



# General Assembly Program

SATURDAY,  
MARCH 2

4:00 – 6:00 PM | Registration Open

SUNDAY,  
MARCH 3

9:30 AM – 5:00 PM | Registration

**10:00 AM – Noon | AB1234 Ethics for Trustees**

Presenter: Ashley Dunning, Partner & Co-chair Pension, Benefits & Investments Group, Nossaman LLP

**2:00 – 2:15 PM | Opening Remarks**

**2:15 – 3:15 PM | Approaching the (Employer Contribution) Cliff – A Case Study with SamCERA**

Presenters: Scott Hood, CEO, San Mateo County Employees’ Retirement Association and Joe Abdou, CFA, Consultant, Verus Investments

3:15 – 3:30 PM | Networking Break



**3:30 – 4:30 PM | AI Today and the Investment Opportunities Ahead**

Presenter: Mark Casey, Portfolio Manager, Capital Group

7:00 – 9:30 PM | Strolling Dinner at the Omni Rancho Las Palmas

MONDAY,  
MARCH 4

7:00 AM – 4:00 PM | Registration

7:15 – 8:15 AM | Breakfast

**8:15 – 8:30 AM | Opening Remarks**

**8:30 – 9:30 AM | A Conversation with Francis Donald, Chief Global Economist & Strategist, Manulife**

Moderator: Thomas Kim, Senior Investment Officer, San Bernardino County Employees’ Retirement Association

9:30 – 10:00 AM | Networking Break

**10:00 – 11:00 AM | Envisioning an AI Future for Public Pensions**

Presenters: Joel Levinson, Vice-President, Member and Employer Experience, BC



Pension Corporation and Steve Delaney, CEO, Orange County Employees'  
Retirement System

**11:00 AM – 12:00 PM | Geopolitics and Investing**  
Presenter: Thomas Mucha, Geopolitical Strategist, Wellington Management

12:00 – 1:00 PM | Lunch