

CITY OF

SAN JOSE

CAPITAL OF SILICON VALLEY

mbursement of Travel Form

(use untill workflow is developed)

1. Employee Information

Employee	Deborah Abbott	Dept.	Retirement Services		
Job Title	FED Board Trustee	Visible Code	RU		
Employee ID		Home Zip Code		Phone No.:	
Hourly / Salaried	<input type="radio"/> Hourly <input checked="" type="radio"/> Salaried	Select Purpose	<input checked="" type="radio"/> In-State <input type="radio"/> Out-of-State		

2. Group Travel

☐ Yes☒ No

(Group travel defined in City Travel Policy 1.8.2)

3. Travel Itinerary

Event Name:	International Foundation of Employee Benefits Plan: Trustees Masters Program (TMP)				
Event Location:	San Diego Convention Center	City:	San Jose	State:	CA
Departure Date:	11/8/24	Event Start Date:	11/9/24	Event End Date:	11/10/24
		Return Date:	11/10/24		

4. Travel Expenses

Category	Detailed Description	Estimated Expenses populate from completed workflow	Actual Expenses	Prepaid Expense	
				Amount	Method
Registration	Trustees Masters Program (TMP) Registration Cost	1,915.00	\$1,915.00	\$1,915.00	PCard (Cardholder Na
Airfare	San Jose (SJC) to San Diego (SAN) via Southwest Roundtrip	323.97	\$319.96	\$319.96	PCard (Cardholder Na
Lodging	Sheraton San Diego Hotel & Marina: 11/8/24 - 11/10/24	635.44	\$595.06	\$500.00	PCard (Cardholder Na
Ground Transportation	11/8/24 & 11/10/24: Uber from Home to SJC Airport (roundtrip) \$82.29	82.29	\$0.00		
Per Diem	11/9/24: Breakfast & Lunch, 11/10/24: Breakfast & Lunch	166.50	\$166.50		
Parking	N/A				
Other	N/A				
Total		3,123.20	2,996.52	2,734.96	

5. Unforeseen Travel Expenses (expenses that were not pre-approved must be entered in this section)

	Final Total Travel Expenses	2,996.52	If Final Total Travel Expenses exceed Total Estimated Expenses, refer to Section 3.1.9 of Employee Travel Policy for further instructions.
	Prepaid Expenses	2,734.96	
	Total Due Employee/(Due City)	261.56	

6. Notes

Trustee received a ride to and from SJC airport, so she had no Uber expenses. Complimentary airport shuttle service to and from San Diego Airport was available. At the conference, she used complimentary shuttle service to and from the conference, therefore has no transportation or parking expenses. (A \$500 deposit was placed for hotel, Trustee Abbott paid \$95.06 at checkout for all taxes and assesment fees per night.)

7. Certification

I certify that I have read and understand the City's Travel Policy and that the reimbursable expenses comply with the policy and its intent. I also verify that all expenses reported on this form were incurred by me for City business purposes.

Employee Signature	<div>Deborah Abbott</div>	Deborah Abbott	11/22/24
Emp ID #	Signature	Print Name	Date

I certify that I have reviewed the expenditures and related documentation associated with the reimbursable expenses and confirm that they are in compliance with the City's Travel Policy.

Direct Supervisor			
Emp ID #	Signature	Print Name	Date

I certify that I have reviewed the expenditures and related documentation associated with the reimbursable expenses and confirm that they are in compliance with the City's Travel Policy.

Travel Coordinator			
Emp ID #	Signature	Print Name	Date

I certify that I agree with the expenditures contained in this Statement and confirm that they are in compliance with the City's Travel Policy, were incurred for City business and are within budgetary limits.

Approving Official	<div>John Flynn</div>	John Flynn	11/22/24
Emp ID #	Signature	Print Name	Date

Finance Travel Desk	Date Rec'd	Date Processed	Finance Payroll	Date Rec'd	Date Processed	Pay Period of Pymt. or Deduction

FCERS 12.19.24

SHERATON SAN DIEGO HOTEL & MARINA
1380 Harbor Island Drive
San Diego, CA 92101
United States
Tel: 619-291-2900 Fax: 619-692-2337



United States Of America
IF5674 - IFEBP 70TH ANNUAL EMPLOYEE BEN

Page Number : 1
Guest Number :
Folio ID : A
Arrive Date : 08-NOV-24 17:45
Depart Date : 10-NOV-24 11:00
No. Of Guest : 1
Room Number :
Marriott Bonvoy Number :
Invoice Nbr : 1004900685

Tax Invoice

SHERATON SAN D SANSI NOV-10-2024 06:56 BSOLA614

Date	Reference	Description	Charges (USD)	Credits (USD)
08-NOV-24	DEPOSIT	Deposit-WIRE		-500.00
08-NOV-24	RT418	Room Chrg - Grp - Association	264.00	
08-NOV-24	RT418	CA Tourism Assessment	0.53	
08-NOV-24	RT418	SD Tourism Mktg District Asses	5.28	
08-NOV-24	RT418	Transient Occupancy Tax	27.72	
09-NOV-24	RT418	Room Chrg - Grp - Association	264.00	
09-NOV-24	RT418	CA Tourism Assessment	0.53	
09-NOV-24	RT418	SD Tourism Mktg District Asses	5.28	
09-NOV-24	RT418	Transient Occupancy Tax	27.72	
10-NOV-24	VI			-95.06

For Authorization Purpose Only

Date	Time	Code	Authorized
08-NOV-24	17:44	94154D	200.00

** Total 595.06 -595.06
*** Balance 0.00

Balance
Pd by
Debbie

Continued on the next page

**Federated City Employees Retirement Plan
Attachment D – Board Member Travel**

Report Date: Nov. 20, 2024

Board Member Name: Deborah Abbott

Seminar Title: IFEBP Trustees Masters Program

Location: San Diego Conference Center

Date: Oct. 9 - 10, 2024

Travel Category: Pension Plan Administration / Investing

Brief summary of information and knowledge gained:

I found the information to be very basic, even though it was targeted at trustees with 6+ years of experience. One eye-opening assumption for me was NEPC's ten-year equity assumption for Large-Cap Equity of 4.0%. Most other returns were similarly lower than I expected. If this is the case, I think it will make it difficult for FCERS to achieve our projected long-term returns.

Frank Benham of Meketa also presented at an asset allocation exercise. I asked him about the what Meketa's capital assumptions are, and they are higher. It will be important for us to keep an eye on the expected returns. Frank will present Meketa's capital assumptions to us in the Spring. With some groups, he even works with the investment team to do what-ifs with Meketa's model.

Evaluation of the Event:

This was a well-organized event targeted at trustees of employee benefit plans rather than public pension plans. For instance, 60% of the participants in this program were from the construction trade, and they had different experiences and concerns. As a result only some of the content and interactions were relevant to me as a trustee of a public pension plan.

Recommendations regarding future attendance:

I would not recommend this event for other trustees.

