1050

Early bird discount of \$200

**Contact**

Alyssa Carlson

Phone: 202-624-1456

Fax: 202-624-1439

**Email**

registration@ncpers.org

**Link:** <https://www.ncpers.org/naf>

**Conference : Annual Conference and Exhibition**

**Start Date:** May 22, 2022

**Organizer:** National Conference on Public Employee Retirement Systems

**End Date:** May 25, 2022

**Location:** Washington, District of Columbia

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Members Only

More than 900 trustees, administrators, state and local officials, investment, financial and union officers, pension staff and regulators attend this conference each year. Attendees benefit from the comprehensive educational programming, dynamic speakers, and networking opportunities with money managers, investment service providers and public fund colleagues from across the nation.

Attendees benefit from the comprehensive educational programming, dynamic speakers, and networking opportunities with money managers, investment service providers and public fund colleagues from across the nation.

For more information, please visit the website.

**Fees**

Not yet available.

**Contact**

Alyssa Carlson

Phone: 202-624-1456

Fax: 202-624-1439

**Email**

registration@ncpers.org

**Link:** <https://www.ncpers.org/annual-conference>

**Conference : Washington Legislative Update**

**Start Date:** May 23, 2022

**Organizer:** International Foundation of Employee Benefit Plans (IFEBP)

**End Date:** May 24, 2022

**Location:** On-line

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Legislation

**Attendance:** Open To All

Attend the Washington Legislative Update to stay informed about the evolving agenda that is currently under development to understand when and how changes may impact your plans and plan participants. Developed in partnership with an elite group of Washington insiders, this conference features topics of relevance, expert speakers and the most up-to-date information. **BENEFITS OF ATTENDING:** Access a direct pipeline to what's happening on the Hill and in key agencies; Hear from expert speakers about the issues, trends and future direction of the industry; Prepare for the future and learn how your plans may be impacted by the new administration as well as recently enacted and proposed legislation and regulations; Connect with peers facing similar challenges; Take away creative ideas and solutions that work. **WHO SHOULD ATTEND:** The content of this program is designed for trustees, administrators and plan professionals in the following areas: Those whose roles require a keen knowledge of legislative and governmental activity; Employee benefit representatives who are responsible for strategic change; Others serving multiemployer, single employer and public sector benefit plans. See website for more details.

**Fees**

\$1,800 - non-members  
\$1,580 - members

Early bird discount of \$300 if registered by Apr. 5, 2022.

**Contact**

Tel: (888) 334-3327

**Email**

edreg@ifebp.org

**Link:** <https://www.ifebp.org/education/virtual-conferences/Pages/washington-legislative-updated-virtual-conference.aspx>

**Conference : Virtual Conference**

**Start Date:** June 05, 2022

**Organizer:** Government Finance Officers Association (GFOA)

**End Date:** June 08, 2022

**Location:** On-line

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Open To All

GFOA's Annual Conference. Join this event to hear from leading practitioners, recognized industry experts, researchers, and your peers how to effectively prioritize the current needs of your community and prepare for any future challenges.

Please check website for updates.

**Fees**

Members - \$420  
Non-members - \$575

**Contact**

Tel:(312) 977-9700  
Fax:(312) 977-4806

**Email**

**Link:** <https://gfoa.org/annual-conference/annual-conference-overview>

**Conference :** Annual Conference

**Start Date:** June 05, 2022

**Organizer:** Government Finance Officers Association (GFOA)

**End Date:** June 08, 2022

**Location:** Austin, Texas

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Open To All

GFOA's 116th Annual Conference. Full details are not available yet.

Please check website for updates.

**Fees**

Not available. Please contact conference organizer.

**Contact**

Tel:(312) 977-9700

Fax:(312) 977-4806

**Email**

**Link:** <https://gfoa.org/annual-conference/annual-conference-overview>

**Conference :** Certificate of Achievement in Public Plan Policy - Part I

**Start Date:** June 06, 2022

**Organizer:** International Foundation of Employee Benefit Plans (IFEBCP)

**End Date:** June 07, 2022

**Location:** Santa Monica, California

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Pension Plan Benefit Policy

**Attendance:** Open To All

An essential program for new public sector trustees working with employee pensions, this program addresses the fundamental areas involved in managing employee pension plans. Sessions dissect the basics of what you need to know for your role, and the distinguished faculty bring real-life scenarios and years of experience to enrich the content and your takeaways.

To earn your CAPPP in Pensions, Part I and Part II must be completed along with a take-home exam.

