

# SACRS Fall Conference

A key SACRS member benefit is education. SACRS has an outstanding reputation for creating must-attend events that include educational general sessions, breakouts, and networking opportunities.

## **GET READY 2024!**

The Annual Fall Conference 2024 is being held November 12-15, 2024 at the Hyatt Regency Monterey Hotel and Spa, Monterey, California.

Please click on the dropdown options below to view conference details, register for the conference and to book your hotel room.

## **REGISTRATION**

**Conference Cancellation Policy:** Cancellation requests must be submitted to SACRS via email to [SACRS@SACRS.ORG](mailto:SACRS@SACRS.ORG) by October 15, 2024, to be eligible for a refund. No refund will be issued if request is received after October 15, 2024. No refunds will be issued to those who register for the conference but do not attend. However, you may substitute for another attendee in your place if you are unable to participate. The cancellation policy applies to all registration categories; System Members, Non-Profit Members, Affiliate Members, Non-Members, and Spouse/Significant Others.

**Conference & Event Policy:** By registering and attending any SACRS in-person event, you agree to comply with the Event, Health and Safety Policy.

**Affiliate, Non-Profit System, Non-Profit Association & Non-Members:** SACRS registration rate is based on per person. SACRS does not offer a "badge-swap" or partial day registration option. Per the Guidelines, Affiliate and Non-Profit Association members are allowed to register 2 representatives, at the per person rate. Non-Profit Systems are allowed to register 6 representatives, at the per person rate. If an Affiliate member firm would like to register a 3rd attendee, that representative must register at the non-member rate.

**CONFERENCE HOTEL**

**Hyatt Regency Monterey Hotel & Spa | 1 Old Golf Course Road, Monterey, CA 93940 | (831) 372-1234**

**Discounted Conference Rate:** \$205 Per night not including local & state tax/fees

**Discounted Conference Rate Cut-Off Date:** October 10, 2024

**Daily Discounted Conference Resort Fee:** \$15

**Conference Reservation Link:** **[SACRS Room Reservations Fall 2024](#)**

**Conference Reservation Code:** GSACR

**Conference Reservation Call-In Number:** (800) 446-6677

**Discounted Conference Hotel Guest Self-Parking Rate:** \$15 per night

**Hotel Check-In:** 4 pm

**Hotel Check-Out:** Noon

**Pet Friendly:** \$100/1 Stay

A **72-hour cancellation** notice and early departure notice is required to avoid penalties and fees.

**The cut-off date of October 10, 2024** is based on availability at the time of making reservations. If a night is sold-out in the discounted block, please ask the reservation specialist if a room is available under the general rate for the night you need. Upon availability, the discounted conference rate is available 3 days pre-post conference dates.



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**Preliminary Agenda**

**TUESDAY, NOVEMBER 12**

Time	Session Title
2:00 pm – 6:30 pm	<b>SACRS REGISTRATION</b>
3:00 pm – 5:00 pm	<b>PRE-CONFERENCE TRAINING SESSIONS</b>
	<p><b>DISABILITY TRAINING</b>  <i>The Disability Retirement Breakout is an educational breakout session designed to provide attendees with valuable insights and information on various Disability Retirement subjects. This session aims to empower individuals, whether they are employees, trustees, or members, with the knowledge and resources needed to navigate the complexities of disability retirement. This includes understanding eligibility criteria, application processes, legal rights, and financial considerations. Moreover, the program creates a platform for attendees to connect, share experiences, and network within the disability retirement community. Who should attend: Employees considering disability retirement options, employers seeking to support employees in the retirement process, disability advocates and support professionals, human resources and benefits managers, and anyone interested in gaining a better understanding of disability retirement.</i></p>
3:00 pm – 5:00 pm	<p><b>ETHICS TRAINING FOR TRUSTEES AND STAFF: MORE THAN A CONCEPT</b>  <i>This ethics training provides the information required for bi-annual training of public officials in California by AB 1234, and it also addresses key considerations for those public officials whose responsibilities arise from their role as trustees or executives of public retirement systems. *This class has been approval for MCLE credit.</i></p>
3:00 pm – 5:00 pm	<p><b>SEXUAL HARASSMENT PREVENTION TRAINING FOR LOCAL AGENCY OFFICIALS</b>  <i>Nossaman LLP attorneys John Kennedy and Allison Callaghan will present “Sexual Harassment Prevention Training for Local Agency Officials (AB1661).” AB 1661 requires that if a local agency provides any type of compensation, salary, or stipend to its officials, then all local agency officials of the agency shall receive at least two hours of sexual harassment prevention and</i></p>



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*education training within the first six months of taking office or commencing employment and every two years thereafter. This interactive training session will meet the requirements under AB 1661 and AB 1825 (sexual harassment prevention training to employees who perform supervisory functions) and assist attendees in preventing inappropriate conduct in the workplace. \*This class has been approved for MCLE credit.*

