

11th Annual Stanford Family Office Investor Forum

EVENT AGENDA

📅 November 11 - 12, 2025

📍 United States-Stanford

🌐 <https://familyofficeuniversitynetwork.zohobackstage.com/11thAnnualStanfordFamilyOfficeInvestorForumCopy1>

SESSION TYPES:

- 📅 Registration
- 🗨️ Welcome Note
- 👤 Keynote
- 🖥️ Presentation
- 🕒 Break
- 🍹 Reception

Day - 1 : Tuesday, November 11, 2025

TIME	SESSION DETAILS
10:30 AM 1h 15m	📅 Registration 📍 Paul Brest Hall
11:45 AM 15m	🗨️ Welcoming Remarks 📍 Paul Brest Hall  Howard Cooper  Steve Oyer  Rajiv Sharma
12:00 PM 30m	👤 Keynote Lunch. Session A. Submergence Intensity: A Contextualized Risk Metric for Long-Term Investing. 📍 Paul Brest Hall  Ashby Monk

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Day - 1 : Tuesday, November 11, 2025

TIME	SESSION DETAILS
12:30 PM 30m	 Keynote Lunch. Session B. Universal Cognitive Investment Management Research.  Paul Brest Hall  Ashby Monk
01:00 PM 45m	 Session 1. Trends in the Artificial Intelligence Investment Landscape  Paul Brest Hall  Guy Yamen
01:45 PM 1h	 Session 2. Climate Finance and Policy  Paul Brest Hall  Reuven Carlyle  Jane Woodward  Delia Cristea  DL Daniel Levine  Henry Stern
02:45 PM 30m	 Networking Break  Paul Brest Hall
03:15 PM 45m	 Session 3. Real Estate - The Amazonification of Supply Chain Real Property. Fireside Chat.  Paul Brest Hall  Jason Isaacson  Nelson Koen

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Day - 1 : Tuesday, November 11, 2025

TIME	SESSION DETAILS
04:00 PM 1h	 Session 4. Global Family Office Round Table. Best Practices / Trends.  Paul Brest Hall  Chris Nason  Danielle Valkner  Scott Saslow
05:00 PM 1h	 Stanford Student-led Start-up Presentations  Paul Brest Hall
06:00 PM 1h	 Networking Reception  Paul Brest Hall
07:00 PM 1h 45m	 Keynote Dinner. Trade and Tariffs. Globalization vs Nationalism.  Paul Brest Hall  Gita Wirjawan  Ashby Monk

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SESSION TYPES:

🍳 Breakfast 🗣️ Welcome Note 📺 Presentation ⌚ Break 🎤 Keynote
👤 Reception

Day - 2 : Wednesday, November 12, 2025

TIME	SESSION DETAILS
08:00 AM 45m	 Networking Breakfast 📍 Paul Brest Hall
08:45 AM 15m	 Welcoming Remarks 📍 Paul Brest Hall  Howard Cooper  Steve Oyer  Rajiv Sharma
09:00 AM 45m	 Session 5. Community Focused Investing Through Opportunity Zones - Developing Renewable Power At Scale. Fireside Chat. 📍 Paul Brest Hall  Jagpaul Singh  Rebecca Lester
09:45 AM 45m	 Session 6. Energy transition, Natural Gas, Crypto Mining 📍 Paul Brest Hall  Peter Nakada

SESSION TYPES:

-  Breakfast
-  Welcome Note
-  Presentation
-  Break
-  Keynote
-  Reception

Day - 2 : Wednesday, November 12, 2025

TIME	SESSION DETAILS
10:30 AM 30m	 Networking Break  Paul Brest Hall
11:00 AM 1h 15m	 Session 7. Family Office Philanthropic Initiatives.  Paul Brest Hall  Amy Taylor  Lili Thomas Buffett  David Huntsman  Robert K. Jackler  James Toma
12:15 PM 1h 30m	 Keynote Lunch. Community Revitalization.  Paul Brest Hall  Pat Ryan
01:45 PM 1h	 Session 8. Direct Investing.  Paul Brest Hall  DN David Neiman  Amit Bansal  Tamara Polewik
02:45 PM 45m	 Session 9. Market Trends. Public and Private. Fireside Chat.  Paul Brest Hall  Ilya A. Strebulaev  Joe LaTurner  JanetLee Santiago

SESSION TYPES:

-  Breakfast
-  Welcome Note
-  Presentation
-  Break
-  Keynote
-  Reception

Day - 2 : Wednesday, November 12, 2025

TIME	SESSION DETAILS
03:30 PM 30m	 Networking Break  Paul Brest Hall
04:00 PM 1h	 Session 10. Health Tech Bio Pharma.  Paul Brest Hall  Jeremy Krell
05:00 PM 45m	 Session 11. TBD.  Paul Brest Hall
05:45 PM 1h	 Networking Cocktail Reception  Paul Brest Hall

