

POLICE AND FIRE RETIREMENT PLAN
ATTACHMENT D - TRAVEL CONTENT REPORT GUIDELINES
BOARD MEMBER TRAVEL/EDUCATIONAL EVALUATION

Adopted: May 6, 2010

Report Date: MARCH 30, 2023

Board Member Name: RICHARD P. SANTOS

Conference/Seminar Title: CALAFRS General Assembly

Location: Monterey, Calif

Date(s): MARCH 3-7

Travel Category:

Fiduciary responsibilities	<input checked="" type="checkbox"/>
Actuarial Science	<input checked="" type="checkbox"/>
Pension law	<input checked="" type="checkbox"/>
Asset Allocation	<input checked="" type="checkbox"/>
Real estate investing	<input checked="" type="checkbox"/>
Equity and security investing	<input checked="" type="checkbox"/>
International Investing	<input checked="" type="checkbox"/>
Pension Plan Administration	<input checked="" type="checkbox"/>

Brief summary of information and knowledge gained:

The various topics presented were
very valuable in providing the necessary
Fiduciary educational responsibilities required

Evaluation of the event:

4 star event - great location
experienced presenters - variety
of Retirement related topics

Recommendation concerning future attendance: great opportunity to
meet and greet other plan trustees
and share plan Retirement issues

Other comments: was good to be able to go there
in person again