



OFFICE OF RETIREMENT SERVICES
Federated City Employees' Retirement System
Police and Fire Department Retirement Plan

**ALTERNATE PAYEE BENEFIT ELECTION NOTICE
SEPARATE ACCOUNT OPTION**

Applicant:	LISA MORALES	Date of Birth:	[REDACTED]
SSN:	[REDACTED]	Years of Service:	7.87546
Mailing Address:	[REDACTED]		
Phone:	Home: [REDACTED]	Cell:	[REDACTED]
Email	[REDACTED]		

I HEREBY APPLY FOR BENEFITS FROM THE POLICE AND FIRE DEPARTMENT RETIREMENT PLAN UNDER PART 17, SECTION 3.36.3600 OF THE SAN JOSE MUNICIPAL CODE (CHECK ONE).

☐ LUMP SUM DISTRIBUTION

☒ UNREDUCED LIFETIME MONTHLY PAYMENT OPTION ELIGIBLE: NOW

(PLEASE NOTE IF APPLICATION IS RECEIVED AFTER ELIGIBILITY DATE, EFFECTIVE DATE IS THE DATE APPLICATION IS RECEIVED BY OFFICE OF RETIREMENT SERVICES)

THESE BENEFITS ARE IN ACCORDANCE WITH "STIPULATION AND ORDER REGARDING EMPLOYEE PENSION BENEFIT PLAN" No. FL-16-00089.

I HAVE READ THE "DISSOLUTION OF MARRIAGE GUIDELINES" AND UNDERSTAND THAT ONCE A PAYMENT IS INITIATED UNDER THE OPTION THAT I SELECT, MY ELECTION BECOMES IRREVOCABLE.

SIGNATURE

DATE

10-27-2025

MEMBER INFORMATION

MEMBER NAME:	GILBERT MORALES	CLASSIFICATION:	FIRE ENGINEER
STATUS:	ACTIVE	TOTAL YEARS OF SERVICE (AS OF DATE OF SEPARATION):	15.75091