Travel Request

[HELP](#)

1. Employee Information

Employee Name	Deborah Abbott	Dept.	Retirement Services
Job Title	FED Board Trustee	Visible Code	
Employee ID		Home Zip Code	
Hourly / Salaried	<input type="radio"/> Hourly <input checked="" type="radio"/> Salaried	Select Purpose	<input checked="" type="radio"/> In-State <input type="radio"/> Out-of-State

2. Group Travel

Names of other Travelers	
	3 5
	4 6

3. Travel Itinerary

Event Name:	International Foundation of Employee Benefits Plan: Trustees Masters Program (TMP)		
Event Location:	San Diego Convention Center	City:	San Diego State: CA
Departure Date:	11/8/24	Event Start Date:	11/9/24 Event End Date: 11/10/24 Return Date: 11/10/24

4. Estimated Travel Expenses

Category	Detailed Description	Estimated Expense Amounts
Registration	Trustees Masters Program (TMP): Registration cost	\$1,915.00
Airfare	San Jose (SJC) to San Diego (SAN) via Southwest roundtrip	\$323.97
Lodging	Sheraton San Diego Hotel & Marina: 11/8/24 - 11/10/24	\$635.44
Ground Transportation	11/8/24 & 11/10/24: Uber from Home to SJC Airport (roundtrip) \$82.29	\$82.29
Per Diem <small>(from worksheet)</small>	11/9/24: Breakfast & Lunch; 11/10/24: Breakfast & Lunch	\$166.50
Parking	N/A	
Other	N/A	
Total Estimated Expenses		\$3,123.20

5. Cash Advance Requested

Cash advance requested? ☐ Yes ☒ No

I am requesting a cash advance for Per Diem in accordance with the [City Policy Manual, Section 1.8.2. \(4.3\)](#) and acknowledge my responsibility to file a Reimbursement of Travel within 14 days after the Return Date entered above. Should I not fulfill my obligation to file a reimbursement within this timeline, I hereby authorize the City to deduct the amount of this advance from my wages. I have read and understand the [City's Travel Policy](#) and that this Statement complies with the policy and its intent.

6. Notes

11/8/24 & 11/10/24: Complimentary airport shuttle service to and from San Diego International Airport runs daily. Traveler will call the Sheraton San Diego Hotel & Marina at 1 (619) 291 - 2900 ext. 6 for shuttle pick up and drop off.
11/9/24 & 11/10/24: Complimentary shuttle service to and from the conference venue, San Diego Convention Center. Shuttle bus schedule will be provided.

7. Certification

I certify that the requested travel is complete and prepared in accordance with the City's Travel Policy and that the estimated expenses will be incurred for the purpose of City business.

Employee	Deborah Abbott	Deborah Abbott	10/18/24
Emp ID #	Signature	Print Name	Date

I certify that I have evaluated the requested travel activity and confirm that the request is complete and prepared in accordance with the City's Travel Policy and that the estimated expenses will be incurred for the purpose of City business.

Direct Supervisor			
Emp ID #	Signature	Print Name	Date

I certify that I have evaluated the requested travel activity and confirm that the estimated expenses will be incurred for purposes of City business, are in compliance with the City's Travel Policy and are within budgetary limits.

Travel Coordinator			
Emp ID #	Signature	Print Name	Date

I certify that I have evaluated the requested travel activity and confirm that the estimated expenses will be incurred for purposes of City business, are in compliance with the City's Travel Policy and are within budgetary limits.

Approving Official	John Flynn	John Flynn	10/18/24
Emp ID #	Signature	Print Name	Date

1. ENTER DATES & RATES

Departure Date	11/8/24	Click here for Travel Policy from CSJ Finance Intranet
Departure Time	2:00 PM	Enter the date and time (as 6:00 AM)
Event Start Date	11/9/24	
Event End Date	11/10/24	
Return Date	11/10/24	
Return Time	10:00 PM	Enter the date and time (as 6:00 PM)
CONUS/OCONUS Rate for Lodging	\$199.00	Click here for GSA CONUS Per Diem Rates
Maximum Daily Rate	\$298.50	Click here for Department of State OCONUS Per Diem Rates
Maximum Total Lodging for Trip (excluding tax)	\$597.00	
CONUS/OCONUS Rate for Meals and Incidentals:	\$86.00	

2. PER DIEM - LODGING

Date	Friday, November 8, 2024	Saturday, November 9, 2024		
Maximum Daily Rate	298.50	298.50	-	-
Daily Rate	\$195.00	\$195.00	\$195.00	
Taxes	\$35.65	\$35.65	\$35.65	
Reimbursable Taxes	35.65	35.65	-	-
Non-reimbursable Taxes	-	-	35.65	-
Total Reimbursable Lodging Expenses	230.65	230.65	-	-

**Calculation table is for a maximum of nine travel days.*

3. PER DIEM - MEALS & INCIDENTALS

Travel Day	Friday, November 8, 2024	Saturday, November 9, 2024	Sunday, November 10, 2024	
Continental Breakfast/Breakfast	9.75	13.00	13.00	
Lunch	16.50	22.00	22.00	
Dinner	25.50	34.00	34.00	
Incidentals	12.75	17.00	17.00	
Select Meal Provided with Registration	None	Breakfast	Breakfast	Breakfast
Select Meal Provided with Registration	None	Lunch	Lunch	None
Select Meal Provided with Registration	None	None	None	None
Adjustment for Provided Meals	-	(35.00)	(35.00)	#VALUE!
Additional Adjustments	-	-	-	-
Maximum Per Diem for Meals and Incidentals	64.50	51.00	51.00	

**First and last travel days are paid at only 75% of the applicable per diem rate.*

**First and last travel days are paid at 100% if travel departure time is prior to 9:00 AM and return time is after 6:00 PM.*

Total Hotel Accommodations	461.30
Total Per Diem	166.50

FY 2025 Per Diem Rates for ZIP Code 92101

Daily lodging rates (excluding taxes) | October 2024 - September 2025

Primary Destination	County	2024 Oct	Nov	Dec	2025 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
San Diego	San Diego	\$199	\$199	\$199	\$199	\$199	\$199	\$199	\$199	\$237	\$237	\$199	\$199

FY 2025 Per Diem Rates for ZIP Code 92101

Meals & Incidental Expenses (M&IE) rates and breakdown

Primary Destination	County	M&IE Total	Breakfast	Lunch	Dinner	Incidental Expenses	First & LastDay of Travel
San Diego	San Diego	\$86	\$22	\$23	\$36	\$5	\$64.50

6. NEW BUSINESS

- a. Oral update by CEO, John Flynn.
- b. Oral update from the City Council Liaison to the Board.
- c. Discussion and action of appointment of Labor Negotiator for the Chief Investment Officer position.
- d. Discussion and presentation by Cortex Consulting Inc. - 2024 Federated Board performance self-assessment.

Attachments: [6d - Cortex Memo 2024 Federated Board Evaluation.pdf](#)

- e. Discussion and action on non-preapproved travel for Trustee Abbott to attend the International Foundation of Employee Benefits, Trustees Masters Program from November 9 - 10, 2024.

Attachments: [6e - Trustees Masters Program from November 9-10, 2024.pdf](#)

7. COMMITTEES/REPORTS/RECOMMENDATIONS

7.1 Investment Committee (Chandra, Horowitz, Faulkner)

Last Meeting: August 20, 2024 Next Meeting: December 17, 2024

- a. Oral update from the Chair of the Investment Committee.
- b. Minutes of the Federated Investment Committee meeting from April 10, 2024. Receive and file.

Attachments: [7.1b - FED IC 4-10-24 Minutes-Final.pdf](#)

7.2 Audit Committee (Avasthy, Jennings, Abbott)

Last Meeting: August 15, 2024 Next Meeting: October 17, 2024

- a. Oral update from the Chair of the Audit/Risk Committee.
 - b. Minutes of the Joint Audit Committee meeting from May 16, 2024. Receive and file.
- Attachments:** [7.2b - JAC 5-16-24 Minutes-Final.pdf](#)
- c. Update on status of request to custodian bank (Bank of New York Mellon) to correct fiscal years 2016-2023 Pension Plans' returns based on the results of the Agreed Upon Procedures work completed by Macias Gini & O'Connell LLP audit firm.
 - d. Discussion and action on Office of Retirement Services' proposed timeline and plan for implementing recommendations from the City Auditor's Report, dated April 4, 2024.

