

DRS430



DEPARTMENT OF RETIREMENT SERVICES
Federated City Employees' Retirement System
Police and Fire Department Retirement Plan



ALTERNATE PAYEE BENEFIT ELECTION APPLICATION

SEPARATE ACCOUNT OPTION

NAME TRACEY C. ~~DAVE~~ OLIVER DATE OF BIRTH _____

ADDRESS _____ SOCIAL SECURITY # _____

YEARS OF SERVICE 4.84170

HOME TELEPHONE # _____

WORK TELEPHONE # 1

I HEREBY APPLY FOR BENEFITS FROM THE POLICE AND FIRE DEPARTMENT RETIREMENT PLAN UNDER PART 17, SECTION 3.36.3600 OF THE SAN JOSE MUNICIPAL CODE (CHECK ONE).

- ☐ LUMP-SUM DISTRIBUTION OF APPROXIMATELY \$ 29,326.77
- ☐ IN ADDITION TO THE 20% FEDERAL TAX WITHHOLDING, PLEASE ALSO WITHHOLD 2% FOR CALIFORNIA STATE TAX.
- ☐ MONTHLY ALLOWANCE OF APPROXIMATELY \$ 863.72 EFFECTIVE 08/20/2020
- ☒ MONTHLY ALLOWANCE OF APPROXIMATELY \$1175.13 EFFECTIVE 06/27/2024

THESE BENEFITS ARE IN ACCORDANCE WITH "STIPULATION AND ORDER RE EMPLOYEE PENSION BENEFIT PLAN" NUMBER 100FL096839.

I HAVE READ THE "DISSOLUTION OF MARRIAGE GUIDELINES" AND UNDERSTAND THAT ONCE A PAYMENT IS INITIATED UNDER THE OPTION THAT I SELECT, MY ELECTION BECOMES IRREVOCABLE.

SIGNATURE

DATE

10-27-03

FOR OFFICE USE ONLY

MEMBER/RETIREE INFORMATION

NAME: DAVID R. MOORE

ADDRESS: _____

HOME TELEPHONE #: _____

WORK TELEPHONE #: _____

☒ ACTIVE☐ RETIRED

DATE OF RETIREMENT _____

SOCIAL SECURITY #	
DATE OF BIRTH	
CLASSIFICATION	FIRE CAPTAIN
TOTAL YEARS OF SERVICE AS OF SEPARATION DATE	9.68340 (YEARS SUBJECT TO COMMUNITY PROPERTY)
% OF BENEFITS ALLOCATED TO NON-PARTICIPANT	50%