

to Admin on 12/6/2024 (TT)



Memorandum

TO: Board of Administration, Police and
Fire Department Retirement Plan

FROM: Tara Tran

SUBJECT: Change Retirement Effective Date
Mr. Anthony R Alfonzo

DATE: February 24, 2025

Approved

Jessella Holcomb

Date: 2/24/2025

RECOMMENDATION

Change the retirement effective date from March 1, 2025 to May 10, 2025 for Mr. Anthony R Alfonzo, Police Sergeant from the Police Department.

BACKGROUND

At the February 6, 2025 Board meeting, the Police and Fire Department Retirement Plan Board of Administration approved the Service retirement date of Mr. Alfonzo effective March 1, 2025.

Retirement Services received email confirmation from Mr. Alfonzo on February 21, 2025 informing ORS that he would like to change his retirement date from March 1, 2025 (which is the date approved by the Board) to May 10, 2025. The requested change is on the May 1, 2025 Agenda.

ANALYSIS

Mr. Alfonzo is requesting that the Board approve the request to change his retirement date from March 1, 2025 to May 10, 2025.

Tara Tran

Tara Tran – Benefits Analyst

Enclosure: Email