

**POLICE AND FIRE RETIREMENT PLAN
 FEDERATED RETIREMENT PLAN
 ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES
 BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION**

Adopted: May 6, 2010 Report Date: 12/18/23

Board Member Name: Trustee David Kwan

Conference/Seminar Title: Market's Group 10th Annual Northern California Instituti

Location: Marriott Hotel & Spa, 3425 Solano Ave, Napa, CA 94558

Date(s): 12/5/23-12/6/23

Travel Category:

Fiduciary responsibilities	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Actuarial Science	<input type="checkbox"/>	<input type="checkbox"/>
Pension law	<input type="checkbox"/>	<input type="checkbox"/>
Asset Allocation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Real estate investing	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Equity and security investing	<input checked="" type="checkbox"/>	<input type="checkbox"/>
International Investing	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Pension Plan Administration	<input type="checkbox"/>	<input type="checkbox"/>

Brief summary of information and knowledge gained:
Forum provided information and insight into various investment areas of interest relevent to our plan.

Evaluation of the event:
The panel discussions and presentations were very high level and easy to understand. The highlight of the event was the panel discussion from 4 well-known CIOs of public pension plans.

Recommendation concerning future attendance:
Discussions were high level in nature. If ones desires more depth, then this forum may not be one to attend.

Other comments:

