



Retirement Services

JAN 30 2024

City of San Jose

OFFICE OF RETIREMENT SERVICES
 Federated City Employees' Retirement System
 Police and Fire Department Retirement Plan

ALTERNATE PAYEE BENEFIT ELECTION NOTICE SEPARATE ACCOUNT OPTION

Applicant:	STEPHANIE FORMAN	Date of Birth:	[REDACTED]
SSN:	[REDACTED]	Years of Service:	8.01467
Mailing Address:	[REDACTED]		
Phone:	Home: [REDACTED]	Cell:	[REDACTED]
Email	[REDACTED]		

I HEREBY APPLY FOR BENEFITS FROM THE POLICE AND FIRE DEPARTMENT RETIREMENT PLAN UNDER PART 17, SECTION 3.36.3600 OF THE SAN JOSE MUNICIPAL CODE (CHECK ONE).

☐ LUMP SUM DISTRIBUTION

☒ UNREDUCED LIFETIME MONTHLY PAYMENT OPTION ELIGIBLE: 2/6/2024

(PLEASE NOTE IF APPLICATION IS RECEIVED AFTER ELIGIBILITY DATE, EFFECTIVE DATE IS THE DATE APPLICATION IS RECEIVED BY OFFICE OF RETIREMENT SERVICES)

THESE BENEFITS ARE IN ACCORDANCE WITH "STIPULATION AND ORDER REGARDING DIVISION OF RETIREMENT BENEFITS" No. 5-13-FL001717.

I HAVE READ THE "DISSOLUTION OF MARRIAGE GUIDELINES" AND UNDERSTAND THAT ONCE A PAYMENT IS INITIATED UNDER THE OPTION THAT I SELECT, MY ELECTION BECOMES IRREVOCABLE.

SIGNATURE

DATE

1-29-24

MEMBER INFORMATION

MEMBER NAME:	STEVEN FORMAN	CLASSIFICATION:	FIRE CAPTAIN BAT. CHIEF
STATUS:	RETIRED	TOTAL YEARS OF SERVICE (AS OF DATE OF MARITAL SEPARATION):	16.02934