

Public Funds Summit East 2025

Newport Marriott, Newport, RI July 21, 2025 - July 23, 2025

106

days left

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Opal Financial Group's annual public funds conference addresses issues

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the session halls are key in educating and identifying viable alternatives that will address these concerns. We will discuss how surplus returns should affect employee benefit plans; closely examine the processes for selection and evaluation of investment managers. Beyond the investment sphere we also address legal issues facing pension plans, ethic regulations and the importance of on-going education for plan sponsors and their fiduciaries. Although attendance is not limited to those in the public sector, the conference takes aim at topics that are of particular relevance to public pension funds.

By focusing on an atmosphere of education rather than sales or marketing, the **Public Funds Summit** provides a unique environment in which members of the public sector can exchange ideas and learn from other delegates, money managers and consultants. Opal will kick off the event with a Morning Harbor Excursion, a refreshing and invigorating start to the event, providing an opportunity for networking, relaxation, and a memorable experience for all attendees.

CONFERENCE FORMAT

This conference will exclusively feature dialogue driven panel discussions led by consultants and pension funds/plan sponsors. Power Point presentations are prohibited during the sessions but may be made available on our mobile app. Please send in PDF or PowerPoint format if you would like to have presentation included on App. *Only Standalone Speakers will be allowed to use PowerPoints, but cannot pitch products or advertise anything with their firms.*







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Who Should Attend



- · Pension Rep Trustee, Administrators, Commissioners, Staff
- Consultants
- Attorneys
- · Taft Hartley Reps Trustee, Administrators, Commissioners, Staff
- Accountants
- Hedge Funds
- Fund of Funds
- Real Estate Managers
- Equity Managers
- Venture Capitalists
- Private Equity
- Insurance Companies
- Benefit Companies
- Public Service Administrative Providers

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