

**POLICE AND FIRE RETIREMENT PLAN
FEDERATED RETIREMENT PLAN
ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES
BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION**

Adopted: May 6, 2010

Report Date:

Dec 11, 2025

Board Member Name: Sunita Ganapati

Conference/Seminar Title: Northern California Institutional Forum

Location: Berkeley, CA

Date(s): Dec 8-9

Travel Category:

Fiduciary responsibilities
Actuarial Science
Pension law
Asset Allocation
Real estate investing
Equity and security investing
International Investing
Pension Plan Administration

Brief summary of information and knowledge gained:

A view on macro investment landscape, total
portfolio on asset allocation, and asset class
specific trends

Evaluation of the event:

Well attended by local large California pension
plans and healthcare foundations. There were asset
managers and industry experts. It was a bit small in
size, and the content could have been deeper.

Recommendation concerning future attendance:

Given its a local conference, it was worth
attending. It would have been nice to have a larger
San Jose presence like other nearby plans

Other comments: