



OFFICE OF RETIREMENT SERVICES  
Federated City Employees' Retirement System  
Police and Fire Department Retirement Plan

Retirement Services

AUG 10 2023

City of San Jose

## ALTERNATE PAYEE BENEFIT ELECTION NOTICE SEPARATE ACCOUNT OPTION

<b>Applicant:</b>	Todd Liberty	<b>Date of Birth:</b>	
<b>SSN:</b>		<b>Years of Service:</b>	4.23606
<b>Address:</b>			
<b>Phone:</b>	(home) _____	(cell) _____	
<b>Email:</b>	_____		

I HEREBY APPLY FOR BENEFITS FROM THE FEDERATED CITY EMPLOYEES' RETIREMENT SYSTEM UNDER CHAPTER 3.28, PART 23 OF THE SAN JOSE MUNICIPAL CODE (CHECK ONE).

☐ LUMP SUM DISTRIBUTION

☒ UNREDUCED LIFETIME MONTHLY PAYMENT OPTION ELIGIBLE: 08/19/2023 (MS. LIBERTY'S 55<sup>TH</sup> BIRTHDAY)  
(PLEASE NOTE IF APPLICATION IS RECEIVED AFTER ELIGIBILITY DATE, EFFECTIVE DATE IS THE DATE APPLICATION IS RECEIVED BY OFFICE OF RETIREMENT SERVICES)

THESE BENEFITS ARE IN ACCORDANCE WITH "STIPULATION AND ORDER RE EMPLOYEE PENSION BENEFIT PLAN" NO. FL 024779.

I HAVE READ THE "GUIDELINES FOR PLAN-APPROVED DOMESTIC RELATIONS ORDERS" AND UNDERSTAND THAT ONCE A PAYMENT IS INITIATED UNDER THE OPTION THAT I SELECT, MY ELECTION BECOMES IRREVOCABLE.

SIGNATURE

DATE

8-10-23

### MEMBER INFORMATION

MEMBER NAME:	BARBARA LIBERTY	CLASSIFICATION:	SR. PUBLIC DISPATCHER
STATUS:	DEFERRED	TOTAL YEARS OF SERVICE (AS OF DATE OF MARITAL SEPARATION):	8.47212