Topics include: governance, fiduciary responsibilities, legal, legislative, and regulatory developments, and actuarial principles.

**Fees**

\$1,745 - non-member

\$1,525 - member

Early bird discount of \$300 if registered by Apr. 25, 2022.

**Contact**

Tel: (888) 334-3327

**Email**

edreg@ifebp.org

**Link:** <https://www.ifebp.org/education/certificateprograms/cappp/schedule/Pages/certificate-of-achievement-in-public-plan-policy-cappp-pension-part-i-22a1.aspx>

**Conference : Certificate of Achievement in Public Plan Policy - Part II**

**Start Date:** June 08, 2022

**Organizer:** International Foundation of Employee Benefit Plans (IFEBP)

**End Date:** June 09, 2022

**Location:** Santa Monica, California

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Pension Plan Benefit Policy

**Attendance:** Open To All

Expanding upon the fundamental knowledge gained in Part I, the Certificate in Employee Pensions - Part II addresses the elements of plan design, investments, improvement strategies and emerging issues so you can be fully equipped to make the necessary decisions for your plans.

The structure of the CAPPP® program is flexible. Part II of the Certificate in Employee Pensions can be taken prior to Part I to accommodate your schedule. To earn your certificate both Part I and Part II must be completed along with a take-home exam.

Topics include: plan design, investments, business improvement strategies, and emerging issues.

**Fees**

\$1,745 - non-member  
\$1,525 - member  
Early bird discount of \$300 if registered by Apr. 25, 2022.

**Contact**

Tel: (888) 334-3327

**Email**

edreg@ifebp.org

**Link:** <https://www.ifebp.org/education/certificateprograms/cappp/schedule/Pages/certificate-of-achievement-in-public-plan-policy-cappp-pension-part-ii-22a2.aspx>

**Seminar : Board and Risk for Boards**

**Start Date:** June 13, 2022

**Organizer:** Institute for Management Development (IMD) Business School

**End Date:** June 14, 2022

**Location:** On-line

**Alternative Date(s) & Location(s)** Jun 13 - 14 2022, Lausanne, Switzerland  
Nov 23 - 24 2022, On-line

**Difficulty:** General

Nov 23 - 24 2022, Lausanne, Switzerland

**Topic Area:** Risk Management

**Attendance:** Open To All

Risk awareness and supervision are among the central duties of an effective board yet despite this important risk mission, many boards do not have a systematic risk approach.

This program is an opportunity for board members to develop this approach and to upgrade to best-in-class risk work while differentiating it from executive risk thinking.

This course will help you:

- Identify and assess your organization's risks
- Analyze how strategic risk can be assessed and managed
- Gain techniques for setting risk appetite
- Access the risk behaviors of the board and management

Note: This event is a hybrid format (may attend in-person in Lausanne, Switzerland or virtually).

**Fees**

CHF 6,600

**Contact**

Didier Cossin, Program Director  
Phone: +41 (0)21 618 0111

**Email**

didier.cossin@imd.org

**Link:** <https://www.imd.org/brb/risk-for-board-members/>



**Conference : Annual Conference**

**Start Date:** June 20, 2022

**Organizer:** International Corporate Governance Network (ICGN)

**End Date:** June 22, 2022

**Location:** Toronto, Ontario, Canada

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Corporate Governance

**Attendance:** Open To All

This conference will be hosted by the Ontario Teachers Pension Plan.

Over 500 influential governance professionals will convene in Toronto to discuss developments in corporate governance from an international perspective. As the governance and investor stewardship landscape continues to evolve, our leading expert speakers will provide attendees with key insights into best practice and highlight future priorities for companies, investors and stakeholders.

Please check the website for more information.

**Fees**

Not available.

**Contact**

Flo Doe  
Senior Engagement Manager  
Phone: +44 (0) 202 7612 7011

**Email**

florence.doel@icgn.org

**Link:** <https://www.icgn.org/events/icgn-2022-annual-conference-toronto>

**Conference : Public Employee Benefits Institute**

**Start Date:** June 27, 2022

**Organizer:** International Foundation of Employee Benefit Plans (IFEBP)

**End Date:** June 29, 2022

**Location:** Seattle, Washington

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Board Governance

**Attendance:** Open To All

The public sector has faced unique challenges in recent years with budget cuts and media attention on benefit plans. The Public Employee Benefits Institute is dedicated to addressing the benefits topics most critical to public plans. Gather in an intimate environment to hear best practices, discuss issues and share ideas with peers who work with public sector benefit plans.

