AON

Julie Becker

Partner, Fiduciary Services Practice Leader, Public Sector Fiduciary & Governance Solutions Leader

Virtual, OH
Mobile +1 614 519 6320

julie.becker@aon.com

Responsibilities

Julie is a partner and leader of Aon's Fiduciary Services practice. In this role, she is responsible for providing fiduciary and governance advisory services to various public, corporate, and endowment and foundation institutional decision-makers.

Internally, Julie is also the public sector fiduciary and governance solutions leader, and a member of the U.S. Investments leadership team.

Experience

Prior to joining Aon in 2017, Julie was the general counsel for the Ohio Public Employees Retirement System for 16 years. As general counsel, she was responsible for advising the Board and Staff on a myriad of fiduciary and governance issues related to the administration of OPERS' defined benefit and healthcare assets of over $100 billion, serving one million members.

Before joining OPERS, she served as an assistant Ohio attorney general representing OPERS for over three years, and as an assistant Summit County prosecutor.

Julie has 30 years of legal experience, with 25 of those years focused on public pension funds. She currently serves as Co-Chair of the Fiduciary and Plan Governance Steering Committee of the National Association of Public Pension Attorneys.

Expertise

As practice leader, Julie offers Aon clients a wealth of industry experience regarding the fiduciary and governance issues attendant to the operations of investment and benefits administration organizations.

Education

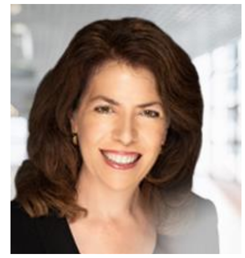
Julie earned a J.D., *cum laude*, from Cleveland-Marshall College of Law and a B.A., *summa cum laude*, from Youngstown State University.

Benita Falls Harper, JD

Associate Partner, Fiduciary Services Practice

Virtual
Office +1 847 442 0387

benita.harper@aon.com



Responsibilities

Benita is a pension governance attorney with Aon's Fiduciary Services practice. In this role, she is responsible for providing consulting advice on fiduciary and governance issues to institutional investor clients.

Experience

Prior to joining Aon in in 2022, Benita was the executive director for the Fort Worth Employees' Retirement Fund. In this role, she was responsible for the day-to-day operations of a $2.8 billion fund, which administers retirement benefits to police, fire, and general employees of Fort Worth, Texas. Some of her duties included implementation of board policy, strategic planning, investment program development and oversight, benefits administration, and staff development. Benita formerly worked for the city of Fort Worth as an attorney, including becoming the City's first labor relations manager. Benita also served on the bench as a Fort Worth judge for seven years. Benita started her career in private law practice with Akin Gump Strauss Hauer & Feld, LLP. She currently serves on the Cyber Security Committee of the National Association of Public Pension Attorneys.

Expertise

Benita's vast experience working on fiduciary, governance, investment, and operational issues makes her a valuable asset to the Fiduciary Services Team.

Education

Benita earned a J.D. from University of Houston Law School and was a research editor for the *Houston Law Review*.

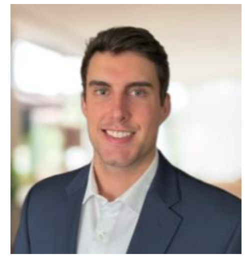
Benita earned a B.A., *phi beta kappa, magna cum laude* from Rice University.

David Forman, CFA

Consultant

200 E Randolph Street
Chicago, IL 60601

david.forman@aon.com



Responsibilities

David is a consultant within Aon's Fiduciary Services team and Investment Consulting team. In this role, he is responsible for providing consultant support to a variety of institutional clients.

Experience

Since David joined Aon in 2021, he has supported advisory and discretionary relationships for both project and retainer-based clients, including public, nonprofit, and corporate asset pools. His recent governance project experience includes broad-scope investment practice reviews, implementation of investment authority delegation, and strategic planning. He currently serves 10 clients on a retainer basis, supporting investment portfolio evaluations and governance improvements.

He began working in the industry in 2021.

Expertise

David's expertise includes primary and secondary research, data analysis, and project resource management as part of both portfolio analysis and governance enhancements.

Education

David earned his B.S. from Purdue University, majoring in finance with a concentration in data analytics and a minor in economics.

He is a CFA charter holder, a member of the CFA Institute, and a member of the CFA Society of Chicago.