

**POLICE AND FIRE RETIREMENT PLAN  
FEDERATED RETIREMENT PLAN  
ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES  
BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION**

*Adopted: May 6, 2010*

Report Date: 19 Nov 2024

Board Member Name: Matthew Faulkner

Conference/Seminar Title: SACRS

Location: Monterey, CA

Date(s): Nov 12-15, 2024

Travel Category:

Fiduciary responsibilities  
Actuarial Science  
Pension law  
Asset Allocation  
Real estate investing  
Equity and security investing  
International Investing  
Pension Plan Administration

	✓	
	✓	

Brief summary of information and knowledge gained:

Attorney view on handling a polycrisis as a trustee.  
Specifically, the takeaway on remediation was most  
helpful. You can "screw up" once, but not twice.

Evaluation of the event:

The event was helpful. The trustee fiduciary  
training was extremely helpful to go through. The  
ability to network with other trustees was great

Recommendation concerning future attendance:

Yes. I think everyone should attend to continue to  
explore best practices and understand the struggles  
of other boards

Other comments:

The session from 2 professors on PE in emerging  
markets was very helpful