

# CALAPRS

EDUCATION • COMMUNICATION • NETWORKING

California Association of Public Retirement Systems

## MARCHING FORWARD



## GENERAL ASSEMBLY 2023

MARCH 4 – 7, 2023 ► MONTEREY, CA

The California Association of Public Retirement Systems (CALAPRS) invites you to attend the annual **General Assembly, March 4 – March 7, 2023 at the Monterey Marriott!** The General Assembly is an educational conference for retirement system trustees, senior staff, and our annual sponsors. Attendees will learn from experts and peers, while getting the opportunity to network with colleagues.

### REGISTRATION

Register online at [www.calaprs.org/events](http://www.calaprs.org/events)

- **Retirement System Fee:** \$250/person
- **Sponsor Fee:** \$2,500 annual sponsorship includes registration for 2 representatives at no additional cost.

### LODGING

CALAPRS has arranged for a discounted room rate at the meeting hotel, the Monterey Marriott, 350 Calle Principal, Monterey, CA for the duration of the meeting.

**Room Rate:** \$234/night, plus taxes and fees

**Book Online:** [bit.ly/GA2023\\_Hotel](http://bit.ly/GA2023_Hotel)

**By Phone:** 1-877-901-6632 and reference "CALAPRS"

**Cut-off Date:** The room rate is available until February 7, 2023 or until the block is sold out, whichever comes first.

### HEALTH & SAFETY

CALAPRS is dedicated to providing a safe event experience for all participants involved including attendees, sponsors, staff, and guests. CALAPRS will conduct the General Assembly as advised by government (local, state, and national) regulations, CDC recommendations, and venue requirements at the time of the event. Read the fully in-person event policy here: [www.calaprs.org/page/eventpolicy](http://www.calaprs.org/page/eventpolicy)

# CALAPRS GENERAL ASSEMBLY | PROGRAM

## DAY 01

SATURDAY,  
MARCH 4

4:00 – 6:00 PM  
Registration Open

## DAY 02

SUNDAY,  
MARCH 5

9:30 AM – 5:00 PM  
Registration Open

### 10:00 AM – 12:00 PM

**AB1234 Ethics for Trustees** | Ashley K. Dunning, Partner, Co-Chair Public Pensions & Investment Group, Nossaman LLP

### 2:00 – 2:15 PM

**Opening Remarks** | Johanna Shick, CEO, SJCERA and General Assembly Conference Chair; and Dave Nelsen, CEO, ACERA and CALAPRS President

### 2:15 – 3:15 PM

**NASRA Statistics** | Keith Brainard, Research Director, National Association of State Retirement Administrators

### 3:15 – 3:30 PM

Networking Break

### 3:30 – 4:30 PM

**Legal Mock Trial** | Maytak Chin, Partner and Harvey Leiderman, Partner, Reed Smith LLP

### 7:00 – 9:30 PM

Strolling Dinner at the Monterey Bay Aquarium | System attendees may bring a guest to the Strolling Dinner. Please contact [info@calaprs.org](mailto:info@calaprs.org) to add a guest.

## DAY 03

MONDAY,  
MARCH 6

7:00 AM – 4:00 PM  
Registration Open

7:15 – 8:15 AM  
Breakfast

### 8:15 – 8:30 AM

**Opening Remarks** | Johanna Shick, CEO, SJCERA and General Assembly Conference Chair

### 8:30 – 9:30 AM

**Searching for a Soft Landing in 2023** | Brian Nick, CAIA, Chief Investment Strategist, Nuveen

### 9:30 – 10:00 AM

Networking Break

### 10:00 – 11:00 AM

**Geopolitical Risks Not Yet Resolved In 2023** | Matt Gertken, Chief Strategist, BCA Research

**11:00 AM – 12:00 PM**

**Investments in 2023 – What You Need to Know** | Toner, CFA, Chief Investment Officer, Verus

**12:00 – 1:30 PM**

Lunch

**1:30 – 2:30 PM**

**Robotic Process Automation** | Robert Pucci, Executive Director of Intelligent Automation, State of Tennessee

**2:30 – 3:00 PM**

Networking Break

**3:00 – 4:00 PM**

**Tracking Productivity & Performance Measures** | CalPERS

**5:00 – 6:00 PM**

Networking Reception (Ferrantes Bayview Room of the Monterey Marriott)

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**DAY 04**  
**TUESDAY,**  
**MARCH 7**

**7:30 – 11:00 AM**

Registration Open

**7:30 – 8:30 AM**

Breakfast

**8:30 – 10:00 AM**

**Digital Opportunities Panel: Online Retirement Process, Trustee Electronic Elections, and Multi-Factor Authentication/ID-ME** | Danielle Couture, Communications Manager, SBCERA; Suzanne Jenike, Assistant CEO External Operations, OCERS; and Tim Taylor, Enterprise Solutions Development Division Chief, CalPERS

**10:00 – 10:15 AM**

Networking Break

**10:15 – 11:00 AM**

**LDRM & The Impact of Inflation on Liabilities** | Todd Tauzer, Vice President & Actuary, Segal

**11:00 – 11:15 AM**

**Closing Remarks** | Johanna Shick, CEO, SJCERA and General Assembly Conference Chair

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***Thank you  
to our 2023  
General  
Assembly  
Planning  
Committee***

Johanna Shick, CEO, SJCERA (Chair)

Steve Delaney, CEO, OCERS

Scott Hood, CEO, SamCERA

Greg Levin, CPA, CEO, SBCERS

Dave Nelsen, CEO, ACERA

Anthony Suine, Deputy Executive Officer, Communications & Stakeholder Relations, CalPERS