More information about the conference is not yet available.

**Fees**

\$2,225 - non-member  
\$1,895 - member  
Early bird discount of \$300 if registered by May 16, 2022.

**Contact**

Tel: (888) 334-3327

**Email**

edreg@ifebp.org

**Link:** <https://www.ifebp.org/education/TrusteesAdmin/Pages/public-sector-benefits-institute-2209pe.aspx>



**Seminar : Public Pension Investment Management Program**

**Start Date:** July 17, 2022

**Organizer:** State Association of County Retirement Systems (SACRS)

**End Date:** July 20, 2022

**Location:** Berkeley, California

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Investments

**Attendance:** Open To All

Presented by the world-renowned faculty of UC Berkeley's Haas School of Business, Modern Investment Theory & Practice for Retirement Systems is a four-day course offering SACRS' members in-depth knowledge on today's successful investment models and strategies. You'll learn how to practically integrate these methods immediately into your own plan administration, advancing your skills and elevating the collective expertise of SACRS' membership. Completion of the course earns you a certificate of achievement from UC Berkeley. Agenda for the 2020 program is under development.

This program is widely popular and limited to 30-40 people. System members have registration priority.

See the website for more information about the program.

**Fees**

Not yet available.

**Contact**

Phone: 916-701-5158

**Email**

sacrs@sacrs.org

**Link:** <https://sacrs.org/Events/SACRS-UC-Berkeley-Program>

**Conference : Annual Conference**

**Start Date:** August 06, 2022

**Organizer:** National Association of State Retirement Administrators (NASRA)

**End Date:** August 10, 2022

**Location:** Long Beach, California

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Members Only

NASRA was founded in 1955 as a non-profit association whose members are the directors of the nation's state, territorial, and largest statewide public retirement systems. Its members oversee retirement systems that hold more than two-thirds of the \$4.5 trillion held in trust for 15 million working and 11 million retired employees of state and local government. Its mission is to serve its members in managing sustainable public employee retirement systems through research, education, and collaboration.

The annual conference features leaders in the fields of retirement plan investment and administration covering a variety of subjects including investment management, world events applicable to the pension industry, the economy, human resources, trends, and more.

Please check the website for more information as it becomes available.

**Fees**

Not yet available

**Contact**

Mary Hiatte

Phone: 202.624.1418

**Email**

mary@nasra.org

**Link:** <http://www.nasra.org/meetings>

**Conference :** Public Pension Funding Forum

**Start Date:** August 21, 2022

**Organizer:** National Conference on Public Employee Retirement Systems

**End Date:** August 23, 2022

**Location:** Los Angeles, California

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** Pension Plan Policy

**Attendance:** Open To All

The issue of pension funding gap, real or not, is often used to change pension plans as we know them. The most common solutions revolve around increasing employee and employer contributions, reducing benefits, and converting lifetime guarantee of defined benefit pensions into do it yourself pension schemes.

This forum will examine the obstacles that stand in the way of closing public pension funding gap and explore new solutions to overcome such obstacles, including better risk management in economic cycles, use of new and improved debt instruments, and closing tax loopholes.

More information about the conference is not yet available.

**Fees**

Not yet available.

Previous years has been:  
Fund/Stakholder: \$250  
Service Provider: \$300

**Contact**

Alyssa Carlson  
Phone: 202-624-1456  
Fax: 202-624-1439

**Email**

registration@ncpers.org

**Link:** <https://www.ncpers.org/funding-forum>

**Conference :** PRI in Person

**Start Date:** September 20, 2022

**Organizer:** Principles for Responsible Investment (PRI)

**End Date:** September 22, 2022

**Location:** On-line

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** Intermediate

**Topic Area:** ESG and ethical investing

**Attendance:** Open To All

The PRI is the world's leading proponent of responsible investment. It works to understand the investment implications of environmental, social and governance (ESG) factors and to support its international network of investor signatories in incorporating these factors into their investment and ownership decisions.

PRI in Person brings together PRI signatories and other investment professionals to learn, network and collaborate in person over several days. Attracting a diverse audience, it offers something to attendees at all stages of the responsible investment journey, giving them an opportunity to discuss topical issues and share experiences from their own organisation and reason with peers from around the world.

See the website for more information about the conference.

**Fees**

Not available.  
Please contact conference organizer.