Jose Retired Employees Association.

- The Retiree Health Fair will take place on November 6, 2024, from 10 a.m. to 2 p.m. at the Leininger Community Center in San Jose, CA.
- The ORS office space lease is up for negotiation, and ORS is looking for potential locations for lease.
- Per the MOU, ORS is facilitating the required meetings between the City Council Liaison and the Chair and Vice-Chair of the Board.
- The ORS proposed procurement policy was shared with the Finance Department, and we anticipate a discussion of the policy, with plans to bring it back to the Board.
- ORS will be closed on October 14, 2024 in observance of Indigenous Peoples Day.
- Provided an update on the CEO transition process.

Chair Horowitz and Trustee Chandra made a few comments.

- b. Oral update from the City Council Liaison to the Board.

City Council Liaison Dev Davis welcomed the ORS's new CEO, John Flynn. Councilmember Davis updated the Board on pending matters before the Council and answered questions from Vice-Chair Jennings and Trustee Avasthy.

- c. Discussion and action of appointment of Labor Negotiator for the Chief Investment Officer position.

This item was heard immediately after Orders of the Day and Public Comment before Closed Session.

Chair Horowitz introduced the item. Trustee Chandra volunteered to serve as the labor negotiator for the Chief Investment Officer (CIO) position.

A motion was made to approve Trustee Chandra as the labor negotiator for the Chief Investment Officer (CIO) position.

Approved. (M.S.C. Linder/Horowitz 7-0-0). The motion passed by roll call vote.

- d. Discussion and presentation by Cortex Consulting Inc. - 2024 Federated Board performance self-assessment.

This item was heard after Item 6b.

Trustees Horowitz, Linder, Chandra, Abbott, Avasthy, and Faulkner made a few comments. The Board discussed having a fiduciary training in the coming months and a strategic planning session as well. CEO Flynn and Counsel Chin also made a few comments.

- e. Discussion and action on non-preapproved travel for Trustee Abbott to attend the International Foundation of Employee Benefits, Trustees Masters Program from November 9 - 10, 2024.

Chair Horowitz introduced the item. Counsel Chin answered questions from the Board. CEO Flynn assisted in answering question from the Board.

A motion was made to approve travel for Trustee Abbott to attend the International Foundation of Employee Benefits, Trustees Masters Program from November 9 - 10, 2024.

Approved. (M.S.C. Chandra/Linder 6-1-0). The motion passed by roll call vote.

Ayes: Jennings, Abbott, Avasthy, Chandra, Faulkner, Linder, and Horowitz
Abstained: Abbott

The Board discussed having travel requests placed on the consent calendar and directed staff to do so in the future.

7. COMMITTEES/REPORTS/RECOMMENDATIONS

7.1 Investment Committee (Chandra, Horowitz, Faulkner)

Last Meeting: August 20, 2024 Next Meeting: December 17, 2024

- a. Oral update from the Chair of the Investment Committee.

Chair Chandra updated the Board from the last meeting.

- b. Minutes of the Federated Investment Committee meeting from April 10, 2024. Receive and file.

The Minutes were received and filed.

7.2 Audit Committee (Avasthy, Jennings, Abbott)

Last Meeting: August 15, 2024 Next Meeting: October 17, 2024

- a. Oral update from the Chair of the Audit/Risk Committee.

Chair Avasthy updated the Board from the last meeting.

- b. Minutes of the Joint Audit Committee meeting from May 16, 2024. Receive and file.

The Minutes were received and filed.

- c. Update on status of request to custodian bank (Bank of New York Mellon) to correct fiscal years 2016-2023 Pension Plans' returns based on the results of the Agreed Upon Procedures work completed by Macias Gini & O'Connell LLP audit firm.

No action was taken.

- d. Discussion and action on Office of Retirement Services' proposed timeline and plan for implementing recommendations from the City Auditor's Report, dated April 4, 2024.

Trustees Masters Program (TMP)

Saturday, November 09-Sunday, November 10, 2024

San Diego Convention Center, San Diego, CA

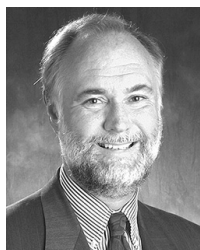
In This Section

Session I Include:

Saturday, November 9 ↓

8:00 am - 9:30 am

Getting to Know You and Establishing Goals



**William
Cumming, Esq.**

Shareholder
Hessian &
McKasy, P.A.

(<https://www.ifebp.org/docs/default-source/pdf/bios/c/cumming-william-a.pdf>)



Jim Bracchitta, CEBS

Associate Director of
Health Services
The Entertainment
Community Fund

(<https://www.ifebp.org/docs/default-source/pdf/bios/b/bracchitta-james-v.pdf>)

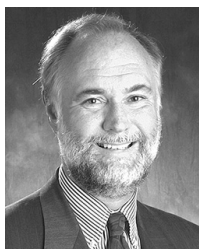


**Chief Executive
Officer
Construction
Employers
Association**

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9:45 am - 12:00 pm

Partnering With Plan Professionals



**William
Cumming, Esq.**
Shareholder
Hessian &
McKasy, P.A.

(<https://www.ifebp.org/docs/default-source/pdf/bios/c/cumming-william-a.pdf>)



Aruna Vohra
Senior Consultant
Horizon Actuarial
Services, LLC

(<https://www.ifebp.org/docs/default-source/pdf/bios/v/vohra-aruna.pdf>)



**Frank Benham, CAIA,
CFA**
Managing
Principal/Director of
Research
Meketa Investment
Group, Inc.

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**Health Services
The Entertainment
Community Fund**



**Benjamin Ablin,
ASA, EA, MAAA
Consulting Actuary
Horizon Actuarial
Services, LLC**

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**Scott Price,
CPA
Partner
Withum**

(<https://www.ifebp.org/docs/default-source/pdf/bios/p/price-scott-m.pdf>)



**Kevin Cope, CEBS
Fund Administrator
NECA-IBEW Pension and
Welfare Trust Funds**

(<https://www.ifebp.org/docs/default-source/pdf/bios/c/cope-kevin.pdf>)



**Timothy Linville
Chief Executive
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Employers
Association**

(<https://www.ifebp.org/docs/default-source/pdf/bios/l/linville-timothy.pdf>)

12:30 pm - 2:30 pm

Andrew Hancovsky

Trustee-Secretary

Plumbers Local 55 Pension Fund



**Ann-Marie
Sharpe, ARM-
P**

**Director of
Risk
Management
City of Miami**

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Jim Bracchitta, CEBS
**Associate Director of
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The Entertainment
Community Fund**

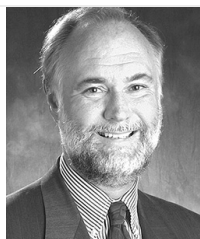
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2:45 pm - 4:00 pm



**William
Cumming, Esq.**
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McKasy, P.A.

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**Julia
Nicholson**
Principal
J | N
Consulting

(<https://www.ifebp.org/docs/default-source/pdf/bios/n/nicholson-julia-a.pdf>)



Jim Bracchitta, CEBS
Associate Director of
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Timothy Linville
Chief Executive
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Association

(<https://www.ifebp.org/docs/default-source/pdf/bios/l/linville-timothy.pdf>)

Sunday, November 10 →

Monday, November 11 →

Trustees Masters Program (TMP)

