



Memorandum

TO: Board of Administration, Police and
Fire Department Retirement Plan

FROM: Tara Tran

SUBJECT: 2nd Change in Retirement Effective Date
Mr. Anthony R Alfonzo

DATE: May 6, 2025

Approved *Jesselle Holcomb*

Date: 5/6/2025

RECOMMENDATION

Change the retirement effective date from 5/10/2025 to 7/3/2025 for Mr. Anthony R Alfonzo, Police Sergeant from the Police Department.

BACKGROUND

At the 2/6/2025 Board meeting, the Police and Fire Department Retirement Plan Board of Administration approved the Service retirement date of Mr. Alfonzo effective 3/1/2025.

Mr. Alfonzo then requested the change of his retirement date from 3/1/2025 to 5/10/2025. (see attached memo). At the 5/1/2025 Board meeting, the Police and Fire Department Retirement Plan Board of Administration approved the Service retirement date of Mr. Alfonzo effective 5/10/2025.

Retirement Services received another request from Mr. Alfonzo on 5/6/2025 informing ORS that he would like to change his retirement date again from 5/10/2025 to 7/3/2025.

ANALYSIS

Mr. Alfonzo is requesting that the Board approve the request to change his retirement date from 5/10/2025 to 7/3/2025.

Tara Tran

Tara Tran/ Benefits Analyst

Enclosure:

- 1) Change of Retirement Effective date memo dated 2/24/2025
- 2) Email to request second change of Retirement date