

OFFICE OF RETIREMENT SERVICES
Federated City Employees' Retirement System
Police and Fire Department Retirement Plan

**ALTERNATE PAYEE BENEFIT ELECTION NOTICE
SEPARATE ACCOUNT OPTION**

Applicant:	MARILYN ZOGG	Date of Birth:	
SSN:		Years of Service:	6.25293
Mailing Address:			
Phone:	Home: _____	Cell: _____	
Email			

I HEREBY APPLY FOR BENEFITS FROM THE POLICE AND FIRE DEPARTMENT RETIREMENT PLAN UNDER PART 17, SECTION 3.36.3600 OF THE SAN JOSE MUNICIPAL CODE (CHECK ONE).

☐ LUMP SUM DISTRIBUTION

☒ REDUCED LIFETIME MONTHLY PAYMENT OPTION ELIGIBLE: 9/16/2024 [REDACTED]
(PLEASE NOTE IF APPLICATION IS RECEIVED AFTER ELIGIBILITY DATE, EFFECTIVE DATE IS THE DATE APPLICATION IS RECEIVED BY OFFICE OF RETIREMENT SERVICES)

☐ UNREDUCED LIFETIME MONTHLY PAYMENT OPTION ELIGIBLE: 9/16/2029 [REDACTED]
(PLEASE NOTE IF APPLICATION IS RECEIVED AFTER ELIGIBILITY DATE, EFFECTIVE DATE IS THE DATE APPLICATION IS RECEIVED BY OFFICE OF RETIREMENT SERVICES)

THESE BENEFITS ARE IN ACCORDANCE WITH "STIPULATION AND ORDER FOR DIVISION OF EMPLOYEE PENSION BENEFIT PLAN" No. D14-02635.

I HAVE READ THE "DISSOLUTION OF MARRIAGE GUIDELINES" AND UNDERSTAND THAT ONCE A PAYMENT IS INITIATED UNDER THE OPTION THAT I SELECT, MY ELECTION BECOMES IRREVOCABLE.

SIGNATURE M. Zogg

DATE 01/08/2025

MEMBER INFORMATION

MEMBER NAME:	STEVEN ZOGG	CLASSIFICATION:	FIRE FIGHTER
STATUS:	ACTIVE	TOTAL YEARS OF SERVICE (AS OF DATE OF SEPARATION):	12.50585