Saturday, November 09-Sunday, November 10, 2024
San Diego Convention Center, San Diego, CA

In This Section

Session II Include:

Saturday, November 9 →

Sunday, November 10 ↓

8:00 am - 10:15 am

Enhancing Investment Performance



**John
Elliot**
Partner
NEPC,
LLC

(<https://www.ifebp.org/docs/default-source/pdf/bios/e/elliott-john-m.pdf>)



**Managing
Principal/Director of
Research
Meketa Investment
Group, Inc.**



Jim Bracchitta, CEBS
**Associate Director of
Health Services
The Entertainment
Community Fund**

(<https://www.ifebp.org/docs/default-source/pdf/bios/b/bracchitta-james-v.pdf>)

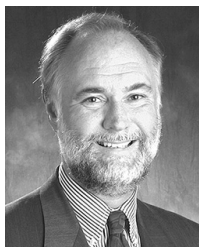


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Construction
Employers
Association**

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10:30 am - 11:45 am

Case Studies and Reports Part I



**William
Cumming, Esq.**
**Shareholder
Hessian &
McKasy, P.A.**

(<https://www.ifebp.org/docs/default-source/pdf/bios/c/cumming-william-a.pdf>)



**Horizon Actuarial
Services, LLC**



**Frank Benham, CAIA,
CFA**

**Managing
Principal/Director of
Research
Meketa Investment
Group, Inc.**

(<https://www.ifebp.org/docs/default-source/pdf/bios/b/benham-frank-e.pdf>)



Jim Bracchitta, CEBS
**Associate Director of
Health Services
The Entertainment
Community Fund**

(<https://www.ifebp.org/docs/default-source/pdf/bios/b/bracchitta-james-v.pdf>)



**Benjamin Ablin,
ASA, EA, MAAA**
**Consulting Actuary
Horizon Actuarial
Services, LLC**

(<https://www.ifebp.org/docs/default-source/pdf/bios/a/ablin-benjamin-p.pdf>)



**Scott Price,
CPA**
**Partner
Withum**

(<https://www.ifebp.org/docs/default-source/pdf/bios/p/price-scott-m.pdf>)



Kevin Cope, CEBS
**Fund Administrator
NECA-IBEW Pension and
Welfare Trust Funds**

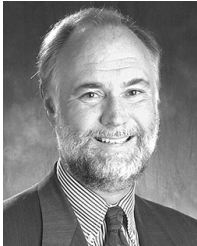
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**Officer
Construction
Employers
Association**

12:15 pm - 1:30 pm

Case Studies and Reports Part II



**William
Cumming, Esq.**
Shareholder
Hessian &
McKasy, P.A.

(<https://www.ifebp.org/docs/default-source/pdf/bios/c/cumming-william-a.pdf>)



Aruna Vohra
Senior Consultant
Horizon Actuarial
Services, LLC

(<https://www.ifebp.org/docs/default-source/pdf/bios/v/vohra-aruna.pdf>)



**Frank Benham, CAIA,
CFA**
Managing
Principal/Director of
Research
Meketa Investment
Group, Inc.

(<https://www.ifebp.org/docs/default-source/pdf/bios/b/benham-frank-e.pdf>)



Health Services
The Entertainment
Community Fund



Benjamin Ablin,
ASA, EA, MAAA
Consulting Actuary
Horizon Actuarial
Services, LLC

(<https://www.ifebp.org/docs/default-source/pdf/bios/a/ablin-benjamin-p.pdf>)



Scott Price,
CPA
Partner
Withum

(<https://www.ifebp.org/docs/default-source/pdf/bios/p/price-scott-m.pdf>)



Kevin Cope, CEBS
Fund Administrator
NECA-IBEW Pension and
Welfare Trust Funds

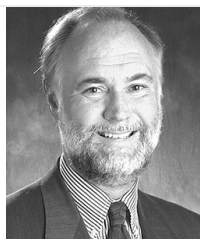
(<https://www.ifebp.org/docs/default-source/pdf/bios/c/cope-kevin.pdf>)



Timothy Linville
Chief Executive
Officer
Construction
Employers
Association

(<https://www.ifebp.org/docs/default-source/pdf/bios/l/linville-timothy.pdf>)

1:45 pm - 4:00 pm



**William
Cumming, Esq.**
Shareholder
Hessian &
McKasy, P.A.

(<https://www.ifebp.org/docs/default-source/pdf/bios/c/cumming-william-a.pdf>)



Aruna Vohra
Senior Consultant
Horizon Actuarial
Services, LLC

(<https://www.ifebp.org/docs/default-source/pdf/bios/v/vohra-aruna.pdf>)



**John
Elliot**
Partner
NEPC,
LLC

(<https://www.ifebp.org/docs/default-source/pdf/bios/e/elliott-john-m.pdf>)



**Frank Benham, CAIA,
CFA**
Managing
Principal/Director of
Research
Meketa Investment
Group, Inc.

(<https://www.ifebp.org/docs/default-source/pdf/bios/b/benham-frank-e.pdf>)

Andrew Hancovsky

Trustee-Secretary

Plumbers Local 55 Pension Fund



**Ann-Marie
Sharpe, ARM-
P**
Director of
Risk

(<https://www.ifebp.org/docs/default-source/pdf/bios/s/sharpe-ann-marie4afca6efac24467cbd75fadf715d7431.pdf>)



Jim Bracchitta, CEBS
Associate Director of
Health Services
The Entertainment
Community Fund

(<https://www.ifebp.org/docs/default-source/pdf/bios/b/bracchitta-james-v.pdf>)



**Benjamin Ablin,
ASA, EA, MAAA**
Consulting Actuary
Horizon Actuarial
Services, LLC

(<https://www.ifebp.org/docs/default-source/pdf/bios/a/ablin-benjamin-p.pdf>)



**Scott Price,
CPA**
Partner
Withum

(<https://www.ifebp.org/docs/default-source/pdf/bios/p/price-scott-m.pdf>)



Kevin Cope, CEBS
Fund Administrator
NECA-IBEW Pension and
Welfare Trust Funds

(<https://www.ifebp.org/docs/default-source/pdf/bios/c/cope-kevin.pdf>)



Timothy Linville
Chief Executive
Officer
Construction
Employers
Association

(<https://www.ifebp.org/docs/default-source/pdf/bios/l/linville-timothy.pdf>)

Trustees Masters Program (TMP)

Saturday, November 09-Sunday, November 10, 2024
San Diego, CA



[Event Overview \(/education---events/educational-program-schedule/trustees-masters-program/event-home\)](/education---events/educational-program-schedule/trustees-masters-program/event-home)

[Agenda \(/education---events/educational-program-schedule/trustees-masters-program/agenda\)](/education---events/educational-program-schedule/trustees-masters-program/agenda)

[Hotel/Travel \(/education---events/educational-program-schedule/trustees-masters-program/hotel-travel\)](/education---events/educational-program-schedule/trustees-masters-program/hotel-travel)

The Trustees Masters Program (TMP) is for advanced-level trustees who want to gain a deeper insight into their role as well as interact with peers.

The program is divided into two tiers to help further facilitate your ongoing education and recognition.

Tier one (Saturday and Sunday classes) is required for course completion and to receive a Certificate of Achievement. Those who also attend tier two (Candidate Classes) will receive their TMP pin.

Benefits of Attending ↓

- Gain deeper insights into the role of a trustee.
- Interact with peers and share what you have learned and takeaways from your own experiences
- Obtain concrete ideas for tackling specific issues

- Participate in exclusive TMP graduate sessions offered at each Annual Conference.

