

**POLICE AND FIRE RETIREMENT PLAN  
FEDERATED RETIREMENT PLAN  
ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES  
BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION**

*Adopted: May 6, 2010*

Report Date:

Dec 11, 2025

Board Member Name: Sunita Ganapati

Conference/Seminar Title: Northern California Institutional Forum

Location: Berkeley, CA

Date(s): Dec 8-9

Travel Category:

Fiduciary responsibilities  
Actuarial Science  
Pension law  
Asset Allocation  
Real estate investing  
Equity and security investing  
International Investing  
Pension Plan Administration

Brief summary of information and knowledge gained:

A view on macro investment landscape, total portfolio on asset allocation, and asset class specific trends

Evaluation of the event:

Well attended by local large California pension plans and healthcare foundations. There were asset managers and industry experts. It was a bit small in size, and the content could have been deeper.

Recommendation concerning future attendance:

Given its a local conference, it was worth attending. It would have been nice to have a larger San Jose presence like other nearby plans

Other comments: