20	Estimated Travel Expenses		
21			Estimated
22	Category	Detailed Description	Expense Amounts
23	Registration	Trustees Masters Program (TMP): Registration cost	\$1,915.00
24	Airfare	San Jose (SJC) to San Diego (SAN) via Southwest roundtrip	\$323.97
25	Lodging	Sheraton San Diego Hotel & Marina: 11/8/24 -11/10/24	\$635.44
26	<b>Ground Transportation</b>	Uber Ride: 11/8/24 & 11/10/24 HOME to SJC @ 63.81 & 11/9/24 & 11/10/24 Hotel to Conference (2 trips) @ \$49.10	\$112.91
27	Per Diem (from worksheet)	11/9/24: Breakfast & Lunch; 11/10/24: Breakfast & Lunch	\$90.50
28	Parking	N/A	
29	Other		
30		Total Estimated Expenses	\$3,077.82



# Trustees Masters Program (TMP)

Saturday, November 09-Sunday, November 10, 2024 San Diego Convention Center, San Diego, CA

In This Section

# Session I Include:

Saturday, November 9, 2024

8:00 am - 9:30 am

### **Getting to Know You and Establishing Goals**



William
Cumming, Esq.
Shareholder
Hessian &
McKasy, P.A.

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Jim Bracchitta, CEBS
Associate Director of
Health Services
The Entertainment

**Community Fund** 

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#### 9:45 am - 12:00 pm

## **Partnering With Plan Professionals**



William
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Shareholder
Hessian &
McKasy, P.A.

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Aruna Vohra
Senior Consultant
Horizon Actuarial
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Frank Benham, CAIA, CFA Managing Principal/Director of Research Meketa Investment Group, Inc.

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Scott Price, CPA Partner Withum

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Kevin Cope, CEBS
Fund Administrator
NECA-IBEW Pension and
Welfare Trust Funds

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Timothy Linville
Chief Executive
Officer
Construction
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# Andrew Hancovsky Trustee-Secretary Plumbers Local 55 Pension Fund



Ann-Marie
Sharpe, ARM-P
Director of
Risk
Management
City of Miami

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Jim Bracchitta, CEBS
Associate Director of
Health Services
The Entertainment
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Timothy Linville
Chief Executive
Officer
Construction
Employers
Association

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2:45 pm - 4:00 pm





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Julia
Nicholson
Principal
J | N
Consulting

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Associate Director of
Health Services
The Entertainment
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Timothy Linville
Chief Executive
Officer
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# Trustees Masters Program (TMP)

Saturday, November 09-Sunday, November 10, 2024 San Diego Convention Center, San Diego, CA

In This Section

# Sessions II Include:

Sunday, November 10, 2024

8:00 am - 10:15 am

# **Enhancing Investment Performance**



John
Elliot
Partner
NEPC,
LLC

(https://www.ifebp.org/docs/default-source/pdf/bios/e/elliot-john-m.pdf)





Managing
Principal/Director of
Research
Meketa Investment
Group, Inc.



Jim Bracchitta, CEBS
Associate Director of
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10:30 am - 11:45 am

### **Case Studies and Reports Part I**



William
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Shareholder
Hessian &
McKasy, P.A.

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Horizon Actuarial Services, LLC



Frank Benham, CAIA, CFA Managing Principal/Director of Research Meketa Investment Group, Inc.

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Kevin Cope, CEBS
Fund Administrator
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#### 12:15 pm - 1:30 pm

## **Case Studies and Reports Part II**



William
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Aruna Vohra
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John Elliot Partner NEPC, LLC

(https://www.ifebp.org/docs/default-source/pdf/bios/e/elliot-john-m.pdf)



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#### **Andrew Hancovsky**

Trustee-Secretary
Plumbers Local 55 Pension Fund

Risk



Ann-Marie Sharpe, ARM-P Director of

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