Who Should Attend ↓

The Trustees Masters Program is open to experienced trustees who have five or more years of experience and have attended at least two International Foundation conferences.

Pricing

Until September 30, 2024

\$1,695.00 \$1,915.00

US Member US Non-member

After September 30, 2024

\$1,995.00 \$2,215.00

US Member US Non-member

Register Now (<https://foundation.ifebp.org/Education-and-Events/Calendar-of-Events/Registration-Start?meetingid={043DACD6-18CF-ED11-818C-005056BAE61E}>)

70th Annual Employee Benefits Conference

Attend the **70th Annual Employee Benefits Conference** following the **Trustees Masters Program**. The Annual Conference is being offered November 10-13, 2024.

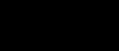
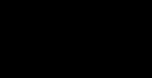
Register (<https://foundation.ifebp.org/Education-and-Events/Calendar-of-Events/Registration-Start?meetingid={043DACD6-18CF-ED11-818C-005056BAE61E}>)

Federal Tax ID: 39-1034021

Bill to:

Cynthia Ayala 30001460
City of San Jose
1737 N 1ST STREET
SUITE 600
SAN JOSE, CA 95112

Balance due upon receipt.

Invoice #: INV-741353-F2P8F3				Invoice Date: 9/20/2024		
Sold To: Deborah Abbott 30001460				P.O. #:		
Product	Activity Code & Description	Qty	CEBS ID:	Rate	Discnt	Tax
PC-2401	Preconference Only - Abbott , Deborah	1		\$0.00	\$0.00	\$0.00
24D2-2401	Trustees Masters Program (TMP) - Abbott , Deborah	1		\$1,915.00	\$0.00	\$0.00
	Dates: 11/09/24-11/10/24 Location: San Diego Convention Center					
VSIFUS	Visa IF US - Authorized - Captured: 5526	3	1	\$0.00		\$0.00
	9/20/2024 					
2401HD	Hotel Deposit	1		\$500.00	\$0.00	\$0.00
	-					
VSIFUS	Visa IF US - Authorized	1	1	\$0.00		\$0.00
	9/23/2024 					
INVOICECOMMENT	9/23/24 added hotel per Cynthia Ayala's phone call/JL					\$0.00
Total:						\$0.00

Sub Total: \$2,415.00

Shipping: \$0.00

Payments: \$2,415.00

US\$ Balance: \$0.00

Please make checks payable to: International Foundation



www.ifebp.org



Phone: (262) 786-6700

Please keep top portion for your records. Please cut along dotted line and remit lower portion to address noted.

Invoice #: INV-741353-F2P8F3

Invoice Date: 9/20/2024

Bill To ID: 30001460

Payment Due Upon Receipt: \$0.00

Amount Enclosed:

Check #:

Credit Card:

☐

MC

☐

VISA

☐

DISCOVER

☐

AX

Credit Card #:

Cynthia Ayala
City of San Jose
1737 N 1ST STREET
SUITE 600
SAN JOSE, CA 95112

Cardholder:

Exp:

Remit Payment to:

IFEBP Registrations
PO Box 689954
Chicago, IL 60695-9954

The cheapest time to book is usually now, until Oct 15

Prices are currently typical

[View price history](#)

Other departing flights

<div><div></div><div></div></div>	<div>6:30 AM – 7:55 AM</div> <div>Southwest</div>	<div>1 hr 25 min</div> <div>SJC-SAN</div>	<div>Nonstop</div>	<div>107 kg CO2e</div> <div>Avg emissions ⓘ</div>	<div>\$157</div> <div>round trip</div>	<div></div>
<div><div></div><div></div></div>	<div>7:30 AM – 8:55 AM</div> <div>Southwest</div>	<div>1 hr 25 min</div> <div>SJC-SAN</div>	<div>Nonstop</div>	<div>107 kg CO2e</div> <div>Avg emissions ⓘ</div>	<div>\$157</div> <div>round trip</div>	<div></div>
<div><div></div><div></div></div>	<div>8:30 AM – 9:50 AM</div> <div>Southwest</div>	<div>1 hr 20 min</div> <div>SJC-SAN</div>	<div>Nonstop</div>	<div>95 kg CO2e</div> <div>-12% emissions ⓘ</div>	<div>\$197</div> <div>round trip</div>	<div></div>
<div><div></div><div></div></div>	<div>2:00 PM – 3:20 PM</div> <div>Southwest</div>	<div>1 hr 20 min</div> <div>SJC-SAN</div>	<div>Nonstop</div>	<div>95 kg CO2e</div> <div>-12% emissions ⓘ</div>	<div>\$197</div> <div>round trip</div>	<div></div>
<div><div></div><div></div></div>	<div>9:30 PM – 10:50 PM</div> <div>Southwest</div>	<div>1 hr 20 min</div> <div>SJC-SAN</div>	<div>Nonstop</div>	<div>107 kg CO2e</div> <div>Avg emissions ⓘ</div>	<div>\$197</div> <div>round trip</div>	<div></div>
<div><div></div><div></div></div>	<div>1:00 PM – 2:20 PM</div> <div>Southwest</div>	<div>1 hr 20 min</div> <div>SJC-SAN</div>	<div>Nonstop</div>	<div>107 kg CO2e</div> <div>Avg emissions ⓘ</div>	<div>\$217</div> <div>round trip</div>	<div></div>

	10:33 AM – 12:00 PM Alaska · American · Operated by SkyWest Airlin...	1 hr 27 min SJC–SAN	Nonstop	123 kg CO2e +14% emissions ⓘ	\$233 round trip	▼
	2:50 PM – 4:17 PM Alaska · American · Operated by SkyWest Airlin...	1 hr 27 min SJC–SAN	Nonstop	123 kg CO2e +14% emissions ⓘ	\$233 round trip	▼
	6:49 PM – 8:15 PM Alaska · American · Operated by SkyWest Airlin...	1 hr 26 min SJC–SAN	Nonstop	123 kg CO2e +14% emissions ⓘ	\$233 round trip	▼
	11:30 AM – 12:55 PM Southwest	1 hr 25 min SJC–SAN	Nonstop	107 kg CO2e Avg emissions ⓘ	\$236 round trip	▼
	7:30 PM – 8:55 PM Southwest	1 hr 25 min SJC–SAN	Nonstop	107 kg CO2e Avg emissions ⓘ	\$236 round trip	▼
	3:30 PM – 4:55 PM Southwest	1 hr 25 min SJC–SAN	Nonstop	107 kg CO2e Avg emissions ⓘ	\$247 round trip	▼
	10:00 AM – 11:25 AM Southwest	1 hr 25 min SJC–SAN	Nonstop	107 kg CO2e Avg emissions ⓘ	\$256 round trip	▼
	6:00 PM – 7:20 PM Southwest	1 hr 20 min SJC–SAN	Nonstop	107 kg CO2e Avg emissions ⓘ	\$267 round trip	▼

Round trip
 1
 Economy

San Jose SJC



San Diego



Fri, Nov 8



Sun, Nov 10



All filters

Stops

Airlines

Bags

Price

Times

Emissions

Connecting airports

Duration



SJC-SAN



Choose return to San Jose

Best returning flights

Ranked based on price and convenience ⓘ Prices include required taxes + fees for 1 adult. Optional charges and [bag fees](#) may apply.
[Passenger assistance](#) info.

