

**POLICE AND FIRE RETIREMENT PLAN
 FEDERATED RETIREMENT PLAN
 ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES
 BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION**

Adopted: May 6, 2010 Report Date: 9/5/24

Board Member Name: Mark Linder

Conference/Seminar Title: 2024 Public Funds Forum

Location: Montage Laguna Beach Hotel, Laguna Beach, CA

Date(s): 9/3/24 - 9/5/24

Travel Category:

Fiduciary responsibilities	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Actuarial Science	<input type="checkbox"/>	<input type="checkbox"/>
Pension law	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Asset Allocation	<input type="checkbox"/>	<input type="checkbox"/>
Real estate investing	<input type="checkbox"/>	<input type="checkbox"/>
Equity and security investing	<input checked="" type="checkbox"/>	<input type="checkbox"/>
International Investing	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Pension Plan Administration	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Brief summary of information and knowledge gained:

Climate change will be big for global investments.
No politics with fiduciary responsibility. Use of AI
to improve customer service. Fight investment fraud

Evaluation of the event:

Opportunity to meet trustees from other states.
Excellent presentors. Too much focus on 2024
elections. Overall relevant issues. Breakout groups
did not work for me. Wonderful conferee support

Recommendation concerning future attendance:

This is my first forum. I found it useful. It is
fast paced with few breaks with wide range of
topics. Topics are not covered in depth. All meals
provided. Important to check agenda in advance.

Other comments:

National attendees. Strong sponsors. High end
presenters.