

SAN JOSE FEDERATED CITY EMPLOYEES RETIREMENT SYSTEM

COVER SUMMARY MEMORANDUM

TO: Board of Administration of the San Jose Federated City Employees Retirement System
FROM: Disability Committee
DATE: August 6, 2025

APPLICANT:	ANGELICA LOMELI FRANCO
TYPE OF APPLICATION:	REQUEST RE WORKERS COMPENSATION OFFSET
DATE OF DISABILITY COMMITTEE MEETING:	AUGUST 5, 2025
COMMITTEE COMPLIANCE WITH PROCEDURAL REQUIREMENTS:	YES
COMMITTEE/ADVISOR CONCLUSION:	RECOMMEND AN OFFSET OF \$7,337.28
CONSENT CALENDAR:	YES
CHECKLISTS ATTACHED:	YES

BACKGROUND

The Board of Administration granted Ms. Loemeli Franco's application for a service connected disability retirement at its August 15, 2024 meeting with respect to Ms. Lomeli Franco's lumbar spine and right hip. Ms. Lomeli France had filed workers compensation claims concerning her lumbar spine, right hip as well as her right shoulder and neck and received workers compensation awards in her favor as to all four body parts. The San Jose Municipal Code at section 3.28.1040 requires that Ms. Lomeli Frano's disability retirement benefits be reduced by the amount of the workers compensation benefits she received for her lumbar spine and right hip.

POSITION STATEMENT OF DISABILITY COMMITTEE

The Disability Committee reviewed the documentary evidence, heard from Ms. Lomeli Franco's counsel, and concluded that a workers compensation offset in the amount of \$7,337.28 was appropriate, a recommendation in which Ms. Lomeli Franco concurs.

POSITION STATEMENT BY ADVOCATE COUNSEL

After review of the submitted documents, it is the conclusion of Advocate Counsel that a workers compensation offset under San Jose Municipal Code section 3.28.1040 as to Ms. Lomeli Franco's lumbar spine and right hip in the amount of \$7,337.28 is appropriate.