Sort by:

	6:30 AM – 8:05 AM Southwest	1 hr 35 min SAN-SJC	Nonstop	107 kg CO2e Avg emissions ⓘ	\$247 round trip	
	7:30 PM – 9:00 PM Southwest Avoids as much CO2e as 1,461 trees absorb in a day ⓘ	1 hr 30 min SAN-SJC	Nonstop	82 kg CO2e -23% emissions ⓘ	\$334 round trip	
	9:00 PM – 10:30 PM Southwest	1 hr 30 min SAN-SJC	Nonstop	107 kg CO2e Avg emissions ⓘ	\$334 round trip	

Other returning flights

	9:00 AM – 10:30 AM Southwest	1 hr 30 min SAN–SJC	Nonstop	107 kg CO2e Avg emissions ⓘ	\$320 round trip	▼
	11:30 AM – 1:00 PM Southwest	1 hr 30 min SAN–SJC	Nonstop	107 kg CO2e Avg emissions ⓘ	\$380 round trip	▼
	10:00 AM – 11:30 AM Southwest	1 hr 30 min SAN–SJC	Nonstop	107 kg CO2e Avg emissions ⓘ	\$389 round trip	▼
	2:00 PM – 3:30 PM Southwest	1 hr 30 min SAN–SJC	Nonstop	107 kg CO2e Avg emissions ⓘ	\$419 round trip	▼
	1:00 PM – 2:35 PM Southwest	1 hr 35 min SAN–SJC	Nonstop	107 kg CO2e Avg emissions ⓘ	\$430 round trip	▼
	3:30 PM – 5:00 PM Southwest	1 hr 30 min SAN–SJC	Nonstop	107 kg CO2e Avg emissions ⓘ	\$430 round trip	▼
	5:00 PM – 6:25 PM Southwest	1 hr 25 min SAN–SJC	Nonstop	107 kg CO2e Avg emissions ⓘ	\$535 round trip	▼
	6:00 PM – 7:30 PM Southwest	1 hr 30 min SAN–SJC	Nonstop	107 kg CO2e Avg emissions ⓘ	\$611 round trip	▼
▼	50 more flights					



NOV 8 - 10
SJC → SAN

Trip & Price Details

✈ Price

Payment

Confirmation

✈ Flight [Modify](#)

 **Fri 11/8** # 3875
SJC → **SAN**
3:30 PM 4:55 PM

1 hr 25 min

Nonstop

Wanna Get Away

Only 4 left!

Price per Passenger **\$269.54**

Taxes and fees per Passenger **\$50.42**

Total per Passenger **\$319.96**

Passenger(s) **x1**

 **Sun 11/10** # 4853
SAN → **SJC**
7:30 PM 9:00 PM

1 hr 30 min

Nonstop

Wanna Get Away

Flight total \$319.96

or from \$32/mo*
with **uplift** [Learn more](#)

Helpful Information:

- All fares and fare ranges are subject to change until purchased and are per person for each way of travel.
- Starting July 1, 2023 (12:00 a.m. CT), for Wanna Get Away® or Wanna Get Away Plus™ reward travel reservations (booked with points): If you do not cancel your reservation at least 10 minutes before the flight's original scheduled departure time, any points used for booking will be forfeited, along with any taxes and fees associated with your reward travel reservation. For Anytime or Business Select® reward travel reservations: the points used for booking will be redeposited to the purchaser's Rapid Rewards® account, and any taxes and fees associated with the reward travel reservation will be converted into a Transferable Flight Credit™ for future use.
- Cash + Points bookings will not earn Rapid Rewards points, tier qualifying points for A-List or A-List Preferred status, or Companion Pass qualifying points.

Flight Extras

Upgrade to Anytime

Prices shown per passenger, per one-way.

- ✓ Refundable fare*
- ✓ Priority and Express Lanes⁸
- ✓ **10** Rapid Rewards points per dollar per qualifying flight*

*Please read the [fare rules](#) associated with this purchase.

☐ Upgrade returning trip for \$50

Apply upgrade

Flexibility comes with every fare.



Two bags fly free¹.



No change² or cancel³ fees. Change your flight later without a fee. Fare difference may apply.

¹1st and 2nd checked bags. Weight and size limits apply. ²Fare difference may apply. ³Failure to cancel a reservation at least 10 minutes prior to scheduled departure may result in forfeited flight credits.

BAG FEE *	\$0.00
SUBTOTAL	\$269.54
TAXES & FEES	\$50.42
TRIP TOTAL	\$319.96

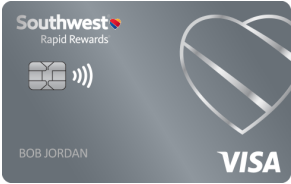
[Hide price breakdown](#)

✈ **Flight**

Passenger Base Fare	\$269.54
+ U.S. 9/11 Security Fee	\$11.20
+ U.S. Transportation Tax	\$20.22
+ U.S. Flight Segment Tax	\$10.00
+ U.S. Passenger Facility Chg	\$9.00

Total per Passenger **\$319.96**
x1 Passenger

Flight total \$319.96



Get a **\$200.00 statement credit¹**
and **10,000 Rapid Rewards[®] points.²**

1. After first purchase. 2. After you spend \$500 in first three months.

Apply now >

YOU PAY TODAY \$319.96
CREDIT ON YOUR STATEMENT -\$200.00

**TOTAL AFTER
STATEMENT CREDIT \$119.96**

Not ready to buy yet? [Save this flight for later.](#)

*1st and 2nd checked bags fly free[®]. [Weight and size limits apply.](#)

[Log in for faster checkout](#)

[Continue](#)

By clicking 'Continue', you agree to accept the [fare rules](#)
and want to continue with this purchase.

Add a Car Products not confirmed until purchase.

No worries, your flight will remain in your cart while you search for a car.

 Add a car



Book now. Pay later!

From \$43.58*/day in
San Diego

*Taxes and fees excl. Terms apply.



Book now

PICK-UP LOCATION

San Diego, CA

San Diego, CA - SAN

PICK-UP DATE

11/08



Fri, Nov 8, 2024

PICK-UP TIME

6:00 PM



RETURN LOCATION

San Diego, CA

San Diego, CA - SAN

RETURN DATE

11/10



Sun, Nov 10, 2024

RETURN TIME

6:00 PM



RENTAL COMPANY (Optional)

No preference



VEHICLE SIZE (Optional)

No preference



Search

Not ready to buy yet? [Save this flight for later.](#)

*1st and 2nd checked bags fly free[®]. [Weight and size limits apply.](#)

Log in for faster checkout

Continue

By clicking 'Continue', you agree to accept the [fare rules](#)
and want to continue with this purchase.

Fare Benefits



Two bags fly free^{®1}

First and second checked bags. Weight and size limits apply. A golf bag or skis in a container acceptable to Southwest[®] can be substituted for one checked bag.

No change² or cancel fees³

If you need to change an upcoming flight itinerary, you'll only pay the difference in fare (if one applies). Failure to cancel a reservation at least 10 minutes prior to scheduled departure may result in forfeited travel funds.

Flight credit⁴

Flight credits will be issued as long as the flight is canceled at least 10 minutes prior to the scheduled departure. Flight credits don't expire and are non-transferable. For travel booked with Rapid Rewards points: starting July 1, 2023 (12:00 a.m. CT), for Wanna Get Away® or Wanna Get Away Plus™ reward travel reservations (booked with points): If you do not cancel your reservation at least 10 minutes before the flight's original scheduled departure time, any points used for booking will be forfeited, along with any taxes and fees associated with your reward travel reservation.

