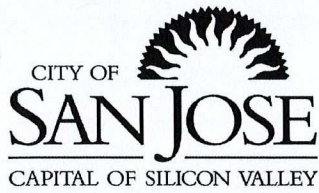


DRS430



Retirement Services

JAN 05 2024

City of San Jose

OFFICE OF RETIREMENT SERVICES
Federated City Employees' Retirement System
Police and Fire Department Retirement Plan

ALTERNATE PAYEE BENEFIT ELECTION NOTICE SEPARATE ACCOUNT OPTION

| | | | |
|-------------------|------------------|--------------------------|---------|
| Applicant: | Elizabeth Sotelo | Date of Birth: | |
| SSN: | | Years of Service: | 7.53450 |
| Address: | | | |
| Phone: | (home) _____ | (cell) _____ | |
| Email: | | | |

I HEREBY APPLY FOR BENEFITS FROM THE FEDERATED CITY EMPLOYEES' RETIREMENT SYSTEM UNDER CHAPTER 3.28, PART 23 OF THE SAN JOSE MUNICIPAL CODE (CHECK ONE).

☐ LUMP SUM DISTRIBUTION

☒ LIFETIME MONTHLY PAYMENT OPTION ELIGIBLE: **NOW**
(PLEASE NOTE IF APPLICATION IS RECEIVED AFTER ELIGIBILITY DATE, EFFECTIVE DATE IS THE DATE APPLICATION IS RECEIVED BY OFFICE OF RETIREMENT SERVICES)

THESE BENEFITS ARE IN ACCORDANCE WITH "STIPULATION AND ORDER RE SAN JOSE FEDERATED CITY EMPLOYEES RETIREMENT PLAN" NO. 21FL001653 FILED IN SANTA CLARA COUNTY.

I HAVE READ THE "GUIDELINES FOR PLAN-APPROVED DOMESTIC RELATIONS ORDERS" AND UNDERSTAND THAT ONCE A PAYMENT IS INITIATED UNDER THE OPTION THAT I SELECT, MY ELECTION BECOMES IRREVOCABLE.

SIGNATURE

DATE

MEMBER INFORMATION

| | | | |
|--------------|---------------|---|-----------------|
| MEMBER NAME: | JOSEPH SOTELO | CLASSIFICATION: | MAINT WORKER II |
| STATUS: | ACTIVE | TOTAL YEARS OF SERVICE (AS OF STIP FILING DATE): | 21.89708 |