

FEDERATED RETIREMENT PLAN  
2024 DISABILITY RETIREMENT STATISTICS

FEDERATED  
DISABILITY RETIREMENT APPLICATION OVERVIEW BY QUARTER  
2024 (CALENDAR YEAR)

| QUARTER (CY)  | BEGIN OF QTR.<br>OUTSTANDING<br>APPLICATIONS* | NEW<br>APPLICATIONS<br>REVEIVED** | APPROVED<br>BY BOARD | DENIED<br>BY BOARD | WITHDRAWN<br>BY APPLICANT | DEFERRED BY<br>APPLICANT (NEW) | END OF QTR.<br>OUTSTANDING<br>APPLICATIONS* | NET REDUCTION<br>IN OUTSTANDING<br>APPLICATIONS | TOTAL<br>DEFERRED BY<br>APPLICANT |
|---------------|---|-----------------------------------|----------------------|--------------------|---------------------------|--------------------------------|---|---|-----------------------------------|
| 1 (Jan-Mar)   | 35  | 3                                 | 4                    | 1                  | 2                         | 1                              | 30  | 5   | 24                                |
| 2 (Apr-June)  |   |                                   |                      |                    |                           |                                |   |   |                                   |
| 3 (July-Sept) |   |                                   |                      |                    |                           |                                |   |   |                                   |
| 4 (Oct-Dec)   |   |                                   |                      |                    |                           |                                |   |   |                                   |
| TOTAL         | ---   | 3                                 | 4                    | 1                  | 2                         | ---                            | ---   | 5   | ---                               |

\*Not including deferred applications  
\*\*Includes deferred applications that have been reactivated by applicant