

Advanced Principles of Pension Governance for Trustees

March 27 – 29, 2024

PROGRAM SCHEDULE

LOCATION: UCLA Luskin Conference Center, 425 Westwood Plaza, Los Angeles, CA

WEDNESDAY, MARCH 27	
3:00 - 5:30 PM	Check-in at UCLA Luskin Center
5:30 - 6:00 PM	Welcome & Networking Reception
	Mark Hovey, Former Appointed Trustee, San Diego County
	Employees' Retirement Association / Retired CEO, San Diego City
	Employees' Retirement System
6:00 – 7:00 PM	Dinner
7:00 - 8:30 PM	Effective Board Decision Making
	Mark Hovey

THURSDAY, MARCH 28	
7:30 - 8:30 AM	Breakfast
8:30 - 10:30 AM	Governance Risks and Opportunities to Add Value (Part 1) Valter Viola, President, Cortex Consulting Diana Del Bel Belluz, M.A.SC., P.ENG., President & Founder, Risk Wise Inc.
10:30 AM	Break
11:00 - 12:00 PM	Governance Risks and Opportunities to Add Value (Part 2)
12:00 PM	Lunch with Table Topics
1:00 - 2:45 PM	Economics Update and Forecast Dr. Jerry Nickelsburg, Faculty Director, UCLA Anderson Forecast Adjunct Professor of Economics, UCLA Anderson School of Management.
2:45 – 3:00 PM	Break
3:00 - 4:15 PM	The Importance of a Prudent Investment Process Mika Malone, CAIA, Managing Principal, Meketa Investment Group
4:15 - 5:30 PM	Understanding a Fiduciary's Role and Responsibilities on a Public Retirement System Board Ashley K. Dunning, Partner, Co-Chair Public Pensions & Investment Group, Nossaman LLP
6:00 - 6:30 PM	Cocktail Reception
6:30 PM	Dinner

FRIDAY, MARCH 29	
7:30 – 8:30 AM	Breakfast

8:30 -10:45 AM	Advanced Actuarial Principles
	Paul Angelo, Senior VP & Actuary, Segal
	Todd Tauzer, VP & Actuary, Segal
	Molly Calcagno, Actuary, Segal
10:45 – 11:00 AM	Break
11:00 -12:00 PM	Governance Risks and Opportunities to Add Value (Part 3)
12:00 PM	Lunch
12:30 - 1:30 PM	Tying It All Together: Questions, Take-Aways, Program Summary /
	Evaluation
	Mark Hovey & Valter Viola & Diana Del Bel Belluz
1:30 PM	Course Concludes