



 Search Session



All Days Mon Mar 24 Tue Mar 25 Wed Mar 26


 All Sessions
(44)

 My Interests

Mon Mar 24


LOG IN

2:20 PM

 2:20 PM - 3:15 PM PDT (55 Min)

Registration and Refreshments

3:15 PM

 3:15 PM - 3:20 PM PDT (5 Min)

Opening Remarks

3:20 PM

☆ 3:20 PM - 3:50 PM PDT (30 Min)

Keynote Interview

3:50 PM

☆ 3:50 PM - 4:30 PM PDT (40 Min)
⁽⁴⁴⁾

How Long will America's Economic Foundations Hold?

4:30 PM

☆ 4:30 PM - 6:00 PM PDT (1 Hour, 30 Min)

Cocktail Reception

Tue Mar 25

7:45 AM

☆ 7:45 AM - 8:45 AM PDT (1 Hour)

Breakfast & LP-Only Exchange

☆ 7:45 AM - 8:45 AM PDT (1 Hour)

Breakfast for All Attendees



8:45 AM

☆ 8:45 AM - 9:05 AM PDT (20 Min)
(44)

Opening Remarks with Market Trends Overview from With Intelligence

9:05 AM

☆ 9:05 AM - 9:35 AM PDT (30 Min)

Keynote Allocator Interview

9:35 AM

☆ 9:35 AM - 10:15 AM PDT (40 Min)

Private Credit: The Next Systemic Risk or Here for the Long Game?

10:15 AM

☆ 10:15 AM - 10:55 AM PDT (40 Min)

US Equities: the Bronco Begins to Buck



10:55 AM

☆ 10:55 AM - 11:15 AM PDT (20 Min)
(44)

Headline Sponsor Presentation

11:15 AM

☆ 11:15 AM - 11:45 AM PDT (30 Min)

Coffee & Refreshments

11:45 AM

☆ 11:45 AM - 12:15 PM PDT (30 Min)

Breakout: Track A - Co-Investments: How Much is Too Much?

☆ 11:45 AM - 12:15 PM PDT (30 Min)

Breakout: Track B - In an Alpha-Strapped World, What Value do Hedge Funds Offer?



12:20 PM

☆ 12:20 PM - 12:55 PM PDT (35 Min)⁽⁴⁴⁾

Breakout: Track A - With US Exceptionalism Surging On, How Can Emerging Markets Compete?

☆ 12:20 PM - 12:55 PM PDT (35 Min)

Breakout: Track B - Has Bitcoin Finally Become a Legitimate Financial Instrument?

12:55 PM

☆ 12:55 PM - 1:55 PM PDT (1 Hour)

Networking Lunch Break

2:00 PM

☆ 2:00 PM - 2:40 PM PDT (40 Min)

Will the Mismatch Between Buyers and Sellers in Private Equity Ever Narrow?



2:40 PM

☆ 2:40 PM - 3:20 PM PDT (40 Min)⁽⁴⁴⁾

Is ESG in America Dead?

3:20 PM

☆ 3:20 PM - 3:40 PM PDT (20 Min)

Headline Sponsor Presentation

3:40 PM

☆ 3:40 PM - 4:10 PM PDT (30 Min)

Coffee & Refreshments

4:10 PM



4:10 PM - 4:50 PM PDT (40 Min)

Public Debt: Why Go Private?



4:50 PM



4:50 PM - 5:30 PM PDT (40 Min)
(44)

How Should you Manage Distressed Assets in your Real Estate Portfolio?

5:30 PM



5:30 PM - 6:10 PM PDT (40 Min)

Strategic Asset Allocation Needs a Rethink. But How?

6:15 PM



6:15 PM - 7:45 PM PDT (1 Hour, 30 Min)

Cocktail Reception

Wed Mar 26

7:45 AM

☆ 7:45 AM - 8:45 AM PDT (1 Hour)

Breakfast for All Attendees



8:45 AM

☆ 8:45 AM - 8:50 AM PDT (5 Min) (44)

Opening Remarks

8:50 AM

☆ 8:50 AM - 9:20 AM PDT (30 Min)

Keynote Allocator Interview

9:20 AM

☆ 9:20 AM - 10:00 AM PDT (40 Min)

GP Stakes: Where's the Exit Sign?

10:00 AM

☆ 10:00 AM - 10:20 AM PDT (20 Min)

Headline Sponsor Presentation



10:20 AM

☆ 10:20 AM - 10:50 AM PDT (30 Min)
(44)

Coffee & Refreshments

10:50 AM

☆ 10:50 AM - 11:20 AM PDT (30 Min)

Breakout: Track A - As Geopolitics Heats up, will Oil and Gas Continue to be Undercapitalized?

☆ 10:50 AM - 11:20 AM PDT (30 Min)

Breakout: Track B - With All the Hype, where is the True Value in Decarbonization?

11:25 AM

☆ 11:25 AM - 11:55 AM PDT (30 Min)

Breakout: Track A - How Much Are You Willing to Give Up with Continuation Vehicles?



☆ 11:25 AM - 11:55 AM PDT (30 Min)

Breakout: Track B - What Role Should Allocators Play in Fixing America's Broken Infrastructure? ⁽⁴⁴⁾

11:55 AM

☆ 11:55 AM - 12:55 PM PDT (1 Hour)

Networking Lunch Break

1:00 PM

☆ 1:00 PM - 1:40 PM PDT (40 Min)

The Dragon's Last Dance: Can China Bounce Back?

1:40 PM

☆ 1:40 PM - 2:20 PM PDT (40 Min)

Will Traditional Secondaries Fade when Exit Avenues Rebound?



2:20 PM

☆ 2:20 PM - 3:20 PM PDT (1 Hour) (44)

Energizer Break

3:20 PM

☆ 3:20 PM - 4:00 PM PDT (40 Min)

How Would the Death of the \$1 Trillion Artificial Intelligence Boom Affect Your Portfolio?

4:00 PM

☆ 4:00 PM - 4:40 PM PDT (40 Min)

The CIO Conclusion


4:40 PM

 4:40 PM - 4:45 PM PDT (5 Min)

Closing Remarks



4:45 PM

 4:45 PM - 6:00 PM PDT (1 Hour, 15 Min)
(44)

Cocktail Reception