Transferable Flight Credit™⁵

Transferable Flight Credit™ will be issued as long as the flight is canceled at least 10 minutes prior to the scheduled departure. Transferable Flight Credit can be transferred between Rapid Rewards® Members. Only one transfer is permitted. For bookings made through a Southwest® Business channel, there is a limitation to transfer only between employees within the organization. Transferable Flight Credits don't expire. For travel booked with Rapid Rewards points: starting July 1, 2023 (12:00 a.m. CT), for Wanna Get Away® or Wanna Get Away Plus™ reward travel reservations (booked with points): If you do not cancel your reservation at least 10 minutes before the flight's original scheduled departure time, any points used for booking will be forfeited, along with any taxes and fees associated with your reward travel reservation.

Free same-day change/standby⁶

Same-day change: On the day of travel, you can switch free of airline charges to another flight with space available departing on the same calendar day between the same origin airport and destination airport as your original flight. With the exception of A-List Preferred and A-List Members, Customers who purchase Wanna Get Away fares are not eligible for free same-day change.

Same-day standby: You can list for same-day standby on an earlier flight via a Southwest Customer Service Agent at the airport or the Southwest app or mobile web. You will receive a message based on the contact preference selected during booking if you are cleared on the flight.

For both same-day change and same-day standby, you must change your flight or request to be added to the same-day standby list at least 10 minutes prior to the scheduled departure of your original flight or the no-show policy will apply. If using the app or mobile web for standby, you must list your name 30 minutes ahead of scheduled departure. You will be required to pay any government taxes and fees associated with these itinerary changes but refunds will be provided. Your original boarding position is not guaranteed. Southwest Business Customers booked through travel agencies may need to see a Southwest agent at the airport for both a same-day change or standby listing. See southwest.com/standby for more details.

Refundable⁷

As long as you cancel your reservation at least ten (10) minutes prior to the scheduled departure of your flight. If you cancel, you're eligible to



Thanks for flying with us!

Trip summary

Flight

CONFIRMATION #

2GGIIQ

NOV 8 - 10

SJC  **SAN**

FLIGHT TOTAL

\$319.96

11/8 - San Diego

NOV 8 - 10

San Jose, CA to San Diego, CA

Confirmation # **2GGIIQ**

PASSENGERS	EST. POINTS	EXTRAS	FARE
Deborah Jeanne Abbott [REDACTED]	+ 1,618 ^{PTS}	—	Wanna Get Away

Departing

11/8/24 Friday

Wanna Get Away

(Passenger x1)

\$176.63

✈

DEPARTS

3:30 PM

SJC

San Jose, CA - SJC

✈

ARRIVES



4:55 PM

SAN

San Diego, CA - SAN

Nonstop

FLIGHT

3875  

SCHEDULED AIRCRAFT

Boeing 737-700

Subject to change

TRAVEL TIME

1hr 25min

SUBTOTAL

\$176.63

Returning

11/10/24 Sunday

Wanna Get Away

(Passenger x1)

\$92.91

✈



DEPARTS

7:30 PM

SAN

San Diego, CA - SAN

FLIGHT

4853  

SCHEDULED AIRCRAFT

Boeing 737 MAX8

Subject to change



ARRIVES

Nonstop

9:00 PM

SJC

San Jose, CA - SJC

TRAVEL TIME

1hr 30min

SUBTOTAL

\$92.91

Taxes & fees

\$50.42

Flight total

\$319.96

Icon legend



WiFi available



Live TV available

Helpful Information:

- Starting July 1, 2023 (12:00 a.m. CT), for Wanna Get Away® or Wanna Get Away Plus™ reward travel reservations (booked with points): If you do not cancel your reservation at least 10 minutes before the flight's original scheduled departure time, any points used for booking will be forfeited, along with any taxes and fees associated with your reward travel reservation. For Anytime or Business Select® reward travel reservations: the points used for booking will be redeposited to the purchaser's Rapid Rewards® account, and any taxes and fees associated with the reward travel reservation will be converted into a Transferable Flight Credit™ for future use.
- Please read the [fare rules](#) associated with this purchase.
- When booking with Rapid Rewards points, your points balance may not immediately update in your account.
- Cash + Points bookings will not earn Rapid Rewards points, tier qualifying points for A-List or A-List Preferred status, or Companion Pass qualifying points.
- REAL ID Requirement:** Do you have a **REAL ID**? Beginning May 7, 2025, you will need a state-issued **REAL ID** compliant license or identification card, or another acceptable form of ID (such as a U.S. Passport), to fly within the United States. Visit www.tsa.gov for a list of acceptable forms of ID and additional information regarding **REAL ID** requirement.

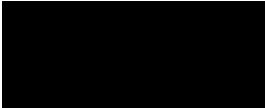
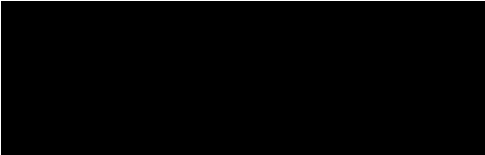
Payment summary

PAYMENT INFORMATION

AMOUNT PAID

PAYMENT INFORMATION

AMOUNT PAID



BILLING ADDRESS
1737 North First Street Suite ...
San Jose, CA US 95112

\$319.96

Total charged

SUBTOTAL

\$269.54

TAXES & FEES

\$50.42

TOTAL DOLLARS

\$319.96

Show price breakdown

Hotel Options

We work diligently to ensure there are a variety of hotel options available that meet your personal needs and budgetary requirements. Only those hotels that meet our strict standards for quality and value are utilized, and the high volume of hotel rooms used allows us to provide the lowest rate available. To ensure you continue to receive the best rates available, please make your hotel reservation through the International Foundation. Hotel reservations are confirmed on a first-come, first-served basis. Best available will be assigned. If you don't receive your preferred hotel, contact edreg@ifebp.org to be waitlisted.

Wishing to prepay your stay? Please contact the International Foundation's registration team at edreg@ifebp.org or (888) 334-3327, option 2 for details. All requests need to be submitted to the hotel 14 days prior to arrival for the hotel to honor your request.

Hotel Solicitations: Please be aware, companies (outside of the Foundation) implying that certain hotels have been sold out or that they can provide better rates during our conference ARE NOT endorsed by the Foundation, ARE NOT working on behalf of the Foundation and ARE considered scams. Any reservations made through these organizations are not legitimate. The International Foundation is the ONLY organization that would potentially contact you regarding your hotel reservations. Hotel choices and rates are published on our website below and in other Foundation materials.

Pricing

Until September 30, 2024

\$1,795.00 Members Only

US Member US Non-member

After September 30, 2024

\$2,095.00 Members Only

US Member US Non-member

[Register Now](#)

Hotel

Hotel Deadline: Monday September 23, 2024

*You will be charged a US\$500
deposit upon registration.*

- 1 Embassy Suites by San Diego Bay Downtown** 
Block: 250
Room Rates: \$279 s/d
- 2 Hard Rock Hotel San Diego**
Block: 250
Room Rates: \$309 s/d
Additional Rooms at \$325 s/d
- 3 Hilton San Diego Airport/Harbor Island*** 
Block: 100
Room rates: \$249 s/d
- 4 Hilton San Diego Bayfront***
Block: 1,000
Room Rate: \$316 s/d
- 5 Hilton San Diego Gaslamp Quarter**
Block: 150
Room Rate: \$315 s/d
- 6** Hotel no longer available
- 7 Hotel Indigo San Diego-Gaslamp Quarter**
Block: 100
Room Rate: \$286 s/d

