



DEPARTMENT OF RETIREMENT SERVICES  
Federated City Employees' Retirement System  
Police and Fire Department Retirement Plan

**ALTERNATE PAYEE BENEFIT ELECTION NOTICE  
SEPARATE ACCOUNT OPTION**

<b>Applicant:</b>	Barry Lingenfelter	<b>Date of Birth:</b>	
<b>SSN:</b>		<b>Years of Service:</b>	3.35979
<b>Address:</b>			
<b>Phone:</b>	(home) _____	(cell) _____	
<b>Email:</b>			

I HEREBY APPLY FOR BENEFITS FROM THE FEDERATED CITY EMPLOYEES' RETIREMENT SYSTEM UNDER CHAPTER 3.28, PART 23 OF THE SAN JOSE MUNICIPAL CODE (CHECK ONE).

☐ LUMP SUM DISTRIBUTION

☒ UNREDUCED LIFETIME MONTHLY PAYMENT OPTION ELIGIBLE: 8/18/2023 (KIMBERLY ROTH'S 55<sup>TH</sup> BIRTHDAY)  
(PLEASE NOTE IF APPLICATION IS RECEIVED AFTER ELIGIBILITY DATE, EFFECTIVE DATE IS THE DATE APPLICATION IS RECEIVED BY OFFICE OF RETIREMENT SERVICES)

THESE BENEFITS ARE IN ACCORDANCE WITH "AMENDED STIPULATION AND ORDER RE EMPLOYEE PENSION BENEFIT PLAN" NO. 2013 FL 165584 FILED IN SANTA CLARA COUNTY.

I HAVE READ THE "GUIDELINES FOR PLAN-APPROVED DOMESTIC RELATIONS ORDERS" AND UNDERSTAND THAT ONCE A PAYMENT IS INITIATED UNDER THE OPTION THAT I SELECT, MY ELECTION BECOMES IRREVOCABLE.

SIGNATURE Barry Lingenfelter

DATE 7-15-23

**MEMBER INFORMATION**

MEMBER NAME:	KIMBERLY ROTH	CLASSIFICATION:	STAFF SPECIALIST
STATUS:	ACTIVE	TOTAL YEARS OF SERVICE (AS OF STIP FILING DATE):	13.09200

Retirement Services

JUL 20 2023

City of San Jose

FCERS 9.21.23