

 Search Session




All Days

Mon Mar 24

Tue Mar 25

Wed Mar 26

 All Sessions  
(44)

 My Interests

Mon Mar 24

LOG IN

2:20 PM



2:20 PM - 3:15 PM PDT (55 Min)

Registration and Refreshments

3:15 PM



3:15 PM - 3:20 PM PDT (5 Min)

Opening Remarks

3:20 PM



3:20 PM - 3:50 PM PDT (30 Min)

**Keynote Interview**

3:50 PM

3:50 PM - 4:30 PM PDT (40 Min)<sup>(44)</sup>**How Long will America's Economic Foundations Hold?**

4:30 PM



4:30 PM - 6:00 PM PDT (1 Hour, 30 Min)

**Cocktail Reception**

Tue Mar 25

7:45 AM



7:45 AM - 8:45 AM PDT (1 Hour)

**Breakfast & LP-Only Exchange**



7:45 AM - 8:45 AM PDT (1 Hour)

**Breakfast for All Attendees**

8:45 AM

8:45 AM - 9:05 AM PDT (20 Min)  
(44)**Opening Remarks with Market Trends Overview from With Intelligence**

9:05 AM



9:05 AM - 9:35 AM PDT (30 Min)

**Keynote Allocator Interview**

9:35 AM



9:35 AM - 10:15 AM PDT (40 Min)

**Private Credit: The Next Systemic Risk or Here for the Long Game?**

10:15 AM



10:15 AM - 10:55 AM PDT (40 Min)

**US Equities: the Bronco Begins to Buck**

10:55 AM

10:55 AM - 11:15 AM PDT (20 Min)  
(44)**Headline Sponsor Presentation**

11:15 AM



11:15 AM - 11:45 AM PDT (30 Min)

**Coffee & Refreshments**

11:45 AM



11:45 AM - 12:15 PM PDT (30 Min)

**Breakout: Track A - Co-Investments: How Much is Too Much?**



11:45 AM - 12:15 PM PDT (30 Min)

**Breakout: Track B - In an Alpha-Strapped World, What Value do Hedge Funds Offer?**

12:20 PM

12:20 PM - 12:55 PM PDT (35 Min)<sup>(44)</sup>**Breakout: Track A - With US Exceptionalism Surging On, How Can Emerging Markets Compete?**

12:20 PM - 12:55 PM PDT (35 Min)

**Breakout: Track B - Has Bitcoin Finally Become a Legitimate Financial Instrument?**

12:55 PM



12:55 PM - 1:55 PM PDT (1 Hour)

**Networking Lunch Break**

2:00 PM



2:00 PM - 2:40 PM PDT (40 Min)

## Will the Mismatch Between Buyers and Sellers in Private Equity Ever Narrow?



2:40 PM

2:40 PM - 3:20 PM PDT (40 Min) <sup>(44)</sup>

## Is ESG in America Dead?

3:20 PM



3:20 PM - 3:40 PM PDT (20 Min)

## Headline Sponsor Presentation

3:40 PM



3:40 PM - 4:10 PM PDT (30 Min)

## Coffee & Refreshments

4:10 PM



4:10 PM - 4:50 PM PDT (40 Min)

**Public Debt: Why Go Private?**

4:50 PM

4:50 PM - 5:30 PM PDT (40 Min)  
(44)**How Should you Manage Distressed Assets in your Real Estate Portfolio?**

5:30 PM



5:30 PM - 6:10 PM PDT (40 Min)

**Strategic Asset Allocation Needs a Rethink. But How?**

6:15 PM



6:15 PM - 7:45 PM PDT (1 Hour, 30 Min)

**Cocktail Reception**

Wed Mar 26

7:45 AM



7:45 AM - 8:45 AM PDT (1 Hour)

**Breakfast for All Attendees**

8:45 AM



8:45 AM - 8:50 AM PDT (5 Min) (44)

**Opening Remarks**

8:50 AM



8:50 AM - 9:20 AM PDT (30 Min)

**Keynote Allocator Interview**

9:20 AM



9:20 AM - 10:00 AM PDT (40 Min)

**GP Stakes: Where's the Exit Sign?**

10:00 AM





10:00 AM - 10:20 AM PDT (20 Min)

**Headline Sponsor Presentation**

10:20 AM

10:20 AM - 10:50 AM PDT (30 Min)  
(44)**Coffee & Refreshments**

10:50 AM



10:50 AM - 11:20 AM PDT (30 Min)

**Breakout: Track A - As Geopolitics Heats up, will Oil and Gas Continue to be Undercapitalized?**

10:50 AM - 11:20 AM PDT (30 Min)

**Breakout: Track B - With All the Hype, where is the True Value in Decarbonization?**

11:25 AM



11:25 AM - 11:55 AM PDT (30 Min)

**Breakout: Track A - How Much Are You Willing to Give Up with Continuation Vehicles?**

11:25 AM - 11:55 AM PDT (30 Min)

**Breakout: Track B - What Role Should Allocators Play in Fixing America's Broken Infrastructure?**<sup>(44)</sup>

11:55 AM



11:55 AM - 12:55 PM PDT (1 Hour)

**Networking Lunch Break**

1:00 PM



1:00 PM - 1:40 PM PDT (40 Min)

**The Dragon's Last Dance: Can China Bounce Back?**

1:40 PM



1:40 PM - 2:20 PM PDT (40 Min)

**Will Traditional Secondaries Fade when Exit Avenues Rebound?**

2:20 PM



2:20 PM - 3:20 PM PDT (1 Hour) (44)

**Energizer Break**

3:20 PM



3:20 PM - 4:00 PM PDT (40 Min)

**How Would the Death of the \$1 Trillion Artificial Intelligence Boom Affect Your Portfolio?**

4:00 PM



4:00 PM - 4:40 PM PDT (40 Min)

**The CIO Conclusion**

4:40 PM



4:40 PM - 4:45 PM PDT (5 Min)

## Closing Remarks



4:45 PM



4:45 PM - 6:00 PM PDT (1 Hour, 15 Min)  
(44)

## Cocktail Reception