- 8 Hotel Republic San Diego, Autograph Collection*** 
Block: 150
Room Rate: \$279 s/d
- 9 InterContinental San Diego*** 
Block: 200
Room Rate: \$307 s/d
- 10 Manchester Grand Hyatt San Diego**
Block: 650
Room Rate: \$309 s/d
- 11 Margaritaville Hotel San Diego Gaslamp Quarter**
Block: 100
Room Rate: \$286 s/d
- 12 Marriott Marquis San Diego Marina**
Block: 500
Room Rate: \$321 s/d
- 13 Omni San Diego Hotel**
Room Rate: \$321 s/d
- 13 Omni San Diego Hotel**
Block: 350
Room Rate: \$305 s/d
- 14 San Diego Marriott Gaslamp Quarter**
Block: 200
Room Rate: \$315 s/d

- 15 Sheraton San Diego Hotel & Marina*** 
Block: 200
Room Rate: \$264 s/d
- 16** Hotel no longer available
- 17 The Westin San Diego Gaslamp Quarter*** 
Block: 300
Room Rate: \$289 s/d
Additional Rooms at \$349 s/d
- 18 AC Hotel San Diego Downtown Gaslamp Quarter** 
Block: 50
Room Rate: \$289 s/d (King only)
- 19 Andaz San Diego** 
Block: 60
Room Rate: \$305 s/d
- 20 Pendry San Diego**
Block: 240
- 20 Pendry San Diego**
Block: 240
Room Rate: \$307 s/d

 Shuttles will be provided to these hotels.

**Union Property*

Cancellation Policy

Cancel and transfer fees are based on registration fee paid: 60+ days of meeting is 10%; 31-59 days of meeting is 25%; within 30 days of meeting is 50%. Hotel deposit is forfeited for cancellations/ transfers received within 3 days of arrival. Registration fee is forfeited once program commences. For details, see www.ifebp.org/policies.

Hotel rates include a \$10 nightly per room facility charge. Taxes and fees are not included in room rate.

Hotel Details

Reservation Deadline: Monday, September 23, 2024

You will be charged a US\$500 deposit upon registration. Please specify your hotel requirements on the registration form.



15. Sheraton San Diego Hotel & Marina*

Block: 200 | \$264 s/d

Sheraton San Diego Hotel & Marina has embarked on a multi-million dollar renovation, set to emerge in in 2024 with reimagined guest rooms, meeting space, and public spaces with intuitive design, new tech-forward experiences and four unique new dining venues. Drawing on its roots as a community hub for locals and guests, the redesign focuses on the hotel's public spaces and emerging as the future of the world's gathering place. Have a true San Diego experience with a location in the heart of the San Diego harbor, yet just minutes from San Diego Airport with a free shuttle. Enjoy being near downtown, Gaslamp Quarter, San Diego Zoo, and Petco Park, for a fun time in the city. You can also explore the vibrant city—from our refreshing waterfront atmosphere. Families will love our sprawling outdoor pool complex, offering ample opportunities to soak in the San Diego sunshine; our hotel also boasts a state-of-the-art fitness center.

Complimentary airport shuttle service to and from San Diego International airport runs daily. Confirm times with the front desk.

Sales tax 10.5% per accommodation, per night

Resort fee \$26.00 per accommodation, per night

A Shuttle service will be provided to and from the Airport included in the room rates.

A Shuttle service is available to and from the conference (San Diego Convention Center) at \$10 - \$15 per trip.

Check In time 4:00 PM and Check Out time 11:00 AM

**Pearrival Acknowledgement
from the International Foundation of Employee Benefit Plans**

**Nov 2, 2024 - Nov 17, 2024
San Diego, CA**

Hello Deborah,

We're looking forward to seeing you in San Diego for the 70th Annual Employee Benefits Conference. Below is a summary of your reservation, please feel free to let us know if there is anything we can do to make your stay more enjoyable.

Thank you,

International Foundation Registrations Department

Reservation Information

Paskey NEYQV93E
Acknowledgement Number:

**Hotel Confirmation
Number:**

Your hotel: Sheraton San Diego Hotel & Marina

Check-in: Nov 8, 2024
Check-out: Nov 10, 2024
Room type: Standard Room Marina Tower \$264 Single/Double
Guests per room: 1
Guest name: Deborah Abbott
Guarantee method: Other than Credit card
First Night Rate: 264.00
Total Room Charge: 528.00

Please note the following taxes are not included into rates:

- 12.75% Room Tax Per Night.
- (taxes are subject to change without notice)


Cancellation Policy: Hotel Deposit is Forfeited for Cancellations received within 72 Hours prior to Arrival.

Hotel Information

Hotel Name: Sheraton San Diego Hotel & Marina
Address: 1380 Harbor Island Dr
San Diego, CA 92101

Get a ride


■ Southwest Airlines

 Pickup: Nov 8, 2:00 PM
Estimated dropoff: 2:17 PM

For me

Benefits of reserving a ride


 Choose your pickup time up to 90 days in advance

 Extra wait time included to meet your ride

- Cancel at no charge up to 60 minutes in advance

Recommended



UberX 4

Recommended

\$31.42



Comfort 4

Newer cars with extra legroom



\$42.70



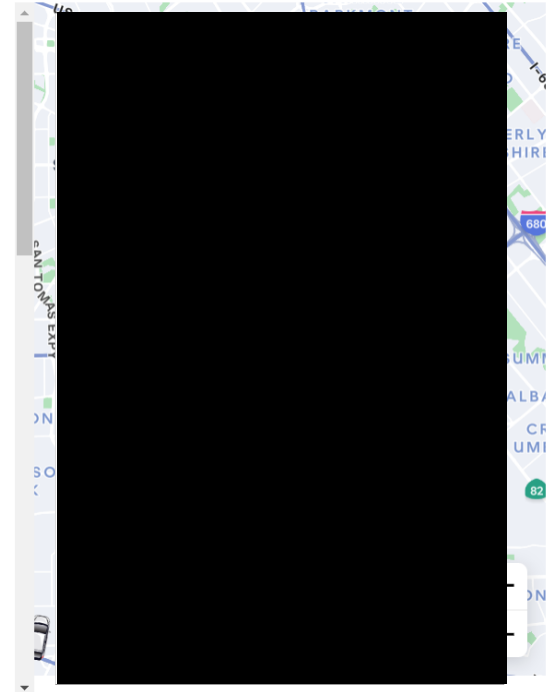
UberXL 6

Affordable rides for groups up to 6

\$42.31

 Add Payment Method 

Reserve ride



Sunday, 11/10/24: SJC Airport to Home

←

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↺

m.uber.com/go/reserve/product-selection?drop%5B0%5D=%7B%22addressLine1%3A%22329%20Sunrise%20Dr%2C%22addressLine2%3A%22San%20Jose%2C%20CA%2C%22id%3A%22517bbf8-db5c...

🔍

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🗖

San Jose Intranet

eWay

Office of Retirement

MD Member Direct

🌐 Outlook

🌐 ORS Granicus

🌐 ORS SharePoint

🌐 Antilles

🌐 Board Calendar

🌐 Businesses

🌐 Global Shipping & L...

🌐 New Tab

»

🔖 All Bookmarks

Uber

🚗 Ride

🔑 Rent

📦 Package

🕒 Hourly

🍴 Eat

↶

🗒 My trips

👤

⌵

Reserve a ride

📍 Southwest Airlines

Flight info ⓘ

🕒 Arrives on Nov 10 ⌵

🛫 WN4853, 9:00 pm arrival

Ready when you land

🛫 We'll monitor your flight for delays. When you land, use the Uber app to let your driver know you're ready.

How it works

Choose a ride

Recommended

🚗

Black 🧑4

Luxury rides with professional drivers

\$50.87

🚗

Black SUV 🧑6

Luxury rides for 6 with professional drivers

\$60.14

☰ Add Payment Method ⌵

Request Black