**Contact**

Joanne Wackrill  
Director of Events  
Phone: +44 (0)20 3714 3177

**Email**

jo.wackrill@unpri.org

**Link:** <https://www.unpri.org/all-events-and-webinars/pri-in-person-and-online/8221.article>

**Conference :** Annual Institutional Investor Real Estate Conference

**Start Date:** October 19, 2022

**Organizer:** Pension Real Estate Association (PREA)

**End Date:** October 21, 2022

**Location:** Washington, District of Columbia

**Alternative Date(s) & Location(s)** Oct 18 - 20 2023, Boston, Massachusetts

**Difficulty:** Practitioner

**Topic Area:** Investments

**Attendance:** Open To All

The Pension Real Estate Association (PREA) is a non-profit trade association for the global institutional real estate investment industry. PREA currently lists over 700 corporate member firms across the United States, Canada, Europe and Asia. Its members include public and corporate pension funds, endowments, foundations, Taft-Hartley funds, insurance companies, investment advisory firms, REITs, developers, real estate operating companies and industry service providers.

PREA holds two major conferences each year: the Spring Conference and the Annual Institutional Investor Real Estate Conference.

More information about the conference is not yet available.

**Fees**

Not yet available.

**Contact**

Amy Laffargue  
Director, Meetings and Events  
Phone: 860-785-3846  
Fax: 860-692-6351

**Email**

amy@prea.org

**Link:** <https://www.prea.org/events/upcoming-events/>

**Conference :** Trustees Masters Program

**Start Date:** October 22, 2022

**Organizer:** International Foundation of Employee Benefit Plans (IFEBP)

**End Date:** October 23, 2022

**Location:** Las Vegas, Nevada

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Open To All

The Trustees Masters Program (TMP) is for advanced-level trustees who want to gain a deeper insight into their role as well as interact with peers.

The program is divided into two tiers to help further facilitate your ongoing education and recognition. Tiers one and two are required for course completion and to receive your TMP pin.

For more information, please visit the website.

**Fees**

\$2,115 - non-member  
\$1,895 - member

Early bird discount of \$300 if registered by Sept. 12, 2022

**Contact**

Tel: (888) 334-3327

**Email**

edreg@ifebp.org

**Link:** <https://www.ifebp.org/education/certificateprograms/tmp/Pages/trustees-masters-program-tmp-22d2.aspx>

**Conference :** Public Safety Conference

**Start Date:** October 23, 2022

**Organizer:** National Conference on Public Employee Retirement Systems

**End Date:** October 26, 2022

**Location:** Nashville, Tennessee

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Members Only

This conference is dedicated to providing quality education that is specifically tailored for the unique needs and demands of public safety pensions. Since 1985, it has educated hundreds of public safety pension trustees, administrators and staff; union officials; and local elected officials by featuring presentations from recognized leaders in both the worlds of finance and politics, providing news on the latest developments, and offering attendees the opportunity to network with fellow trustees.

More information about the conference is not yet available.

**Fees**

Not yet available.  
Previous years has been:  
\$715

**Contact**

Alyssa Carlson  
Phone: 202-624-1456  
Fax: 202-624-1439

**Email**

registration@ncpers.org

**Link:** <https://www.ncpers.org/public-safety-conference>

**Conference :** Annual Employee Benefits Conference

**Start Date:** October 23, 2022

**Organizer:** International Foundation of Employee Benefit Plans (IFEBCP)

**End Date:** October 26, 2022

**Location:** Las Vegas, Nevada

**Alternative Date(s) & Location(s)** N/A

**Difficulty:** General

**Topic Area:** General

**Attendance:** Members Only

The 68th Annual Employee Benefits Conference is the largest gathering of multiemployer and public employee benefit plan representatives. This event offers you the opportunity to network with your peers, be surrounded by industry experts and learn the latest in the industry so you can make the most informed decisions on behalf of your funds.

With topics ranging from legal and legislative to health and welfare to retirement security, the Annual Employee Benefits Conference is the educational event to attend for most current information and perspectives from leading industry experts on all areas of employee benefits. With so many options to choose from, the Annual Conference is like attending several conferences all rolled into one!

Please check the website for more information as it becomes available.

**Fees**

MEMBERS ONLY

Member: \$1,995 USD  
Early bird discount of \$300 if  
registered by Sept. 12, 2022.

**Contact**

Tel: (888) 334-3327

**Email**

edreg@ifebp.org

**Link:** <https://www.ifebp.org/education/usannual/Pages/annual-employee-benefits-conference-2201.aspx>

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