

**POLICE AND FIRE RETIREMENT PLAN
FEDERATED RETIREMENT PLAN
ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES
BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION**

Adopted: May 6, 2010

Report Date:

8 March 2024

Board Member Name: Spencer Horowitz

Conference/Seminar Title: CALAPRS General Assembly 2024

Location: Omni Rancho Las Palmas Resort & Spa

Date(s): 3/2/24 to 3/5/24

Travel Category:

Fiduciary responsibilities

Actuarial Science

Pension law

Asset Allocation

Real estate investing

Equity and security investing

International Investing

Pension Plan Administration

X			
X			
X			
X			

Brief summary of information and knowledge gained:

Sessions on state-of-investing, with emphasis on impacts of AI, emerging
geo-political risk, challenges of under-funded plans (a case study),
expectations for monetary policy & changes in SEC requirements for private

markets reporting
Evaluation of the event:

Wide array of useful sessions, but most benefit is derived from interactions
with fellow trustees attending.

Recommendation concerning future attendance:

Always a useful experience for trustees to gather in a relaxed, interactive
setting. Most (not all) sessions relevant and informational.

Other comments:

I look forward to attending again next year.