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VISION

INTO THE FUTURE
OF PENSION MANAGEMENT

CALAPRS GENERAL ASSEMBLY

MARCH 7-10, 2020

**Omni Rancho Las Palmas Resort
Rancho Mirage, CA**

CALAPRS

EDUCATION • COMMUNICATION • NETWORKING

California Association of Public Retirement Systems

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CALAPRS 2020 GENERAL ASSEMBLY

Preliminary PROGRAM

The California Association of Public Retirement Systems, CALAPRS, invites you to attend the General Assembly on March 7-10, 2020 at the Omni Rancho Las Palmas Resort in Rancho Mirage, CA. The General Assembly is an educational conference for retirement system trustees, senior staff, and annual sponsors of CALAPRS.

Saturday – March 7, 2020

4:00 - 6:00 PM | Early-Bird Registration

Sunday - March 8, 2020

10:00 AM – 5:00 PM | Registration Open

10:00 AM – 12:00 PM | AB 1234 Ethics in Public Service

Required ethics training for public fund trustees.

Certificate of completion will be provided.

Speaker: Ashley Dunning, Partner, Nossaman

1:00 – 2:00 PM | Investment Staff Round Table

For retirement system staff only. Pre-registration required.

2:00 – 2:15 PM | Opening Remarks

Speakers: Carl Nelson, SLOPT, CALAPRS President and Steve Delaney, OCERS, General Assembly Conference Chair

2:15 – 3:00 PM | Fund Governance War Stories – A Real World Examination of Distressed or Adversarial Fund Governance Scenarios

Speaker: John D'Agostino, Global Head of Investor Engagement, DMS Governance

3:00 – 3:15 PM | Networking Break

3:15 - 4:30 PM | 6 Years Post-PEPRA – Are We Getting the Savings As Promised?

Speakers: Nicholas J. Collier, Principal, Consulting Actuary, Milliman; Paul Angelo, Senior VP and Actuary, Segal Consulting; Graham Schmidt, Consulting Actuary, Cheiron; and Scott Terando, Chief Actuary, CalPERS

7:00 - 9:30 PM | Dinner at the Palm Springs Air Museum

Transportation provided. Retirement system guests welcome.

Monday - March 9, 2020

7:00 AM – 4:00 PM | Registration Open

7:15 - 8:15 AM | Breakfast

8:15 – 8:30 AM | Opening Remarks

Speakers: Carl Nelson, SLOPT, CALAPRS President; Steve Delaney, OCERS, Conference Chair; and Lisa Middleton, Trustee, CalPERS

8:30 – 9:30 AM | The Canadian Model

Speaker: Ron Mock, Former President and CEO, Ontario Teacher's Pension Plan

9:30 – 10:00 AM | Networking Break

10:00 - 11:00 AM | Revisiting Simplicity in Investing

Speakers: Stephen J. Edmundson, Investment Officer, Public Employees' Retirement System of Nevada; Donald Pierce, CIO, SBCERA; and Michael Coultrip, CIO, SamCERA

11:00 AM – 12 Noon | Lessons from China

Speaker: Gordon G. Chang, Author

12:00 - 1:30 PM | Lunch

1:30 - 2:30 PM | Economic Outlook

Speaker: Simona Mocuta, Vice President & Senior Economist, State Street Global Advisors

2:30 - 3:00 PM | Networking Break

3:00 - 4:00 PM | Updates about National Trends

Speaker: Keith Brainard, Research Director, National Association of State Retirement Administrators

5:00 – 6:00 PM | Hosted Networking Reception

Tuesday – March 10, 2020

7:30 – 8:30 AM | Breakfast

8:30 – 9:30 AM | Disaster Recovery: Lessons Learned from New Orleans and Sonoma Retirement Systems

Speakers: Julie Wyne, CEO, SCERA and Jesse Evans, Jr., Director, City of New Orleans Municipal Retirement System

9:30 – 10:00 AM | Networking Break

10:00 – 11:00 AM | Governance Best Practices

Speaker: Dr. Ashby Monk, Executive and Research Director, Stanford Global Projects Center

11:00 - 11:15 AM | Closing Remarks & Adjourn

Register online at: <http://www.calaprs.org>

- Retirement Systems: \$250/person
- Sponsors: \$2,500/company (2 representatives)

Book your room at: Omni Rancho Las Palmas

41000 Bob Hope Drive, Rancho Mirage, CA 92270
Room Rate: \$239/night

Cut-Off: February 7, 2020 (or until sold out)

- Online: <https://www.omnihotels.com/hotels/palm-springs-rancho-las-palmas/meetings/ca-public-retirement-2020-03062020>
- By phone: 1-800-THE-OMNI with group code "CALAPRS"