5:30 pm – 6:30 pm

## SACRS NETWORKING RECEPTION

## WEDNESDAY, NOVEMBER 13

Time	Session Title
7:00 am – 8:00 am	<b>SACRS WELLNESS SESSION – YOGA</b> <i>Fitting in fitness when away from home is often difficult, but not during SACRS 2024 Fall Conference! We bring a yoga class onsite to start your day the right way. This class, led by a certified yoga instructor, is intended for everyone, beginner to expert. Water and towels provided. Pre-registration is required to participate for conference attendees &amp; guests and a \$15 participation fee.</i>
7:30 am – 6:30 pm	<b>SACRS REGISTRATION</b>
7:30 am – 8:30 am	<b>SACRS BREAKFAST</b>
8:45 am – 9:00 am	<b>SACRS WELCOME</b> – David MacDonald, Trustee, Contra Costa CERA and SACRS President
9:00 am – 10:00 am	<b>KEYNOTE GENERAL SESSION</b>
10:00 am – 10:30 am	<b>SACRS NETWORKING BREAK</b>
10:30 am – 11:30 am	<b>GENERAL SESSION</b>
11:40 am – 12:40 pm	<b>GENERAL SESSION</b>
12:40 pm – 1:45 pm	<b>SACRS LUNCH</b>
<b>2:00 pm – 4:30 pm</b>	<b>SACRS BREAKOUTS</b>
2:00 pm – 4:30 pm	<b>ADMINISTRATORS BREAKOUT – <i>Closed Session</i></b>



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- 2:00 pm – 4:30 pm **AFFILIATE BREAKOUT**
- 2:00 pm – 4:30 pm **ATTORNEY’S BREAKOUT**
- 2:00 pm – 4:30 pm **INTERNAL AUDITORS’ BREAKOUT**
- 2:00 pm – 4:30 pm **INVESTMENT BREAKOUT**
- 2:00 pm – 4:30 pm **OPERATIONS/BENEFITS BREAKOUT**
- 2:00 pm – 4:30 pm **SAFETY BREAKOUT**
- 2:00 pm – 4:30 pm **TRUSTEE BREAKOUT**
- 6:30 pm – 9:30 pm **SACRS ANNUAL WEDNESDAY NIGHT EVENT**

**THURSDAY, NOVEMBER 14**

Time	Session Title
7:00 am – 8:00 am	<b>SACRS FUN RUN</b> <i>Your morning starts off with an additional opportunity for teambuilding and networking, while enjoying the early morning air. A SACRS tradition, the 3-mile Fun Run and Walk course is the perfect way to get energized for the conference day ahead. Designed for the walker, jogger, or runner, the course is flat and paved. Pocket maps, Fun Run Swag, water, and a snack at the end of the course will be provided. Volunteers will be located along the route to assist with directions and encouragement. Pre-registration is required to participate for conference attendees &amp; guests and a \$15 participation fee.</i>
7:30 am – 6:30 pm	<b>SACRS REGISTRATION</b>
7:30 am – 8:30 am	<b>SACRS BREAKFAST</b>
8:45 am – 9:00 am	<b>SACRS VOLUNTEER AWARDS</b> – David MacDonald, Trustee, Contra Costa CERA and SACRS President
9:00 am – 10:00 am	<b>GENERAL SESSION</b>
10:00 am – 10:30 am	<b>SACRS NETWORKING BREAK</b>
10:30 am – 11:30 am	<b>GENERAL SESSION</b>



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11:40 am – 12:40 pm	<b>GENERAL SESSION</b>
12:45 pm – 1:45 pm	<b>SACRS LUNCH</b>
<b>2:00 pm – 3:00 pm</b>	<b>SACRS CONCURRENT SESSIONS</b>
2:00 pm – 3:00 pm	<b>CONCURRENT SESSION A</b>
2:00 pm – 3:00 pm	<b>CONCURRENT SESSION B</b>
2:00 pm – 3:00 pm	<b>CONCURRENT SESSION C</b>
3:00 pm – 3:30 pm	<b>SACRS NETWORKING BREAK</b>
3:30 pm – 4:30 pm	<b>CONCURRENT SESSION A</b>
3:30 pm – 4:30 pm	<b>CONCURRENT SESSION B</b>
3:30 pm – 4:30 pm	<b>CONCURRENT SESSION C</b>
3:30 pm – 4:30 pm	<b>CONCURRENT SESSION D</b>
<b>4:30 pm – 5:30 pm</b>	<b>SACRS COMMITTEE MEETINGS</b>
4:30 pm – 5:30 pm	<b>SACRS EDUCATION COMMITTEE MEETING</b>
4:30 pm – 5:30 pm	<b>SACRS NOMINATING COMMITTEE MEETING</b>
4:30 pm – 5:30 pm	<b>SACRS AFFILIATE COMMITTEE MEETING</b>
5:30 pm – 6:30 pm	<b>SACRS RECEPTION</b>

## FRIDAY, NOVEMBER 15

Time	Session Title
7:30 am – 8:30 am	<b>SACRS BREAKFAST</b>
9:00 am – 10:00am	<b>GENERAL SESSION</b>
10:00 am – 10:15 am	<b>SACRS NETWORKING BREAK</b>
10:15 am – 11:30 am	<b>SACRS ANNUAL BUSINESS MEETING</b>